

Fleet Director[®] Help File

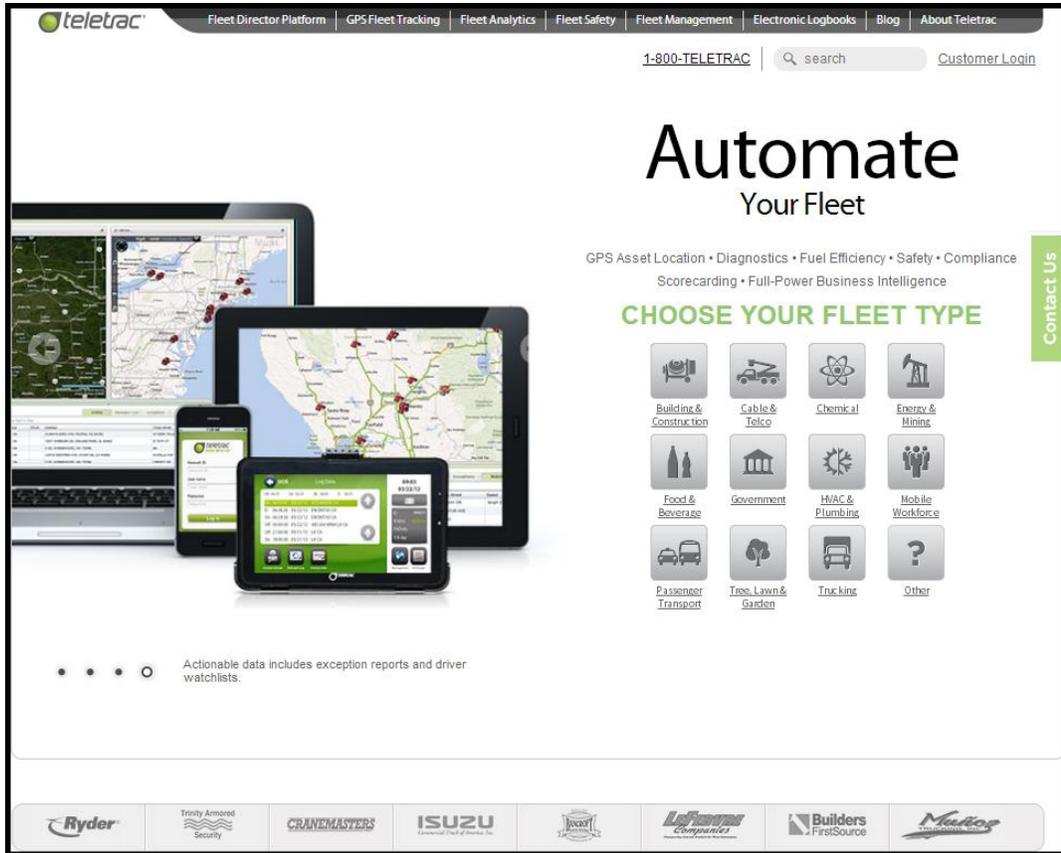
Contents

1. WELCOME TO THE FLEET DIRECTOR HELP FILE	4
FLEET DIRECTOR COMPONENTS.....	5
SYSTEM REQUIREMENTS.....	7
INSTALLING MICROSOFT SILVERLIGHT	7
LOGGING IN TO FLEET DIRECTOR	7
2. MAP VIEW TAB OVERVIEW	9
FLEET DIRECTOR SCREEN OVERVIEW	9
USER MENU	10
SIDE MENU.....	11
VIEWING VEHICLE HISTORY	11
FINDING NEAREST VEHICLES.....	14
FINDING NEAREST LANDMARKS	18
LOCATING VEHICLES AND SUB-FLEETS	22
3. ABOUT THE ANALYTICS TAB	24
FLEET ANALYSIS.....	24
VEHICLE OVERVIEW FOR INDIVIDUAL VEHICLES.....	26
CREATING CUSTOM DASHBOARDS FOR ALL VEHICLES OR SUB-FLEET.....	27
CREATING CUSTOM DASHBOARDS FOR INDIVIDUAL VEHICLES	30
EDITING CUSTOM DASHBOARDS	33
DELETING CUSTOM DASHBOARDS.....	34
TREND DASHBOARDS.....	35
TRAVEL TREND	36
FUEL USAGE TREND	37
SAFETY TREND	38
ABOUT CUSTOM DASHBOARDS	39
CREATING CUSTOM TREND DASHBOARDS FOR ALL VEHICLES OR.....	39
CREATING CUSTOM TREND DASHBOARDS FOR INDIVIDUAL VEHICLE	41
EDITING CUSTOM TREND DASHBOARDS	44
DELETING CUSTOM TREND DASHBOARDS	45
SAFETY FLEET ANALYSIS.....	45
SAFETY FLEET ANALYSIS DASHBOARD.....	47
SAFETY VEHICLE ANALYSIS DASHBOARD	49
SAFETY ANALYTICS TREND	51
ABOUT SAFETY ANALYTICS EVENT VIEWER	51
SAFETY ANALYTICS EVENT VIEWER EVENT DETAIL	56
SAFETY ANALYTICS EVENT VIEWER EVENT REPLAY.....	58
4. CONTROL PANEL TAB FUNCTIONS	59
EDITING VEHICLE INFORMATION	60
DELETING VEHICLES.....	63
CREATING DRIVERS.....	64
EDITING DRIVER INFORMATION	65
DELETING DRIVER INFORMATION.....	67
CREATING LANDMARKS	68
EDITING LANDMARKS	69
DELETING LANDMARKS	70
IMPORTING LANDMARKS.....	71
IMPORTING LANDMARKS- Text File Format (.TXT).....	72
IMPORTING LANDMARK- Excel File Format (.CSV):.....	73
CREATING SUB-FLEETS.....	77
ADDING VEHICLES TO SUB-FLEETS	78
REMOVING VEHICLES FROM A SUB-FLEET	79
DELETING A SUB-FLEET	80
CREATING DRIVER GROUPS.....	81
EDITING DRIVER GROUPS.....	82

DELETING DRIVER GROUPS	83
CREATING LANDMARK GROUPS	84
EDITING LANDMARK GROUPS	85
DELETING LANDMARK GROUPS	86
EXCEPTIONS	86
ABOUT EXCEPTIONS	87
CREATING EXCEPTIONS	87
CREATING OUT OF SERVICE EXCEPTIONS	88
CREATING SCHEDULED STOP EXCEPTIONS	90
CREATING STATIONARY VEHICLE EXCEPTIONS	92
CREATING ZONE EXCEPTIONS	94
EDITING EXCEPTION CONDITIONS	96
DELETING EXCEPTION CONDITIONS	97
CREATING A VEHICLE WATCHLIST	98
EDITING A VEHICLE WATCHLIST	99
CREATING A DRIVER WATCHLIST	100
EDITING A DRIVER WATCHLIST	101
CREATING STATUS	102
EDITING STATUS	104
DELETING STATUS	105
CREATING USERS	106
EDITING USER INFORMATION	107
DELETING USERS	108
ABOUT SECURITY GROUPS	109
CREATING GROUPS	114
EDITING GROUPS	115
DELETING GROUPS	116
CREATING ACCESS RESTRICTION FOR GROUPS	117
CREATING ALERTS	118
EDITING ALERTS	120
5. HOURS OF SERVICE (HOS): ABOUT THE HOS TAB	123
DRIVER GROUPS	124
7-DAY SUMMARY LOGS	125
DRIVER REGULATIONS	126
CARRIER	127
TERMINAL	128
LOGS DATE SELECTION OPTIONS	129
FULL RESET TAKEN DATE AND TIME	131
SHOW EDITS	132
VIEW STATUS DETAIL	133
COLOR KEY FOR STATUSES	135
EDIT A DRIVER LOG	136
MAKE MULTIPLE EDITS TO A DRIVER LOG	139
PRINT HOS REPORT	141

1. WELCOME TO THE FLEET DIRECTOR HELP FILE

This Help File explains the activities and functions that users can perform with Fleet Director. Direct any questions to the Customer Service Center at 1-800-487-4357, or via email at customerservice@teletrac.com.



FLEET DIRECTOR COMPONENTS

Fleet Director is a web-based application that can be accessed from a computer with a broadband internet connection. The multi-functional, interactive map, map views and map controls are provided by Microsoft Bing and Microsoft Silverlight.

Vehicle Location Units (known as Prism units) are installed in each vehicle. Each Prism unit communicates with the rest of the Fleet Director system to track vehicle locations and receive and transmit coded messages.

Prism Unit

The Prism unit is a transceiver, a combination of a transmitter and receiver with an attached antenna. The unit is contained in a black weather and tamper resistant enclosure. A wire harness attaches the unit to the vehicle providing power from the vehicle's battery. The antenna is attached to the Prism unit and is mounted in the vehicle (preferably on the inside of the windshield facing the sky for optimal connection). The Prism unit can be installed in a number of ways, depending on your company's business needs; it is usually installed in the body of the vehicle behind the dashboard to reduce the risk of tampering.



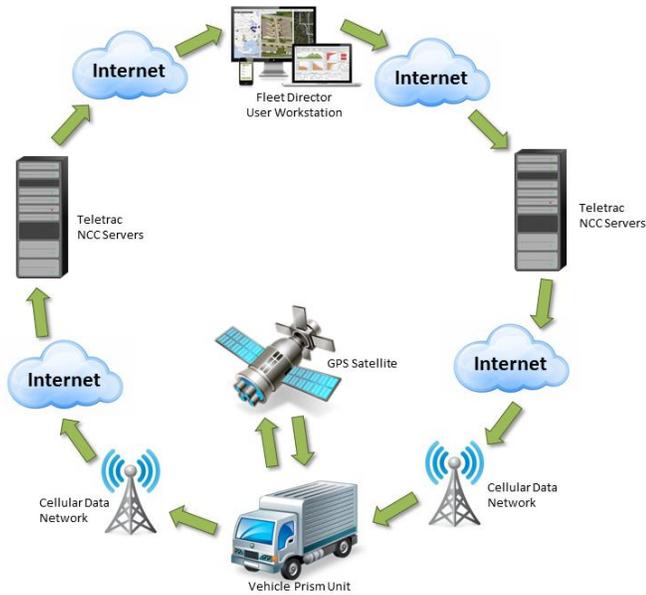
System to Fleet Director Transaction

Fleet Director databases and systems are carefully structured and continually monitored to ensure that each customer receives correct information. Once your information request is received, the Fleet Director system processes it. The code for messages is converted into the appropriate message string and displayed in your account. Vehicle positions are converted into geographic locations and displayed on the Map View. Updates on velocity and direction are calculated and the most recent data is displayed. Status changes are recorded and displayed.

Exception Condition comparisons (if invoked) are made. The results are analyzed and either displayed or discarded. Before Fleet Director provides the requested information, all of the necessary calculations are made in the Network Control Center (NCC) servers to provide accurate results.

The Location Flow Transaction in Detail for Prism

The Location Flow for a Prism unit is transparent. When you request location information from a vehicle, the following steps occur, starting at the top with step A:



Location Flow Steps Defined

Working through a client workstation [A], communicating over the Internet [B], you connect with the NCC [C]. Using the Web-based software and graphical interfaces on your screen, you request the location of a particular vehicle or sub-group(s).

The NCC [C] sends a message over the Internet [D] to wireless network [E] instructing them to call the selected Prism unit(s) [F], using the IP address assigned to the vehicle(s).

If the vehicle [F] is within a coverage area, the Prism unit answers its call and polls the GPS receiver to find where it is located based on satellites [F1]. The Prism unit takes this location information and sends it back to the wireless networks [G].

The wireless networks [G] send the information over the Internet [H] to Teletrac's NCC [I] and it is stored in your company's database. The location information sent back does not need to be calculated by the NCC [I].

The information is made available to your workstation over the Internet [J], where it is displayed on your computer screen. The entire transaction usually takes approximately 30 seconds.

SYSTEM REQUIREMENTS

Fleet Director requires the following minimum computer hardware specifications:

- A Processor - 2.2 GHz or better
- RAM – 2 GB or more
- A Video Card - 4 MB AGP
- An Operating System - Windows 2000/XP/2003/Vista Home Premium/Vista Business/Windows 7
Note: Any software updates for the OS must be installed.
- Free HD space - approximately 15MB
- A standard keyboard
- A 17" monitor

Fleet Director requires the following system settings:

- High-speed broadband Internet connection
- Internet Explorer 7.0 or higher
- Microsoft Silverlight
- Java installed and updated
- Active scripting enabled
- Web caching disabled
- Possible Web filter and proxy settings adjustments to allow the Fleet Director maps to download*
- Possible pop-up blocker adjustment to allow maps and data download.

*The above system settings are standard across most companies; however, some do not allow Java script downloads. This must be allowed in order to view maps.

INSTALLING MICROSOFT SILVERLIGHT

Bing Maps Silverlight Control automatically detects if Microsoft Silverlight is installed on your computer. If Silverlight is not found, you will be prompted to install Silverlight.

Installation instructions for Microsoft Silverlight can be found using the following link:

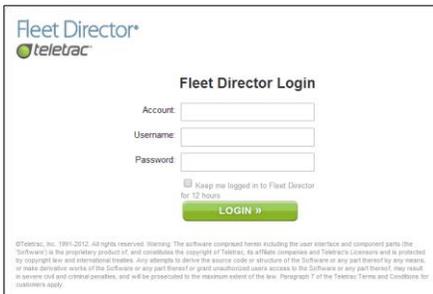
<http://www.microsoft.com/silverlight/get-started/install/default.aspx#>.

LOGGING IN TO FLEET DIRECTOR

To access Fleet Director, go to teletrac.com and click on **Customer Login** in the upper right portion of the screen.

To ensure the security of your account, each user must enter specific login credentials to access the Fleet Director software. Login credentials consist of an **Account ID**, **Username** and **Password**. The **Username** is associated with a **Security Group** (in The Control Panel Tab) when created which gives that user unique privileges and functions within the software.

To log in to Fleet Director, enter your **Account ID**, **Username** and **Password**. Then click on **LOGIN**.



SECTION 1: WELCOME TO THE FLEET DIRECTOR HELP FILE

Your session remains active as long as you are using the software. To keep your session active for up to 12 hours (even if you are inactive in the software), check the **“Keep me logged in to Fleet Director for 12 hours”** check box.

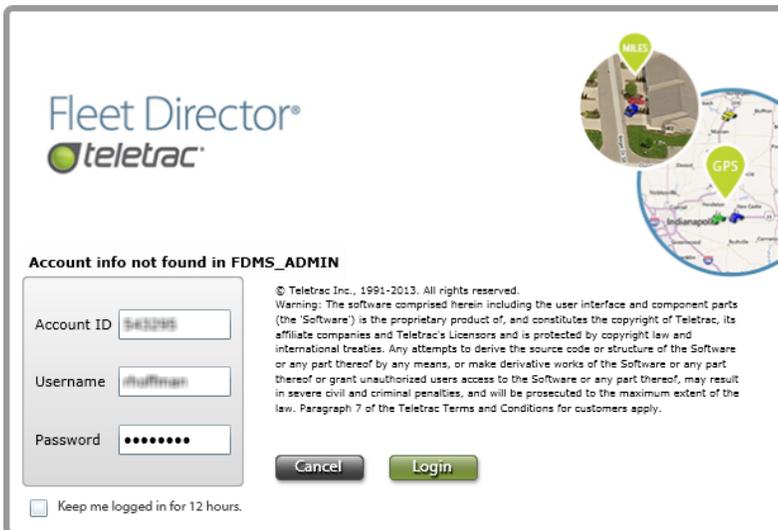
For security purposes, Fleet Director has a 30-minute timeout. When users are inactive for 20 minutes, an Inactivity Warning pop-up displays on the screen and starts to count down from 10 minutes. If no action is taken, users are logged out of Fleet Director.



Click **Continue** to stay logged in to Fleet Director.

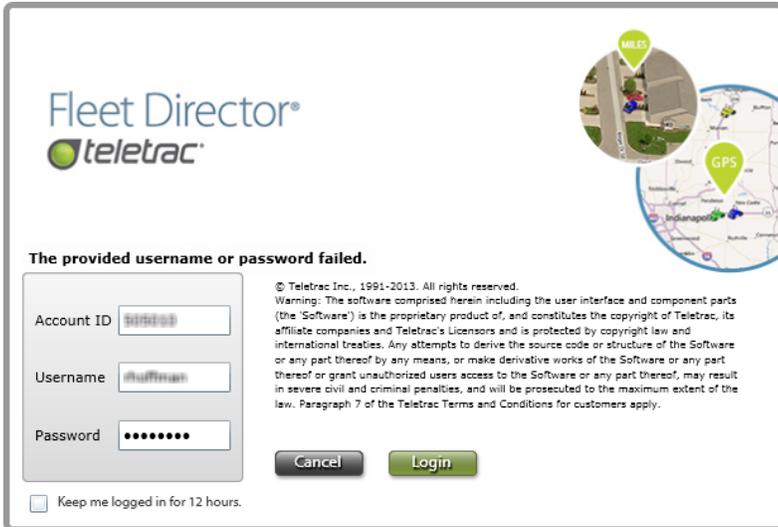
To bypass the 30-minute timeout, make sure to check the **Keep me logged in for 12 hours** check box.

If a user enters an incorrect **Account ID**, the following message displays: **Account info not found in FDMS_ADMIN.**



SECTION 1: WELCOME TO THE FLEET DIRECTOR HELP FILE

If a user enters an incorrect Username or Password, the following message displays:
The provided username or password failed.



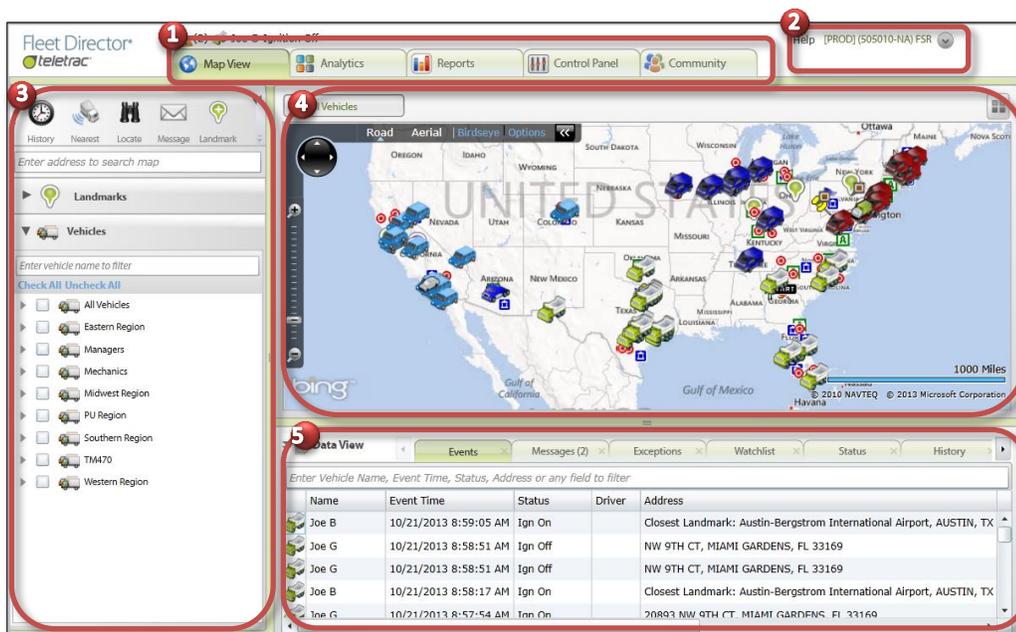
(Note that a valid **Account ID**, **Username** and **Password** are required to access Fleet Director.)

If you need assistance, please contact Customer Support at 1-800-487-4357, or via email at customerservice@teletrac.com.

2. MAP VIEW TAB OVERVIEW

FLEET DIRECTOR SCREEN OVERVIEW

1. Tabs
2. User Menu
3. Side Menu
4. Map View Area (dependent on tab selection; show as Map View)
5. Data View



USER MENU

The User Menu is located in the top right corner on any screen in Fleet Director and contains functions, such as **Logout** and **Change Password**. To access the User Menu, click 

To log out of Fleet Director, select  and click on **Logout**.

The **Change Password** feature allows users to change their password to log in to Fleet Director at any time. This is also a **Security Group** function.

To change the login password, select  and complete these steps:

1. Select **Change Password**.
2. Type in your old/current password.
3. Type in your new password twice.

Passwords can be alphanumeric and must be a minimum of three characters in length:

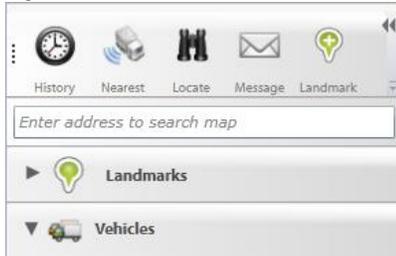


The screenshot shows a dialog box titled "Change Password" with a green header bar. It contains three input fields: "Old Password:", "New Password:", and "New Password:". Below these fields is a larger empty rectangular box. At the bottom of the dialog are two buttons: "Cancel" and "Save".

SIDE MENU

The **Side Menu** (in the default Map View Tab) allows users to quickly run vehicle history, find the nearest vehicle to another vehicle or Landmark, address or coordinates, locate targeted vehicles, create Landmarks and more. Using the double arrows, users can expand or collapse the menu:

Expanded



Collapsed



VIEWING VEHICLE HISTORY

The History Playback feature allows users to view all vehicle events in any 24- or 48-hour period. When a user selects a start date, the end date is automatically selected 48 hours from the start date. For example, if you select 8/15/2013 at 3:20 pm, the 48-hour playback shows where the vehicle was driven from that time until 8/17/2013 at 3:20 pm.

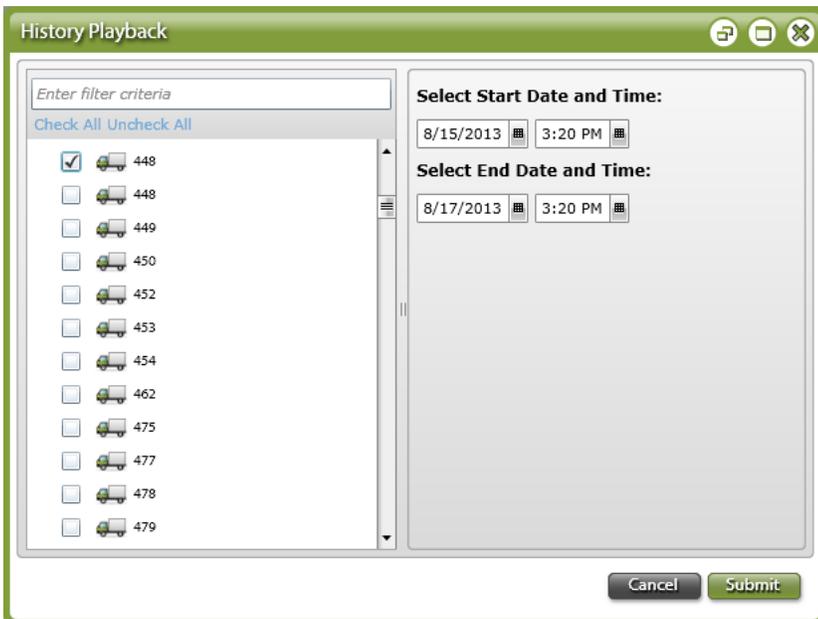
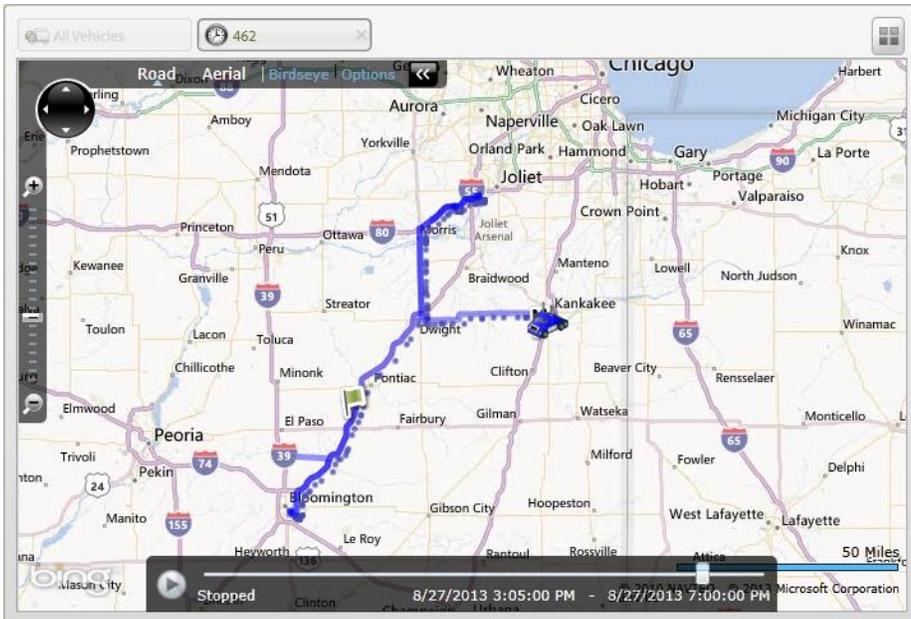
When the History Playback feature is in use, each of the selected vehicles' past event points are represented by dots (or breadcrumb trails) on the map along with a line connecting to past events. By hovering the cursor over a dot, users can view a vehicle's name, location, date, time and status of the vehicle at that point. If a vehicle was in motion at the time of the event, speed information is also displayed. A playback slider bar appears at the bottom of the playback window on the map. Use the slider bar to pause, resume, and playback events.

To use History Playback, complete these steps:



1. Click on the **History Playback** icon: **History** . The **History Playback** window appears.
2. Select a vehicle or sub-group from the list. To search for a specific vehicle, sub-group or region, type the vehicle name in the **Filter** box.
3. Select a Start Date and Time.
4. Modify the End Date and Time, if necessary.
5. Click on **Submit**. (Continued on next page).

SECTION 2: MAP VIEW TAB OVERVIEW



VEHICLE HISTORY FOR THE LAST 24 HOURS.

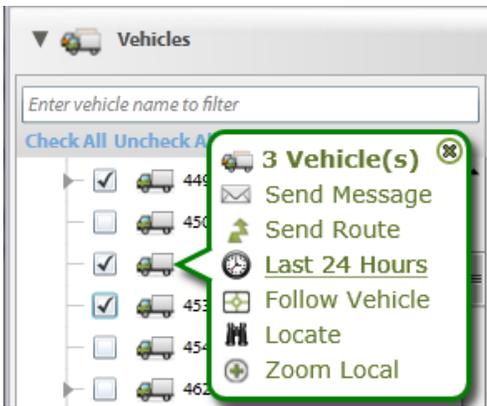
There are two ways to access the **Last 24 Hours** feature: The **Side Menu** and the pop-up action menu.

Note: the pop-up action menu is accessed by right-clicking on a vehicle on a map, a vehicle or sub-fleet from the **Side Menu** or vehicle data on the Data View. The last 24 hours refers to the 24 hours immediately prior to your selection.

For example, vehicles 449, 452 & 453 were selected (checked) and the Last 24 Hours feature was run at 11:24am on 8/29/13. The history of these three vehicles shows from 8/28/13 at 11:24am – 8/29/13 at 11:24am.

To use the Last 24 Hours feature, complete these steps:

1. Check the box next to the vehicle(s) on the Vehicles list.
2. Right-click on one of the selected vehicles. The pop-up action menu appears.
3. Click on **Last 24 Hours**.

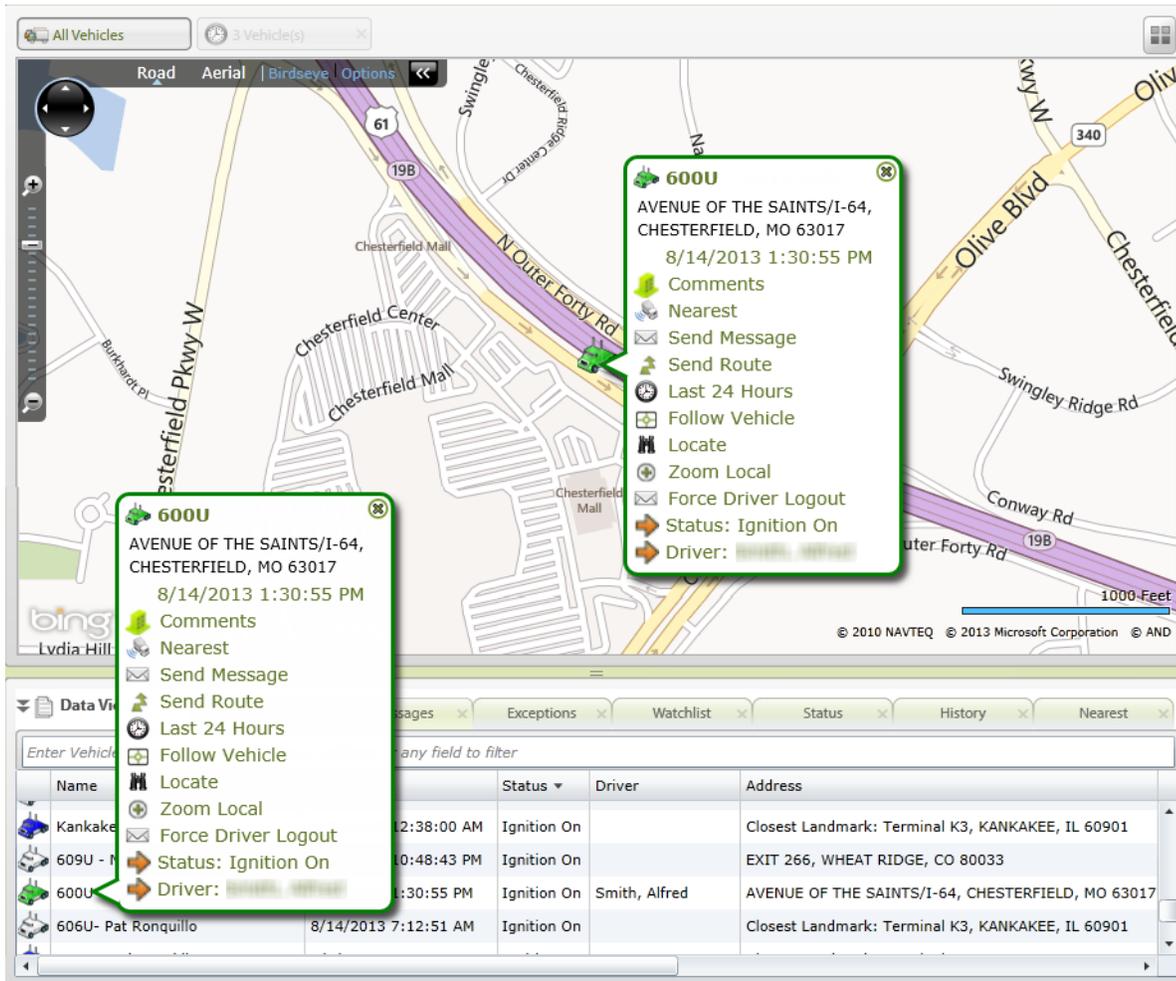


The **History Playback** for the selected vehicles is displayed in the **Data View** under the **History Tab**. By hovering the cursor over a dot, users can view the vehicle name, its current location, date, time and status at that point. If the vehicle was in motion at the time of the event, speed is also displayed. A playback slider bar appears at the bottom of the map. Use the slider bar to pause, resume, and playback events.

Name	Event Time	Status	Driver	Message	Address	Cross Street	Speed	Longitude, Latitude
650U - Anthony Harvey	8/28/2013 10:13:34 PM	Sleep Mode		Going to Sleep	12285 MERCANTILE AVE, EL PASO, TX 79928	SOUTHVIEW DR	0 mph	-106.277313, 31.705238
656U - Humphrey-Lyons	8/28/2013 7:31:09 PM	Ignition On			1-90, BUFFALO, WY 82834	77	66 mph	-106.354805, 44.21627
656U - Humphrey-Lyons	8/28/2013 7:27:29 PM	Ignition On			1-90, BUFFALO, WY 82834	82	65 mph	-106.282577, 44.20241
656U - Humphrey-Lyons	8/28/2013 7:26:29 PM	Ignition On			1-90, BUFFALO, WY 82834	INDIAN CREEK RD	65 mph	-106.264085, 44.19479
656U - Humphrey-Lyons	8/28/2013 7:21:55 PM	Ignition On			1-90, BUFFALO, WY 82834	88	65 mph	-106.173, 44.215
656U - Humphrey-Lyons	8/28/2013 7:17:28 PM	Ignition On			1-90, BUFFALO, WY 82834		65 mph	-106.078752, 44.219043

SECTION 2: MAP VIEW TAB OVERVIEW

1. Right-click on a vehicle on the **Map View**, **Data View** or **Vehicles** list. The pop-up action menu appears.
2. Click on **Last 24 Hours**. This displays the vehicle's 24-hour history from the specified start time.



FINDING NEAREST VEHICLES

The **Nearest** feature queries an entire fleet to find the nearest vehicles to a Landmark, address or another vehicle. Distance and current traffic conditions from Traffic.com are considered by Fleet Director when calculating the nearest vehicle's proximity. The list of the 20 closest vehicles is sorted by time and then distance on the Nearest Tab in the Data View.

HOW TO SEARCH FOR THE NEAREST VEHICLES

Select the **All Vehicles** option to query an entire fleet to find the vehicles closest to an address, coordinates, a Landmark or another vehicle.

If you select a sub-fleet or a single vehicle, the query only searches the nearest from the selected vehicles.

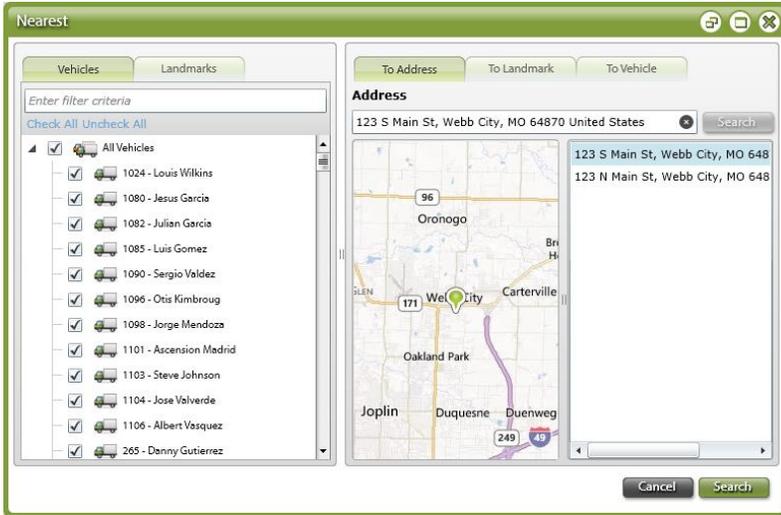
There are multiple ways to access the Nearest feature: The **Side Menu** and the pop-up action menu.

Use the search bar to search for a particular vehicle or Landmark.

To search for the nearest vehicle to an address, complete these steps:



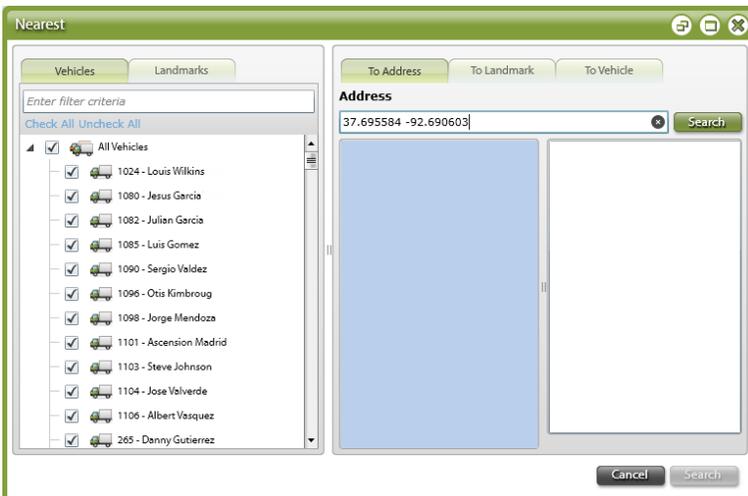
1. Click on the **Nearest** icon on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **vehicle(s)** from the **Vehicles** list.
3. On the **To Address** tab, enter an address without capitalization or commas. For example, **123 main street webb city mo**.
4. Click on **Search** next to the address bar. (You may need to further define your address search).
5. Click on **Search** at the bottom right of the window.



To search for the nearest vehicle by coordinates, complete these steps:



1. Click on the **Nearest** icon on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **vehicle(s)** from the Vehicles list.
3. On the **To Address** tab, type in latitude coordinates then the longitude coordinates. For example, **37.695584 - 92.690603**.
4. Click on **Search** at the bottom right of the window.

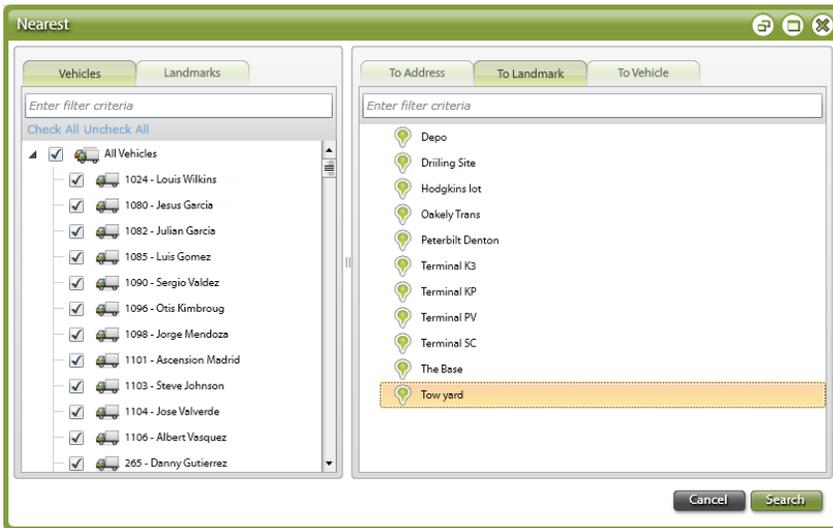


SECTION 2: MAP VIEW TAB OVERVIEW

To search for the nearest vehicle to a Landmark, complete these steps:



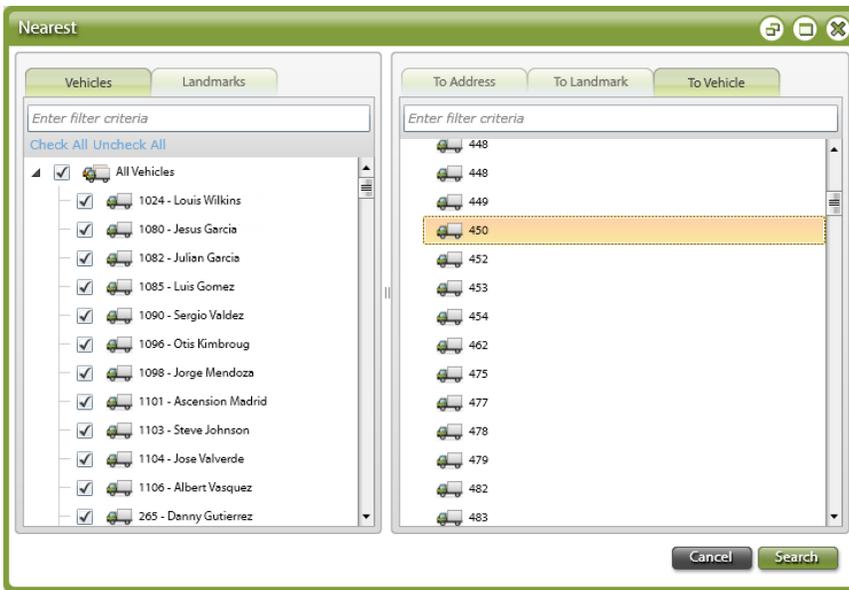
1. Click on the **Nearest** icon  on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **vehicle(s)** from the **Vehicles** list.
3. Click on the **To Landmark** tab and select a Landmark.
4. Click on **Search** at the bottom right of the window.



To search for the nearest vehicle to another vehicle, complete these steps:

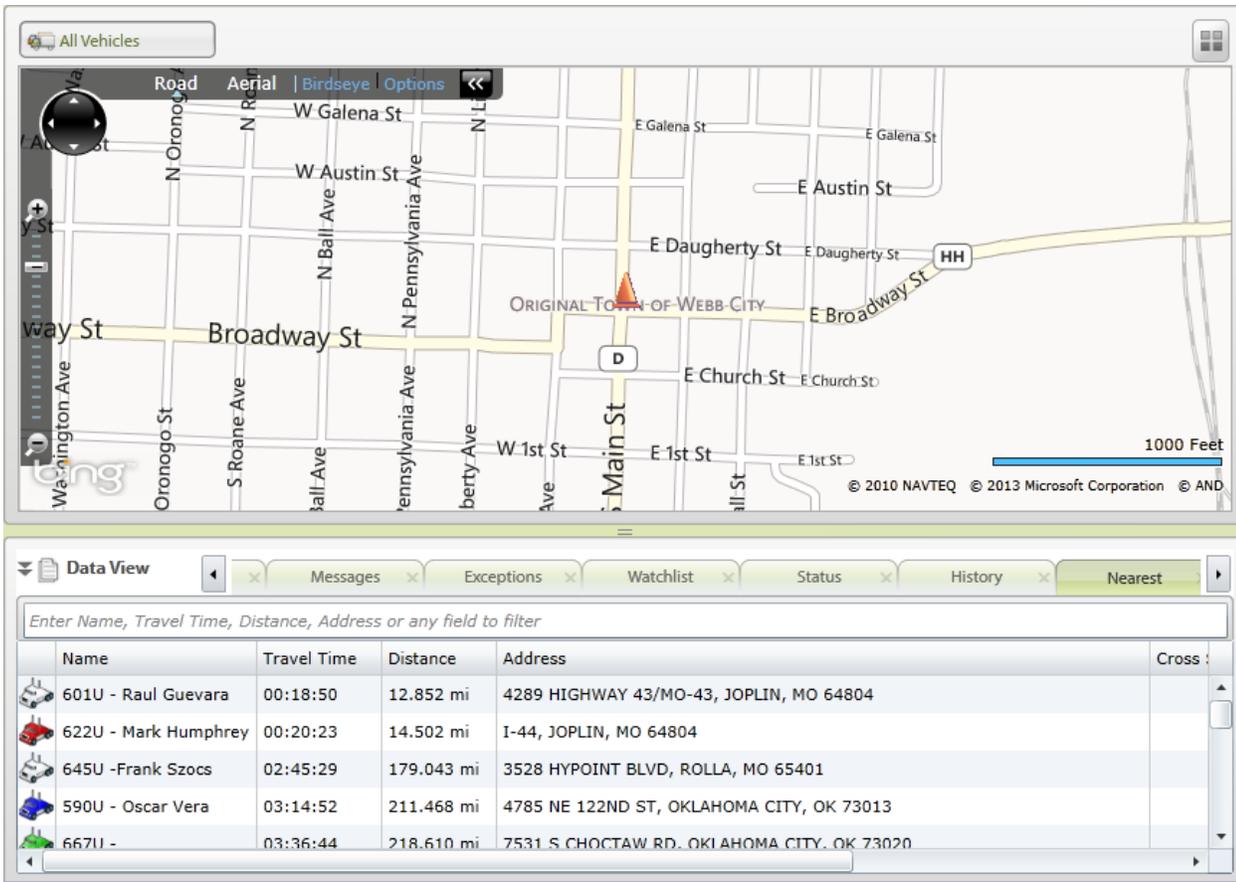


1. Click on the **Nearest** icon  on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **vehicle(s)** from the **Vehicles** list.
3. Click on the **To Vehicle** tab and select a vehicle.
4. Click on **Search** at the bottom right of the window.



SECTION 2: MAP VIEW TAB OVERVIEW

The query displays the results in the Data View under the **Nearest** tab (below):



The screenshot shows a map application interface. At the top, there's a search bar with the text "All Vehicles". Below it, a map displays a grid of streets with an orange cone icon placed on Main St. The map includes a scale bar for 1000 feet and copyright information for NAVTEQ and Microsoft Corporation. Below the map, the "Data View" tab is active, showing a table of nearest vehicles. The table has columns for Name, Travel Time, Distance, Address, and Cross. The data is as follows:

Name	Travel Time	Distance	Address	Cross
601U - Raul Guevara	00:18:50	12.852 mi	4289 HIGHWAY 43/MO-43, JOPLIN, MO 64804	
622U - Mark Humphrey	00:20:23	14.502 mi	I-44, JOPLIN, MO 64804	
645U - Frank Szocs	02:45:29	179.043 mi	3528 HYPPOINT BLVD, ROLLA, MO 65401	
590U - Oscar Vera	03:14:52	211.468 mi	4785 NE 122ND ST, OKLAHOMA CITY, OK 73013	
667U -	03:36:44	218.610 mi	7531 S CHOCTAW RD. OKLAHOMA CITY. OK 73020	

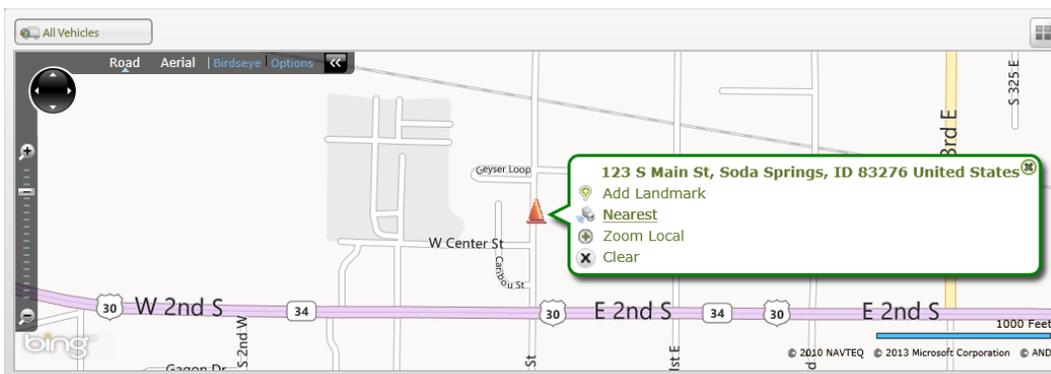
To find the nearest vehicle to a point on the map, complete these steps:

1. Type in an address or coordinates in the search bar.



2. Right-click on the orange cone and select the **Nearest** option.

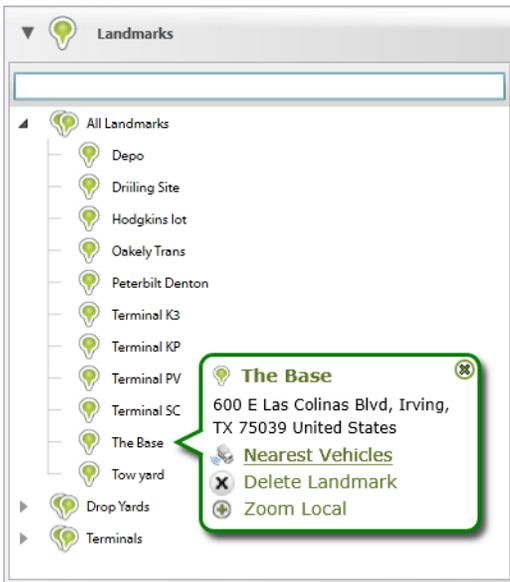
The search returns the nearest vehicle(s) to the address or specific coordinates.



The screenshot shows a map application interface. At the top, there's a search bar with the text "123 S Main St, Soda Springs, ID 83276 United States". Below it, a map displays a grid of streets with an orange cone icon placed on Main St. A context menu is open over the orange cone, showing options: Add Landmark, Nearest, Zoom Local, and Clear. The map includes a scale bar for 1000 feet and copyright information for NAVTEQ and Microsoft Corporation.

To find the nearest vehicle to a Landmark from the Landmarks list, complete these steps:

1. Right-click on the Landmark. The pop-up action menu appears.
2. Click on **Nearest Vehicles**.



FINDING NEAREST LANDMARKS

The **Nearest** feature queries an entire fleet to find the nearest Landmark to a vehicle, another Landmark or another vehicle. Distance and current traffic conditions from Traffic.com are considered by Fleet Director when calculating nearest location's proximity. The list of the 20 nearest vehicles to a Landmark is sorted by time and then distance which appears on the Nearest tab in the Data View.

How to search for the nearest Landmark:

Select the **All Landmarks** option to query all Landmarks to find the vehicles closest to an address, coordinates, another Landmark, or vehicle.

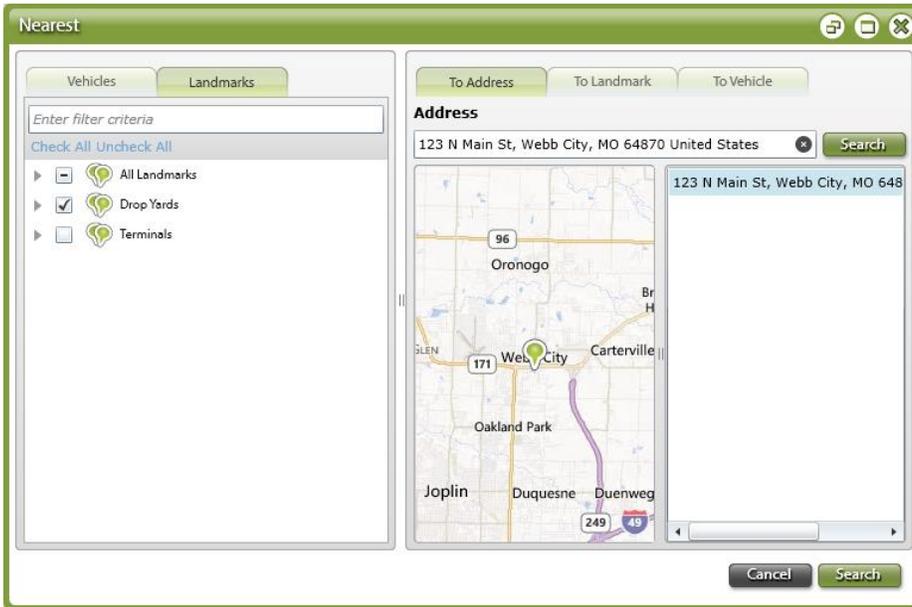
If you select a sub-fleet or individual vehicles, **Nearest** searches the nearest from the selected vehicles.

(Continued on next page.)

To search for the closest **Landmark** to an address, complete these steps:



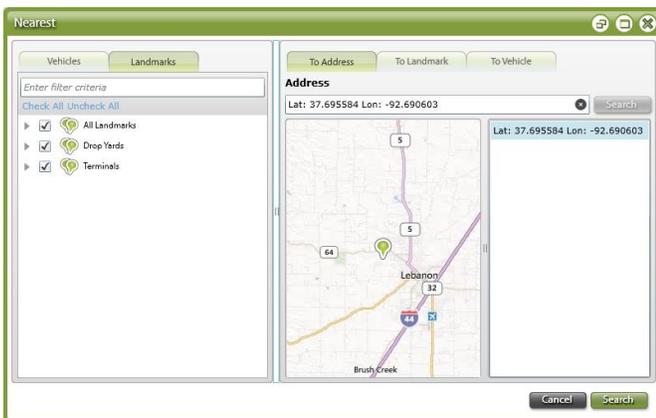
1. Click on the **Nearest** icon **Nearest** on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **Landmark(s)** from the Landmarks list.
3. On the **To Address** tab, enter an address without capitalization or commas. For example, **123 main street webb city mo.**
4. Click on **Search** at the bottom right of the window.



To search for the nearest **Landmark** by coordinates, complete these steps:



1. Click on the **Nearest** icon **Nearest** on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **Landmark(s)** from the Landmarks list.
3. On the **To Address** tab, type in latitude and longitude. For example, **37.695584 -92.690603**.
4. Click on **Search** at the bottom right of the window.

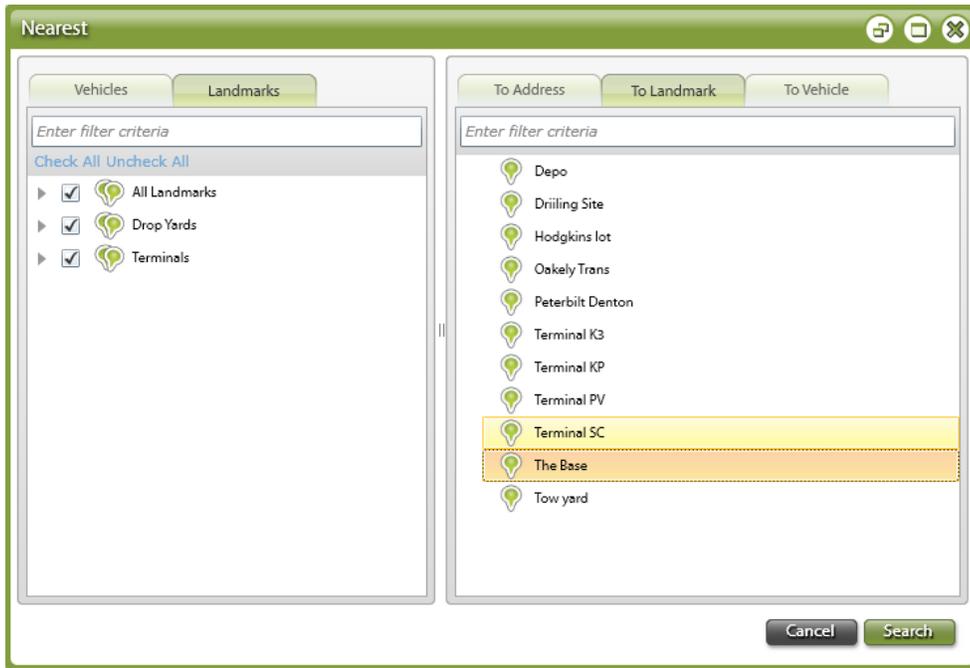


SECTION 2: MAP VIEW TAB OVERVIEW

To search for the Nearest Landmark to another Landmark, complete these steps:



1. Click on the **Nearest** icon  on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **Landmark(s)** from the Landmarks list.
3. Click on the **To Landmark** tab and select a Landmark.
4. Click on **Search** at the bottom right of the dialog window (below).

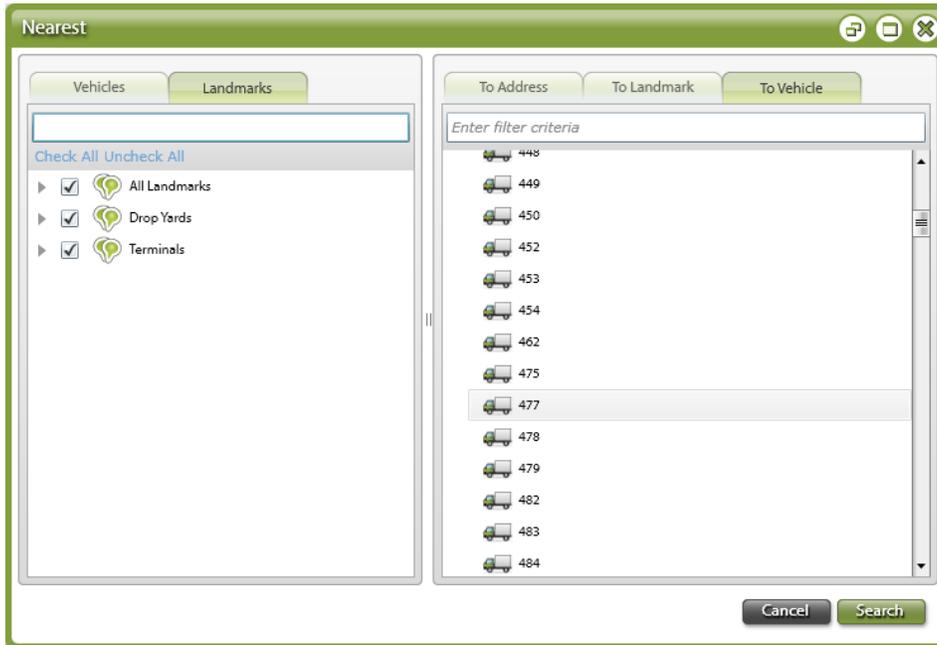


(Continued on next page.)

To search the nearest Landmark to another vehicle, complete these steps:



1. Click on the **Nearest** icon  on the **Side Menu**. The **Nearest** window appears.
2. Select the targeted **Landmark(s)** from the Landmarks list.
3. Click on the **To Vehicle** tab and select a vehicle.
4. Click on **Search** at the bottom right of the dialog window. The Landmark and nearest vehicle displays on the Map View and in the Data View.



LOCATING VEHICLES AND SUB-FLEETS

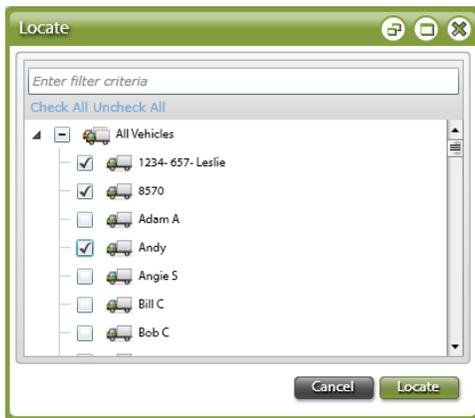
The **Locate** feature gives a user the ability to locate an entire fleet, sub-fleets, selected vehicles or a single vehicle on demand. (Note that vehicles must be in a good coverage area and not in Sleep Mode for this feature to function properly.) Vehicles that are out of coverage or in Sleep Mode display their last registered location. If any vehicles actively change locations and “No GPS Lock” continues, contact Customer Service at 1-800-487-4357, or via email at customerservice@teletrac.com.

There are two ways to access the **Locate** feature: The **Side Menu** and the pop-up action menu.

To receive a manual vehicle Locate, complete these steps:



1. Click on the **Locate** icon from the **Side Menu**. The **Locate** window appears.
2. Select the targeted **vehicle(s)** or use the search filter to find a vehicle by name.
3. Click on **Locate**.



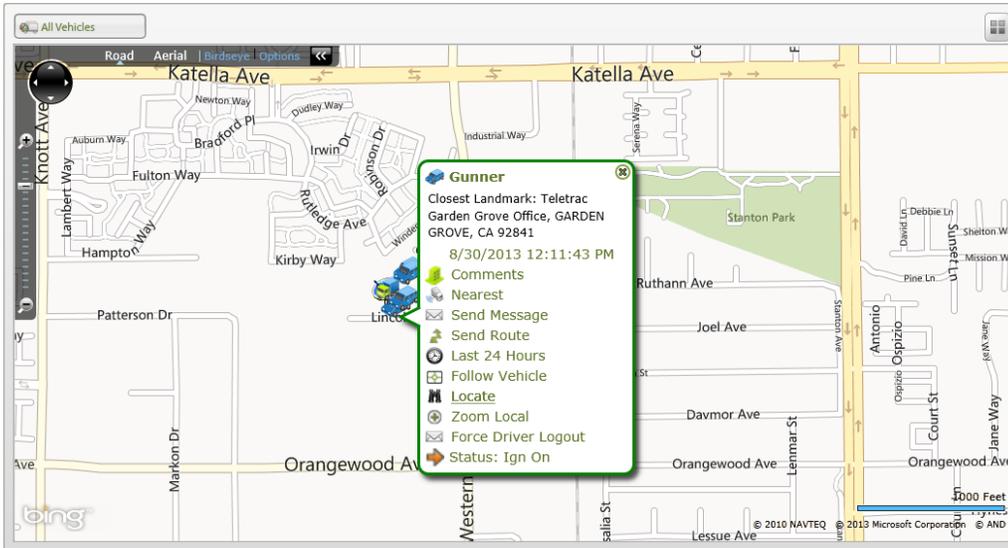
Note: Vehicle locates may take approximately 10-30 seconds to appear in the Events tab in the Data View.

Name	Event Time	Status	Driver	Address	Cross Street	Speed
8570	8/30/2013 12:49:55 PM	Sleep Mode		7286 GABERIA RD, NEW PORT RICHEY, FL 34655	ROBELLINI CT	
Peter M	8/30/2013 12:49:54 PM	Ign On		24411 N US HIGHWAY 45/US-45, VERNON HILLS, IL 60061		27mph N
1234- 657- Leslie	8/30/2013 12:49:49 PM	Ign Off		948 EASTLAKE PKY, CHULA VISTA, CA 91914	FENTON ST	
Andy	8/30/2013 12:49:49 PM	Ign Off		286 N PICKARD AVE, NORMAN, OK 73069	W GRAY ST	
Ine. B	8/30/2013 12:49:38 PM	Ign On		301 ESKREW ST. BASTROP. TX 78602	HIGGINS ST	8mph E

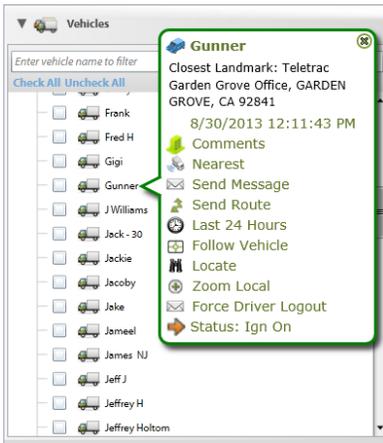
The pop-up action menu allows you to click on a vehicle icon on the **Map View**, a vehicle in the **Vehicle List**, or in the **Data View**.

SECTION 2: MAP VIEW TAB OVERVIEW

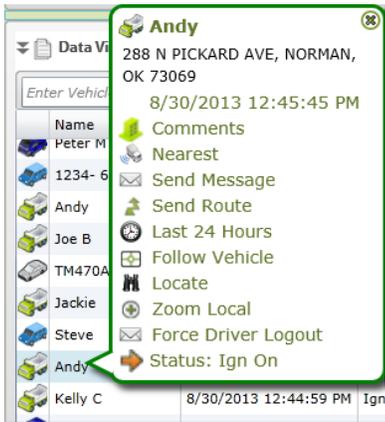
On the map, you may see a view similar to this one:



Vehicles List:



The Data View:

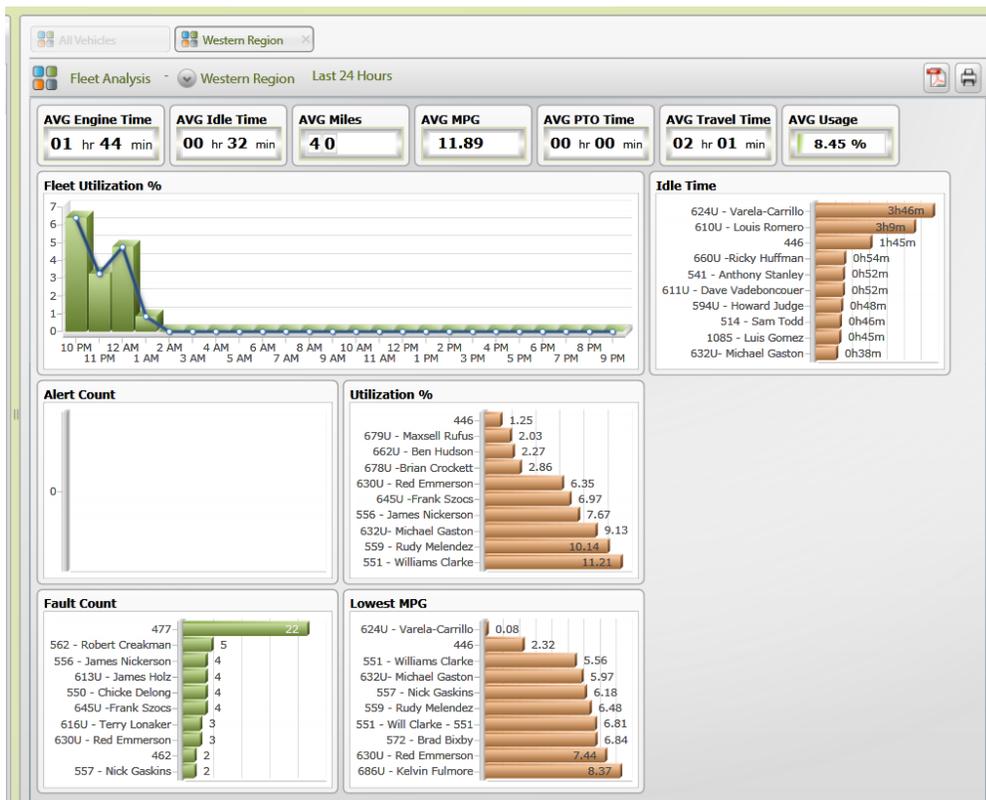


3. ABOUT THE ANALYTICS TAB

- The **Analytics Tab** features **Fleet Analysis** and Safety Analytics dashboards and tools.
- The **Fleet Analysis** data is presented in the “Last 24 Hour” format.
- You can analyze an entire fleet, including sub-fleets and individual vehicles.
- You can create custom **Fleet Analysis** and **Safety Analytics** dashboards to perform specific analyses for all vehicles, including sub-fleets and individual vehicles.
- The **Fleet Analysis** and **Safety Analytics** dashboards can be printed and exported as an Adobe PDF file.
- The **Fleet Analysis** data charts and graphs boxes (also known as widgets) can be moved, resized and minimized. To move a widget, click on the widget and drag it to the preferred location on the dashboard. To resize a widget, click on a corner or edge of the widget and drag it to enlarge or push the mouse to make the widget smaller. To close a widget, click on the X on the upper right-hand corner.
- **Safety Analytics** allows users to monitor driving behavior for an entire fleet, including sub-fleets and individual vehicles.
- **Safety Analytics** data is presented in a two week time frame format.

FLEET ANALYSIS

Fleet Analysis is accessible from the **Analytics Tab**, located between the **Map View Tab** and the **Reports Tab**. When you click on the **Analytics Tab**, **Fleet Director** shows a **Fleet Analysis** dashboard for “All Vehicles” for the last 24 hours. The dashboard can be saved as an Adobe PDF file or printed using the printer icon located on the upper right-hand corner of the dashboard header.



To run the Fleet Analysis dashboard for a sub-fleet, complete these steps:

1. Click on the **Analytics** Tab.
2. In the Vehicles filter on the **Side Menu**, right-click on a sub-fleet name and then click on **Fleet Analysis**.
3. The **Fleet Analysis** dashboard for that sub-fleet appears with data for the last 24 hours.
4. The dashboard analysis can be saved as an Adobe PDF file or printed using the printer icon on the upper right-hand corner of the dashboard header.

The Fleet Analysis dashboard includes graphical representations (widgets) of the following performance data:

WIDGET	DESCRIPTION
Alert Count	The 10 vehicles in the fleet with the highest number of triggered exception events during the last 24 hours. The bar graph includes vehicle names and their corresponding number of alerts.
AVG Engine Miles	The total engine time for an entire fleet, divided by the number of vehicles within that fleet.
AVG Idle Time	The total idle time for an entire fleet, divided by the number of vehicles within that fleet. Idle is defined as Ignition On and No Motion .
AVG Miles	The total miles driven by an entire fleet, divided by the number of vehicles within that fleet.
AVG PTO Time	The total PTO time used for an entire fleet, divided by the number of vehicles within a fleet. Note that customer accounts must have PTO (inputs and outputs) installed to populate AVG PTO Time.
AVG Travel Time	The total amount of drive (travel) time for an entire fleet, divided by the number of vehicles within that fleet.
AVG Usage	The total moving time for an entire fleet, divided by the total number of vehicles within a fleet. Average usage is based on vehicle motion and PTO ON messages.
Fault Count	The 10 vehicles within a fleet with the highest number of engine faults during the last 24 hours. The bar graph includes vehicle names and their corresponding number of alerts. Note that J-Bus/OBDII installation is required to populate a Fault Count.
Fleet Utilization (%)	The percentage of a customer's fleet that was in use for each hour over the last 24 hours. The percentage scale is on the vertical axis (on the graph) and the times of day are on the horizontal axis. There is a bar on the graph for each hour of the day. Mouse over the bar to view the time and utilization percentage through a pop-up window.
Idle Time	The 10 vehicles within a fleet with the most idle time. This bar graph includes vehicle names and their corresponding amount of idle time.
Lowest MPG	The 10 vehicles within a fleet with the lowest fuel efficiency reported during the last 24 hours. This bar graph includes vehicle names and a bar illustrating their fuel efficiency in miles per gallon (mpg). Note that J-Bus/OBDII installation is required to populate Lowest MPG.
Utilization %	The 10 vehicles within a fleet that were driven the least during the last 24 hours. How to calculate vehicle use: Utilization = ([Drive Time] + [PTO Time]) / [Total Time] . This bar graph includes vehicle names and their usage time in decimal total based on a percentage.

VEHICLE OVERVIEW FOR INDIVIDUAL VEHICLES

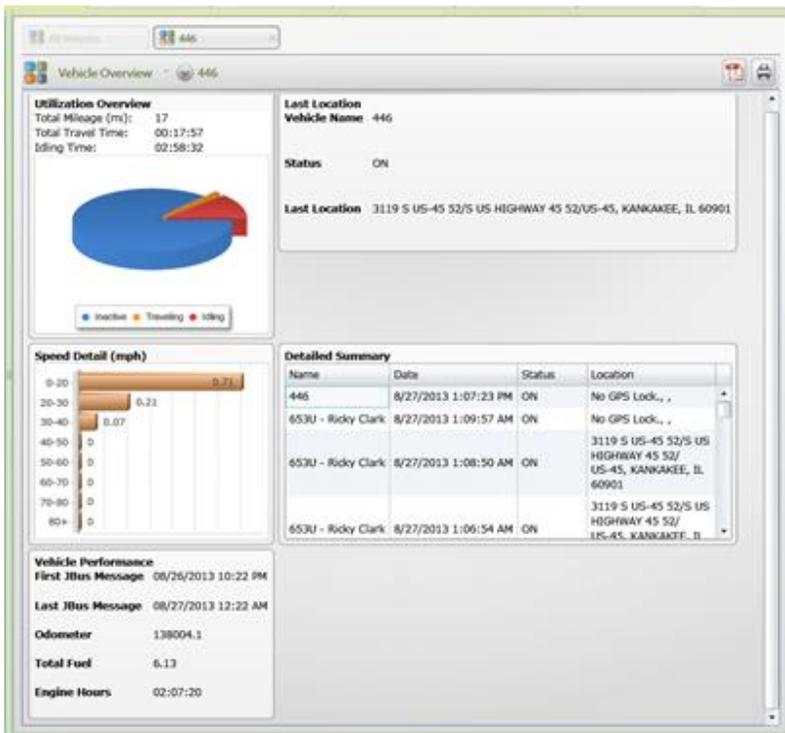
Vehicle Overview provides a snapshot of a single vehicle's engine performance for the last 24 hours.

To view a vehicle overview in Fleet Director, complete these steps:

1. Click on the **Analytics** tab.
2. In the Vehicles section on the **Side Menu**, expand the list by clicking on the triangle.
3. Right-click on the targeted **vehicle name**.

Note: To search for a vehicle, type a vehicle name in the Vehicles filter on the **Side Menu**.

4. Click On Vehicle Overview. The Vehicle Overview will appear.
5. Print or Save as a PDF.



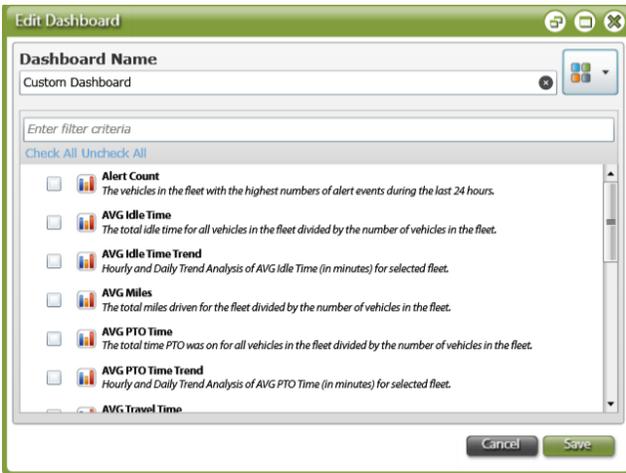
FIELD	DESCRIPTION
Utilization Overview	Shows Total Mileage, Total Travel Time and Idling Time.
Last Location	Shows last location, heading and status of the selected vehicle.
Speed Detail	Shows the percentage of time a vehicle traveled within a particular speed range. The results are represented by a bar graph.
Detailed Summary	Shows a vehicle name, date and time of a status change, vehicle status and location of a vehicle's last reported status change.
Vehicle Performance	Shows first J-Bus Message, Last J-Bus Message, last Odometer reading, Total Fuel and Engine Hours. Note that J-Bus/OBDII installation is required for this data to populate.

CREATING CUSTOM DASHBOARDS FOR ALL VEHICLES OR SUB-FLEET

You can create custom dashboards to perform specific analyses for a sub-fleet. The dashboard is automatically saved and available to be run again. The custom dashboard has an added feature to export data to an Excel file.

To create a dashboard for all vehicles or a sub-fleet in Fleet Director, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, right-click on **All Vehicles** or a sub-fleet name, depending on preference. The pop-up action menu appears.
3. Click on **New Dashboard**. The **Edit Dashboard** dialog box appears.



4. Type in a custom name in the **Dashboard Name** bar.
5. From the display-type drop-down menu, select  to create a dashboard for more than one vehicle.
6. From the **Widget List**, check off the type of performance data (widget) that you want to include on the dashboard.

Note: To search for a specific widget, type the name in the search/filter bar. You can configure **Fleet Analytics** dashboards to include the fleet performance data in table below

7. Click on **Save**. The new dashboard name appears as a tab in the **Analytics** view.
8. Your new dashboard is automatically saved and can be run again by right-clicking on **All Vehicles** or a sub-fleet name on the **Side Menu's Vehicles** filter list.
9. The new dashboard can be exported to Excel using the  icon on the right side of the dashboard header.
10. The graphs of the new dashboard can be rearranged and resized with click-hold-drag.
11. The graphs of the new dashboard can be removed by clicking on the "X" in the upper right corner.

SECTION 3: ABOUT THE ANALYTICS TAB

WIDGET	DESCRIPTION
Alert Count	The vehicles in the fleet with the highest number of triggered exception events during the last 24 hours.
AVG Idle Time	The total idle time for an entire fleet, divided by the number of vehicles within that fleet. Idle is defined as Ignition On and no motion.
AVG Idle Time Trend	Trend analysis of idle time. The average idle time is displayed on the vertical axis on the graph and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes.
AVG Miles	The total miles driven by an entire fleet, divided by the number of vehicles within that fleet.
AVG PTO Time	The total time PTO time used for an entire fleet, divided by the number of vehicles within a fleet. Note that customer accounts must have PTO (inputs and outputs) installed to populate AVG PTO.
AVG PTO Time Trend	Trend analysis of PTO time. The average PTO time is displayed on the vertical axis on the graph and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes. Note that customer accounts must have PTO (inputs and outputs) installed to populate AVG PTO.
AVG Travel Time	The total amount of drive (travel) time for an entire fleet, divided by the number of vehicles within that fleet.
AVG Travel Time Trend	Trend analysis of travel time. The average travel time for the fleet is displayed on the vertical axis on the graph and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes.
AVG Usage	The total moving time for an entire fleet, divided by the total number of vehicles within that fleet. Average usage is based on vehicle motion and PTO ON messages.
Best Ranking Vehicle Safety	The 10 vehicles with the best safety score in Safety Analytics . Note that customer accounts must be set up for Safety Analytics to support this feature.
Fleet Utilization (%)	The percentage of the customer's fleet that was in use for each hour over the last 24 hours. The percentage scale is on the vertical axis (on the graph) and the times of day are on the horizontal axis. There is a bar on the graph for each hour of the day. Mouse over the bar to view the time and utilization percentage through a pop-up window.
Idle Time	The 10 vehicles in the fleet with the most idle time. This bar graph includes vehicle names and their corresponding idle time.
Safety Analytics Score Trend	Trend analysis for the Safety Analytics Score. The Safety Analytics Score is displayed on the vertical axis (on the graph) and the dates and times of the score are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes. Note that customer accounts must be set up for Safety Analytics to support this feature.

SECTION 3: ABOUT THE ANALYTICS TAB

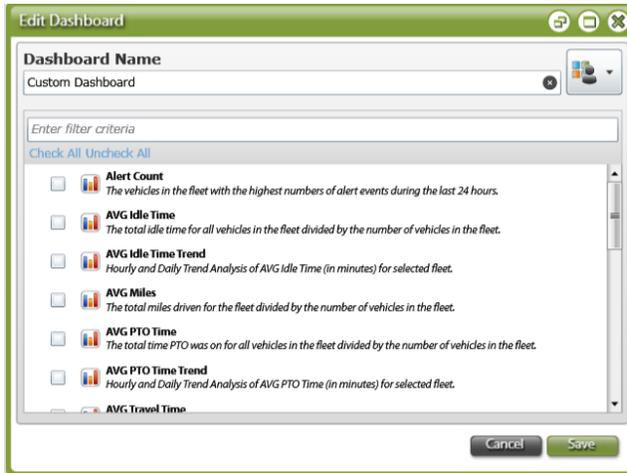
Safety Parameters	Shows the breakdown of different types of driving behavior that have contributed to the safety analysis for the fleet and worse score. Note that customer accounts must be set up for Safety Analytics to support this feature.
Safety Score	The average safety score. Note that customer accounts must be set up for Safety Analytics to support this feature.
Safety Score Indicator	This gives a visual representation of the safety score. It is shown as a gauge with two needles. When a single vehicle is selected, the inner yellow needle shows the vehicle score and the outer orange needle shows the average score for an entire fleet. When multiple vehicles are selected, the inner yellow needle shows the worst vehicle score and the outer orange needle shows the average score. Note that customer accounts must be set up for Safety Analytics to support this feature.
Total Exception Event Trend	Trend analysis of exception events for the selected fleet. The average number of exception events for the fleet is displayed on the vertical axis (on the graph) and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes.
Total Fault Event Trend	Trend analysis of fault events. The average number of fault events for the fleet is displayed on the vertical axis (on the graph) and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes.
Total Miles Analyzed	The total miles analyzed in calculating the safety score. Note that customer account must be set up for Safety Analytics to support this feature.
Utilization %	The 10 least used vehicles during the last 24 hours.
Utilization % Trend	Trend analysis of utilization percentage. The average utilization percentage time for the fleet is displayed on the vertical axis (on the graph) and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes.
Worst Ranking Vehicle Safety	The 10 vehicles with the worst safety scores.

CREATING CUSTOM DASHBOARDS FOR INDIVIDUAL VEHICLES

You can create custom dashboards to perform specific analyses for individual vehicles. The dashboard is automatically saved and available to be run again. The custom dashboard has an added feature to export data to an Excel file.

To create a dashboard for an individual vehicle in Fleet Director, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles list** on the **Side Menu**, expand the **All Vehicles** filter list by clicking on the **triangle**.
3. Right-click on the targeted vehicle.
4. Click on **New Dashboard**. The Edit Dashboard dialog box appears:



5. Type a custom name in the Dashboard Name bar.

6. From the display-type drop-down menu, select  for an individual vehicle dashboard.

7. From the widget list, check off the type of performance data (widget) that you want to include on the dashboard.

8. **Note:** To search for a specific widget, type a name in the search/filter bar. You can configure Fleet Analytics dashboards to include the fleet performance data in table below.

9. Click on **Save**. The new dashboard name appears as a tab in the Analytics view.

10. Your new dashboard is automatically saved and can be run again by right-clicking on a vehicle Name on the **Side Menu** the Vehicles list.

11. The new dashboard can be exported to Excel using the  icon on the right side of the dashboard header.

12. The graphs of the new dashboard can be rearranged and resized with click-hold-drag.

13. The graphs of the new dashboard can be removed by clicking on the "X" in the upper right corner.

SECTION 3: ABOUT THE ANALYTICS TAB

WIDGET	DESCRIPTION
Alert Count	The vehicles in the fleet with the highest number of triggered exception events during the last 24 hours.
AVG Idle Time	Idle time for each vehicle is captured. Idle time is defined as Ignition On without any motion. The average idle time is the total idle time for all vehicles in the fleet divided by the number of vehicles in the fleet.
AVG Idle Time Trend	Trend analysis of idle time. The average idle time is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
AVG Miles	Average miles driven is calculated based on the total miles driven by all vehicles divided by the number of vehicles in the fleet.
AVG PTO Time	Computed as the total time PTO was on for all vehicles in the fleet divided by the number of vehicles in the fleet. Accounts must have PTO installed and working correctly to populate AVG PTO.
AVG PTO Time Trend	Trend analysis of PTO time. The average PTO time is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. Accounts must have PTO installed and working correctly to populate AVG PTO.
AVG Travel Time	Average travel time is the total amount of time driven by all vehicles in the fleet divided by the number of vehicles in the fleet.
AVG Travel Time Trend	Trend analysis of travel time. The average travel time for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
AVG Usage	Average usage is based on vehicle motion and PTO ON messages. Average usage is the total moving time for the fleet divided by the total number of vehicles in the fleet.
Detailed Summary	Displays events in the last 24 hours with date, time, vehicle status, and address information.
Fleet Utilization (%)	Fleet utilization displays the percentage of the customer's fleet that was in use for each hour over the last 24 hours. The percentage scale is on the vertical axis on the left and the times of day are on the horizontal axis. There is a bar on the graph for each hour of the day. Mouse over the bar to view the time and utilization percentage in a popup window.
Idle Time	Idle time displays the 10 vehicles in the fleet with the most idle time. This bar graph includes the vehicle name and the amount of idle time.
Last Location	Displays the last locate for the vehicle with vehicle status and address information.
Safety Analytics Event Viewer	The Safety Analytics Event Viewer displays all events for a two-week time frame. Each event is color coded and includes detailed data. The Account must be set up for Safety Analytics to support this feature.
Safety Analytics Score Trend	Trend analysis for the Safety Analytics Score . The Safety Analytics Score is displayed on the Y axis on the graph and the dates and times of the score are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. The Account must be set up for Safety Analytics to support this feature.

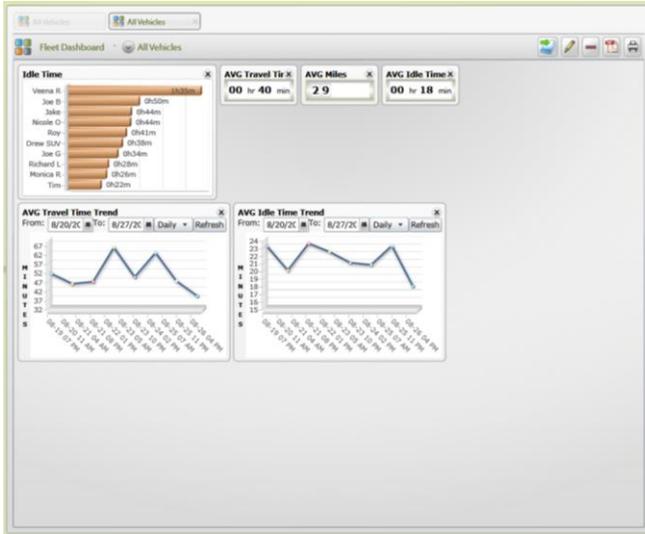
SECTION 3: ABOUT THE ANALYTICS TAB

Safety Parameters	Shows the breakdown of different types of driving behavior that have contributed to the safety analysis for the fleet and worst score. The Account must be set up for Safety Analytics to support this feature.
Safety Percentile	Compares the vehicles safety score to a wider population of reference vehicles. The Account must be set up for Safety Analytics to support this feature.
Safety Ranking	The ranking of the vehicle's safety score in the fleet. The Account must be set up for Safety Analytics to support this feature.
Safety Score	The average safety score. The Account must be set up for Safety Analytics to support this feature.
Safety Score Indicator	This gives a visual representation of the safety score. It is shown as a gauge with two needles. When a single vehicle is selected, the inner yellow needle shows the vehicle score and the outer orange needle shows the average score for the whole fleet. When multiple vehicles are selected the inner yellow needle shows the worst scoring vehicle from the selection and the outer orange needle shows the average score for the selected vehicles. The Account must be set up for Safety Analytics to support this feature.
Speed Detail (mph)	Breakdown of percentages of time a vehicle is traveling at a given speed in the last 24 hours. The speed detail categories are preset.
Total Exception Event Trend	Trend analysis of exception events for the selected fleet. The average number of exception events for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Total Fault Event Trend	Trend analysis of fault events. The average number of fault events for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Total Miles Analyzed	The total miles analyzed in calculating the safety score. The Account must be set up for Safety Analytics to support this feature.
Utilization %	The 10 least utilized vehicles during the last 24 hours.
Utilization % Trend	Trend analysis of utilization percentage. The average utilization percentage time for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Utilization Overview	The mileage, travel time, and idle time for the vehicle during the last 24 hours.

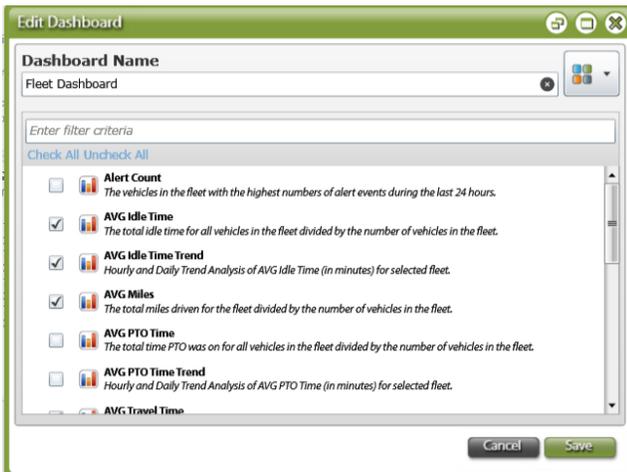
EDITING CUSTOM DASHBOARDS

To edit a custom dashboard, complete these steps:

1. Click on the **Analytics** tab.
2. Right-click anywhere in the **Vehicles** filter list on the **Side Menu**, then click on the dashboard or click the tab for the dashboard to edit.
3. The graphs of the new dashboard can be rearranged and resized with click-hold-drag.
4. The graphs of the new dashboard can be removed by clicking on the “X” in the upper right corner.
5. Click on the  icon on the upper right-hand of the dashboard header.



6. The **Edit Dashboard** dialog box appears:



7. Type a custom name in the Dashboard Name text box (optional).
8. Check the boxes for the performance data (widget) to include on the dashboard.
9. Clear the boxes for the performance data (widget) to remove on the dashboard.

Note: To search for a specific widget, type the name in the search/filter bar.

10. Click on **Save**. The edited dashboard appears as a tab in the **Analytics** view.
11. Right-click the Vehicles filter list on the **Side Menu** to save the edited dashboard and run it again.

DELETING CUSTOM DASHBOARDS

To delete a custom dashboard, complete these steps:

1. Click on the **Analytics** tab.
2. Right-click anywhere in the **Vehicles** filter list on the **Side Menu**, then click on the dashboard or the tab to delete the dashboard.
3. Click on the  icon on the right side of the dashboard header.

NOTE: There is no dialog box. The dashboard has been deleted and is no longer available as a selection.

TREND DASHBOARDS

Trend Dashboards display performance data, showing the trend of the collected data over time.

Note: There are three pre-set options for trend dashboards and the ability to create custom trend dashboards.

The pre-set trend dashboards include:

- The **Travel Trend** dashboard is available for all accounts.
- The **Fuel Usage Trend** dashboard is available for accounts with installed J-Bus/OBDII.
- The **Safety Analytics Trend** dashboard is available for accounts with the **Safety Analytics** feature.

In addition, there are a number of available performance data graphs (widgets) to create custom trend dashboards.

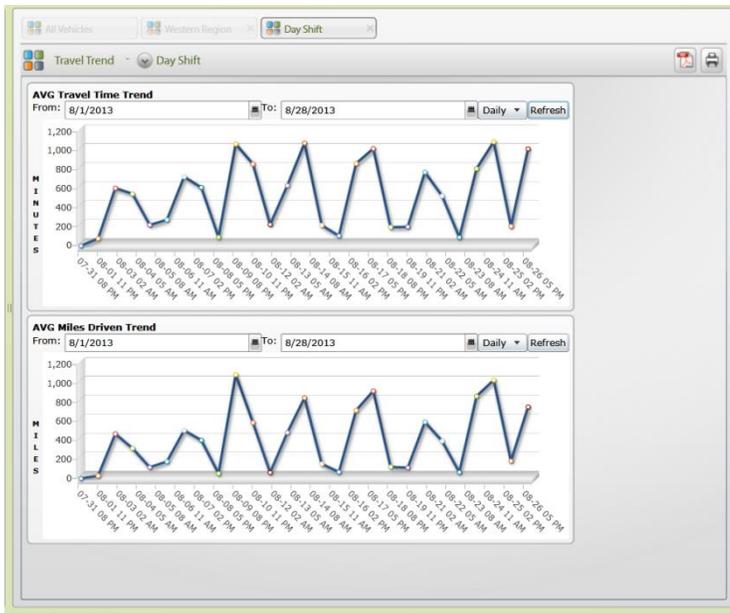
All dashboards can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.

TRAVEL TREND

The Travel Trend dashboard displays **AVG Travel Time** and **AVG Miles Driven** performance data. In the first graph, minutes are displayed on the vertical axis and time is displayed on the horizontal axis. In the second graph, miles are displayed on the vertical axis and time is displayed on the horizontal axis. This dashboard can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.

To use the Travel Trend, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, right-click on **All Vehicles**, a sub-fleet name or an individual vehicle name. The pop-up action menu appears.
3. Click on **Travel Trend**. A trend graph appears.
4. Click on the calendar icon  to select a targeted date range. Then click on the drop-down arrow **Daily**  to select daily or hourly data. Click **Refresh** to update the display and save your changes.



TREND WIDGET	DESCRIPTION
AVG Miles Driven Trend	Trend analysis of miles driven. The average miles driven are displayed on the vertical axis (on the graph) and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click Refresh to update the display and save your changes.
AVG Travel Time Trend	Trend analysis of travel time. The average travel time for the fleet is displayed on the vertical axis on the graph and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: click on the calendar icons. Then click on the drop-down arrow to select daily or hourly data. Click Refresh to update the display and save your changes.

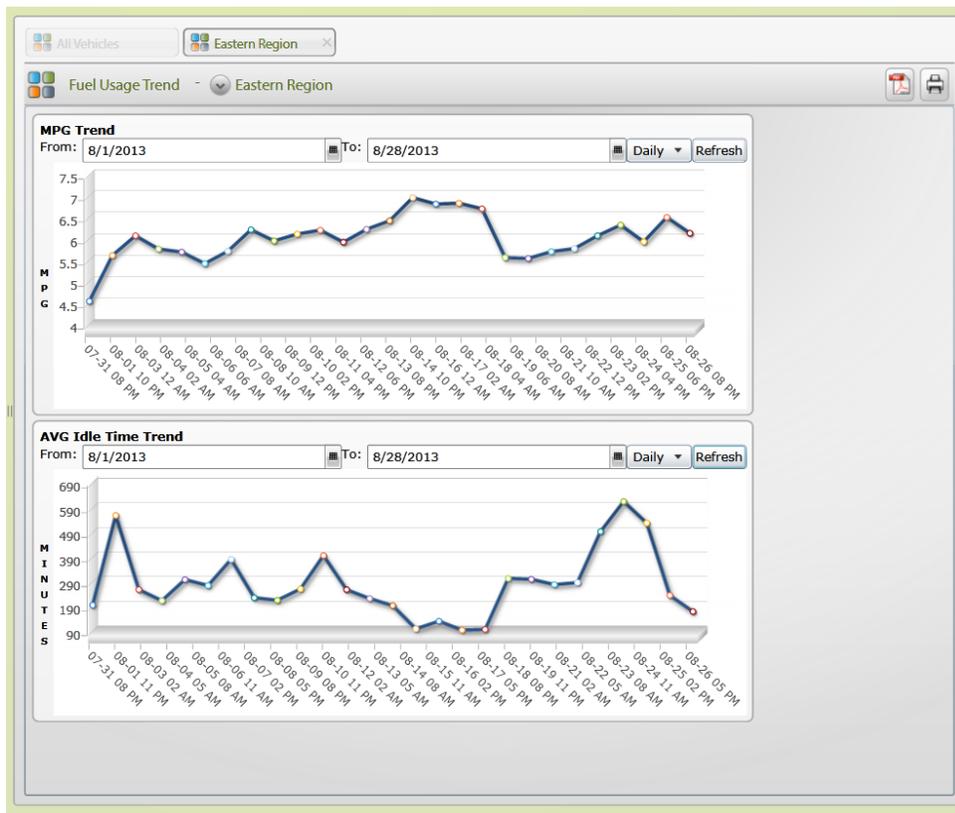
FUEL USAGE TREND

The **Fuel Usage Trend** displays MPG Trend and AVG Idle Time Trend performance data. The first graph shows miles; MPG is displayed on the vertical axis and time is displayed on the horizontal axis. The second graph displays minutes on the vertical axis and time is displayed on the horizontal axis. This dashboard can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.

This option is available for customers with J-Bus/OBDII installed.

To use the Fuel Usage Trend, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, right-click on **All Vehicles**, a sub-fleet name or an individual vehicle name. The pop-up action menu appears.
3. Click on **Fuel Usage Trend**. A trend graph appears.
4. Click on the calendar icon  to select a targeted date range. Then click the drop-down arrow  to select daily or hourly data. Click on **Refresh** to update the display and save your changes.



TREND WIDGET	DESCRIPTION
AVG Idle Time Trend	Trend analysis of idle time. The average idle time is displayed on the vertical axis (on the graph) and the dates and times of the averages are displayed on the horizontal axis. To select and update a time frame: Click on the calendar icons. Then click the drop-down arrow to select daily or hourly data. Click on Refresh to update the display and save your changes.
MPG Trend	Trend analysis of MPG. The average MPG for the fleet is displayed on the vertical axis on the graph and the dates and times of the averages are displayed on the horizontal axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.

SAFETY TREND

The **Safety Trend** displays **Catastrophic Event Trend** and **Total Speeding Event Trend** performance data. The first graph displays the score on the vertical axis and time is displayed on the horizontal axis. In the second graph, the number of events displayed on the Y axis and time is displayed on the X axis. This dashboard can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.

Note: This option is available for customer accounts that have J-Bus/OBDII installed and the Speeding feature configured.

To use the Safety Trend, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, right-click on **All Vehicles**, a sub-fleet name or an individual vehicle name. The pop-up action menu appears.
3. Click on **Safety Trend**. **A trend graph appears.**
4. Click on the **calendar icon**  to select a new date range. Click the **drop-down arrow**  **Daily** to select daily or hourly data. Click **Refresh** to update the display for any changes you made

TREND WIDGET	DESCRIPTION
Catastrophic Event Trend	Trend analysis of catastrophic events. The average number of catastrophic events is displayed on the vertical axis (on the graph) and the dates and times of the averages are displayed on the horizontal axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. This feature is available for accounts that have J-Bus/OBDII cables installed.
Total Speeding Event Trend	Trend analysis of speeding events. The number of speeding events is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. This feature is available for accounts that have the Speeding feature configured on their Prism units.

ABOUT CUSTOM DASHBOARDS

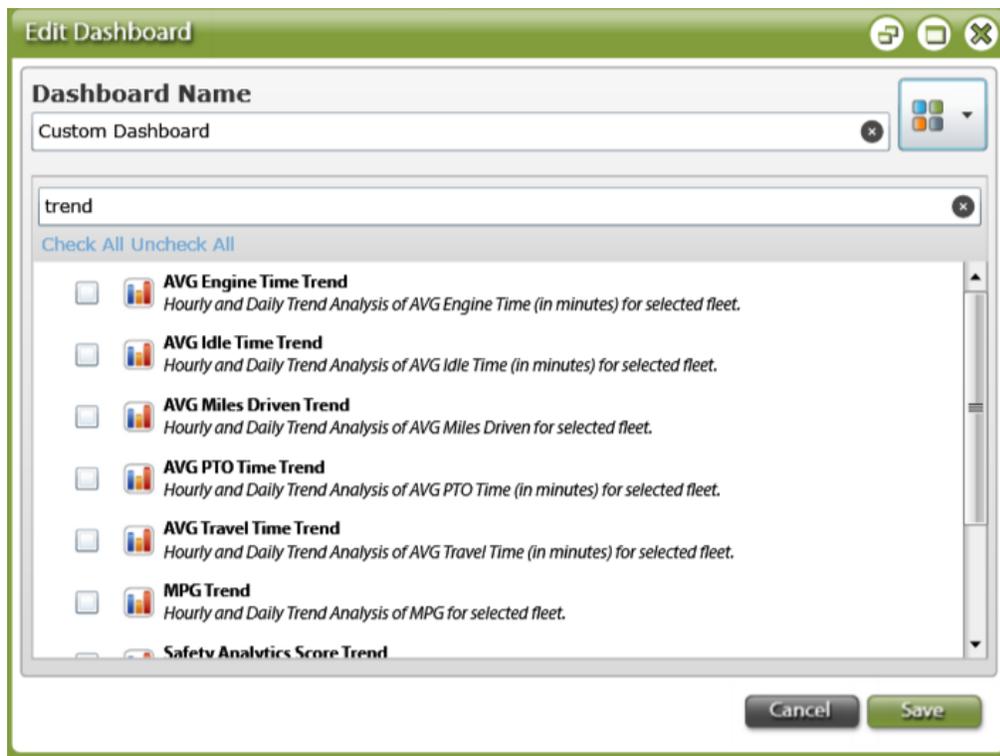
Custom Dashboards:

- Display performance data, showing the trend of the data over time.
- You can create custom trend dashboards to perform specific analyses for an entire fleet, sub-fleets or individual vehicles.
- The dashboard is automatically saved and can be run again.
- The dashboard can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.
- The custom dashboard has an added feature to export the data to an Excel file.

CREATING CUSTOM TREND DASHBOARDS FOR ALL VEHICLES OR SUB-FLEETS

To create a custom trend dashboard for all vehicles or a sub-fleet, complete these steps:

1. Click the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, Right click on **All Vehicles** or a **Sub-fleet Name**.
3. Click **New Dashboard**. The **Edit Dashboard** dialog box appears.



4. Type a custom name in the **Dashboard Name** text box.



5. From the display-type drop-down menu, select  for more than one vehicle dashboard.
6. Check the boxes for the performance data (widget) to include on the dashboard.

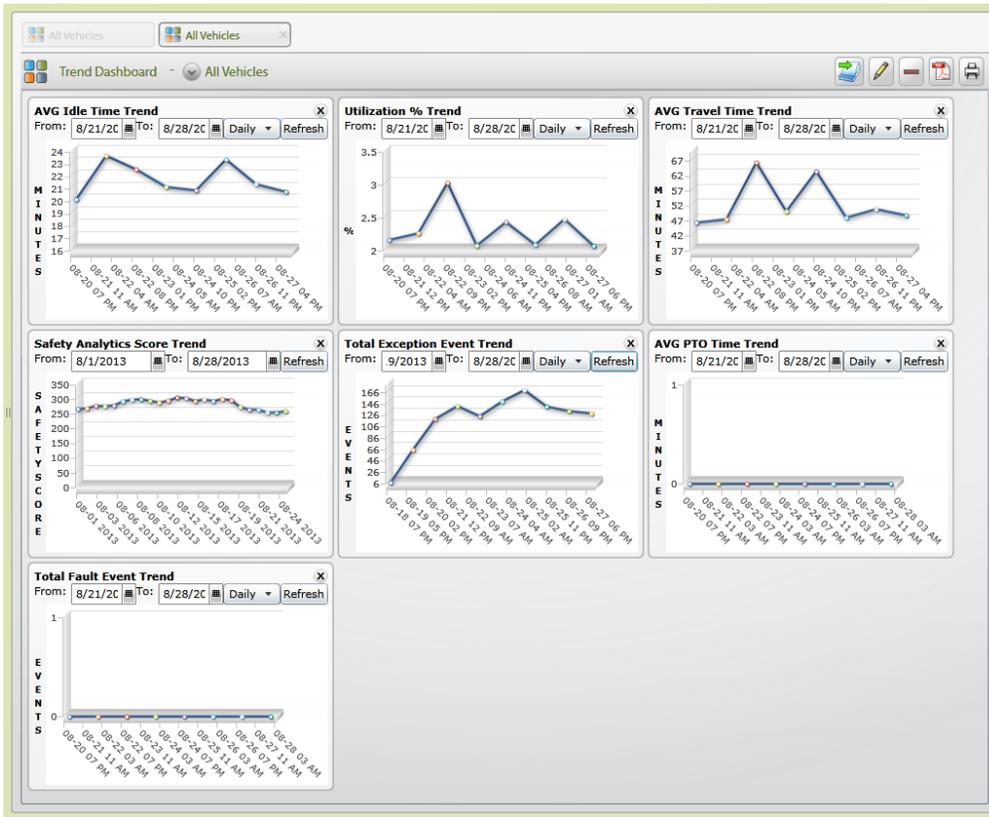
Note: To search for a trend widget, type trend in the **Filter** text box. You can configure **Fleet Analytics** dashboards to include the fleet performance data in table below.

SECTION 3: ABOUT THE ANALYTICS TAB

7. Click **Save**. The new dashboard name appears as a tab in the **Analytics** view.
8. The new dashboard is automatically saved and can be run again with a right click on **All Vehicles** or a **Sub-fleet Name** on the **Side Menu** in the Vehicles list.
9. The new dashboard can be exported to Excel using the  icon on the right side of the dashboard header.
10. The new dashboard can be saved to Adobe PDF file or printed using the icons in the upper right of the dashboard header.
11. The graphs of the new dashboard can be rearranged and resized with click-hold-drag.
12. The graphs of the new dashboard can be removed by clicking on the “X” in the upper right corner.

TREND WIDGET	DESCRIPTION
AVG Idle Time Trend	Trend analysis of idle time. The average idle time is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
AVG PTO Time Trend	Trend analysis of PTO time. The average PTO time is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. Accounts must have PTO installed and working correctly to populate AVG PTO.
AVG Travel Time Trend	Trend analysis of travel time. The average travel time for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Safety Analytics Score Trend	Trend analysis for the Safety Analytics Score. This option is available for accounts that have the Safety Analytics feature. The Safety Analytics Score is displayed on the Y axis on the graph and the dates and times of the score are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. The Account must be set up for Safety Analytics to support this feature.
Total Exception Event Trend	Trend analysis of exception events for the selected fleet. The average number of exception events for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Total Fault Event Trend	Trend analysis of fault events. This option is available for accounts with J-Bus/OBDII cables installed. The average number of fault events for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Utilization % Trend	Trend analysis of utilization percentage. The average utilization percentage time for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.

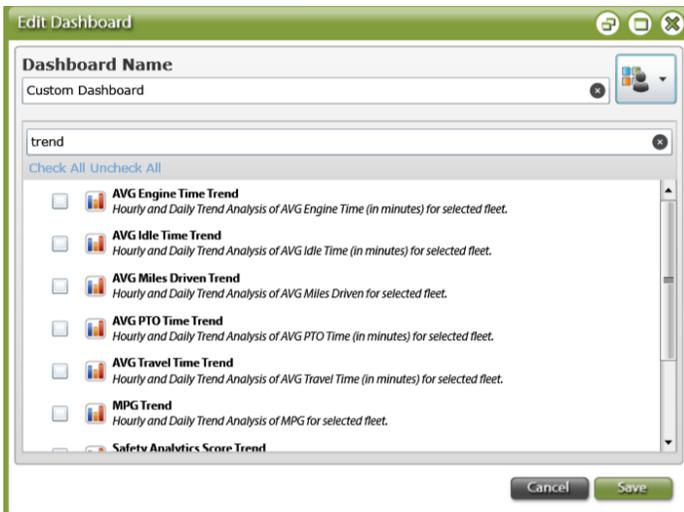
EXAMPLES THAT SHOW TREND PERFORMANCE DATA FOR ALL VEHICLES



CREATING CUSTOM TREND DASHBOARDS FOR INDIVIDUAL VEHICLE

To create a custom trend dashboard for individual vehicles, follow these steps:

1. Click on the **Analytics** Tab.
2. In the Vehicles list on the **Side Menu**, expand the All Vehicles list by clicking on the **triangle**.
3. Right click on the appropriate vehicle.
4. Click **New Dashboard**. The Edit Dashboard dialog box appears.



SECTION 3: ABOUT THE ANALYTICS TAB

5. Type a name in the Dashboard Name text box.

6. From the display type drop-down menu, select  for the individual vehicle dashboard.

7. Check the boxes for the trend performance data (widget) to include on the dashboard.

8. **Note:** To search for a trend widget, type trend in the Filter text box. You can configure Fleet Analytics dashboards to include the fleet performance data in table below.

9. Click **Save**. The new dashboard name appears as a tab in the Analytics view.

10. The new dashboard is automatically saved and can be run again with a right click on a **Vehicle Name** on the **Side Menu** in the Vehicles list.

11. The new dashboard can be exported to Excel using the  icon on the right side of the dashboard header.

12. The new dashboard can be saved to Adobe PDF file or printed using the icons in the upper right of the dashboard header.

13. The graphs of the new dashboard can be rearranged and resized with click-hold-drag.

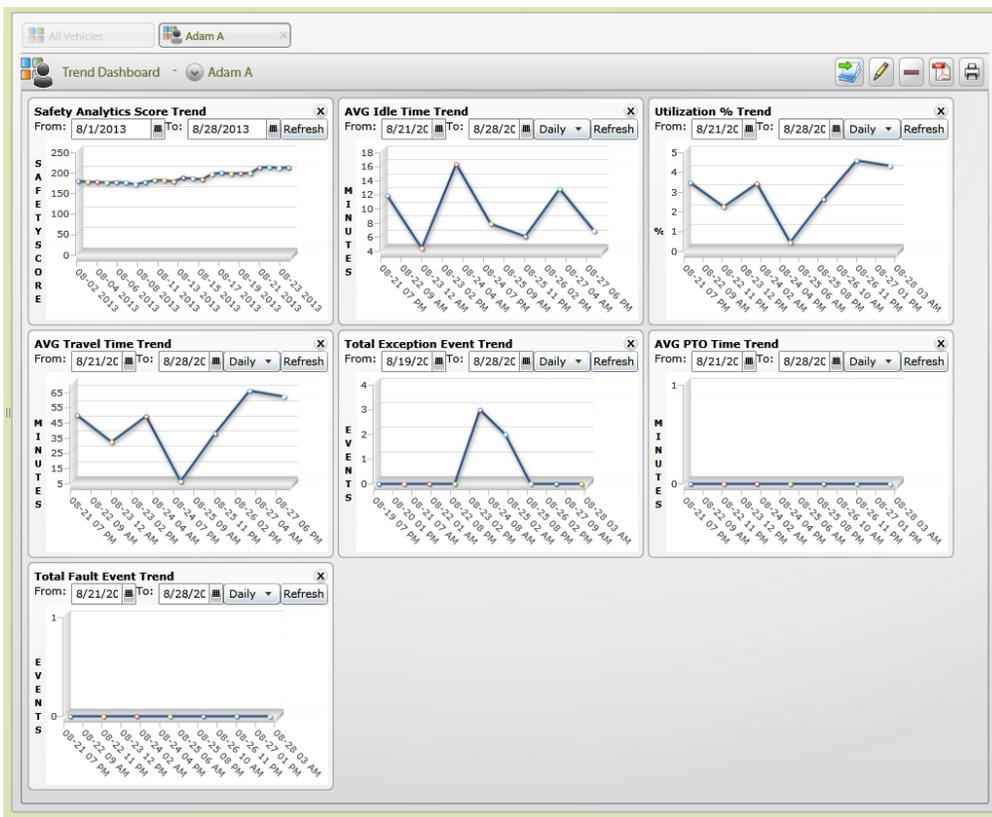
14. The graphs of the new dashboard can be removed by clicking on the “X” in the upper right corner.

TREND WIDGET	DESCRIPTION
AVG Idle Time Trend	Trend analysis of idle time. The average idle time is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
AVG PTO Time Trend	Trend analysis of PTO time. The average PTO time is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. Accounts must have PTO installed and working correctly to populate AVG PTO.
AVG Travel Time Trend	Trend analysis of travel time. The average travel time for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.
Safety Analytics Score Trend	Trend analysis for the Safety Analytics Score. This option is available for accounts that have the Safety Analytics feature. The Safety Analytics Score is displayed on the Y axis on the graph and the dates and times of the score are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made. The Account must be set up for Safety Analytics to support this feature.
Total Exception Event Trend	Trend analysis of exception events for the selected fleet. The average number of exception events for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.

SECTION 3: ABOUT THE ANALYTICS TAB

<p>Total Fault Event Trend</p>	<p>Trend analysis of fault events. This option is available for accounts with J-Bus/OBDII cables installed. The average number of fault events for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.</p>
<p>Utilization % Trend</p>	<p>Trend analysis of utilization percentage. The average utilization percentage for the fleet is displayed on the Y axis on the graph and the dates and times of the averages are displayed on the X axis. Click the calendar icons to select a new date range. Click the drop-down arrow to select daily or hourly data. Click Refresh to update the display for any changes you made.</p>

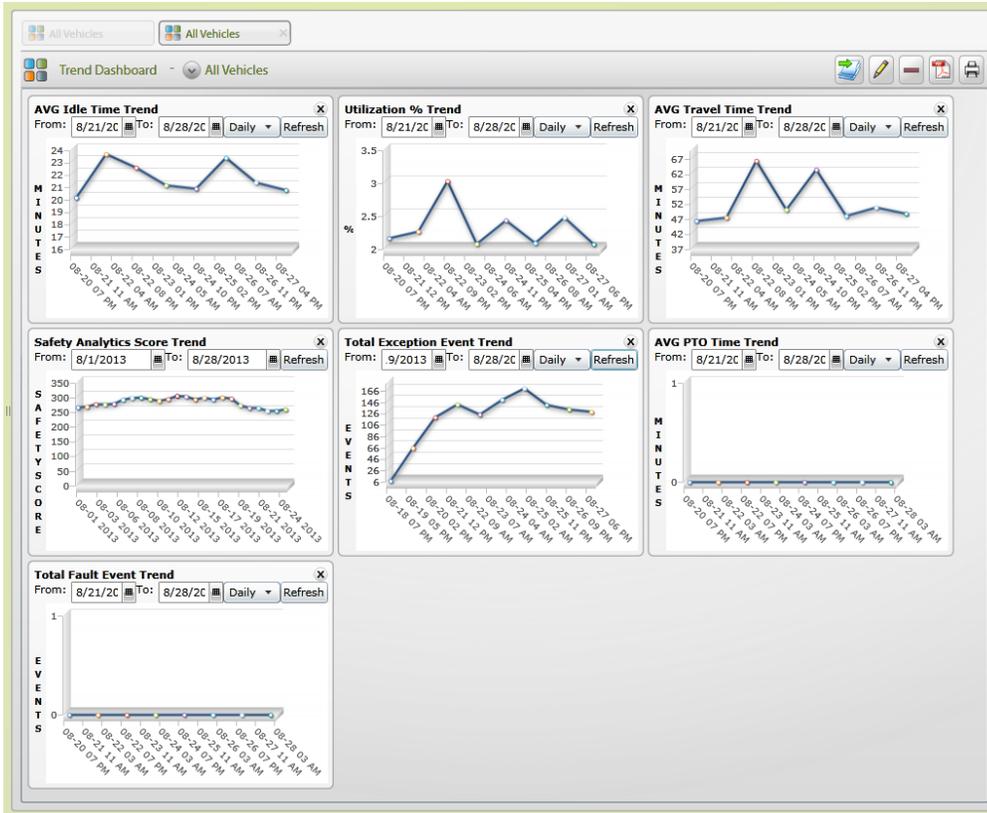
EXAMPLE THAT SHOWS TREND PERFORMANCE DATA FOR AN INDIVIDUAL VEHICLE



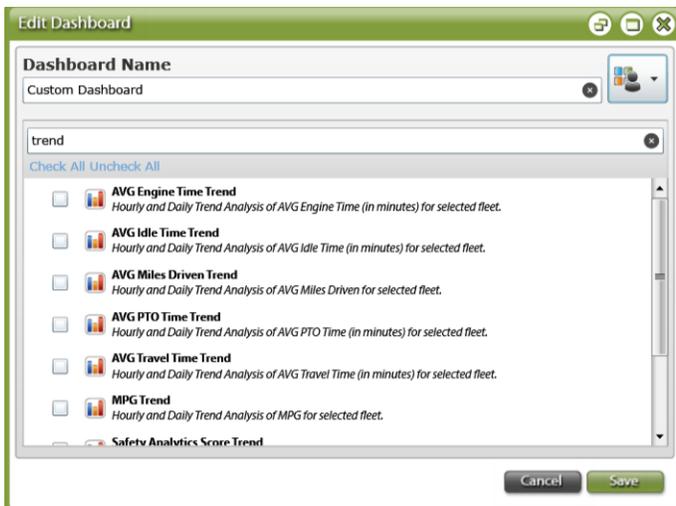
EDITING CUSTOM TREND DASHBOARDS

To edit a custom trend dashboard:

1. Click the **Analytics** tab.
2. Right-click anywhere in the Vehicles list on the **Side Menu**, and then click the trend dashboard to edit or click the tab for the dashboard to edit.
3. The graphs of the new dashboard can be rearranged and resized with click-hold-drag.
4. The graphs of the new dashboard can be removed by clicking on the “X” in the upper right corner.
5. Click the  icon on the right side of the dashboard header.



6. The **Edit Dashboard** dialog box appears.



7. Type a custom name in the Dashboard Name bar (optional).
8. Check the boxes for the performance data (widget) to include on the dashboard.
9. Clear the boxes for the performance data (widget) to remove on the dashboard.

Note: To search for a widget, start typing a widget name in the Filter text box.

10. Click on **Save**. The edited dashboard appears as a tab in the **Analytics** view.
11. Right click on the **Side Menu** in the **Vehicles** filter list to save your edited dashboard and run it again.

DELETING CUSTOM TREND DASHBOARDS

To delete a custom trend dashboard:

1. Click the **Analytics** tab.
2. Right-click anywhere in the Vehicles list on the **Side Menu**, and then click the trend dashboard to delete or click the tab for the dashboard to delete.
3. Click the delete  icon on the right side of the dashboard header.

NOTE: There is no dialog box, the dashboard has been deleted and is no longer available to select.

SAFETY FLEET ANALYSIS

The **Safety Fleet Analysis** produces an analysis of your fleet's driving behavior, helping to identify unsafe patterns and violations.

Note: Customer accounts must have **Safety Analytics** for this feature.

Safety Fleet Analysis contains three components to review the collected data:

- **Safety Fleet Analysis** and **Safety Vehicle Analysis Dashboards**, which can be run for an entire fleet, sub-fleets or an individual vehicle.
- **Safety Analytics Trend**, which can be run for All Vehicles, sub-fleet(s), and an individual vehicle.
- **Safety Analytics Events Viewer**- this is run for an individual vehicle.

All three components can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.

The **Safety Fleet Analysis** and **Safety Vehicle Analysis** cover a two-week time frame. The ending date is not the current date due to calculations that must occur to determine if the safety parameters have been exceeded.

Note: Customer accounts with **Safety Fleet Analysis** may need to define the **Safety Analytics Vehicle Class** for each vehicle (based upon the table below) in the Vehicle record, located in the **Control Panel** tab:

	Class	Weight (lbs)	Weight (kg)	Vehicle Examples
Light	1	0 to 6,000	0 to 2,722	Toyota Tacoma, Dodge Dakota and GMC Canyon
	2a	6,001 to 8,500	2,722 to 3,856	Light Duty Trucks: Dodge Ram 1500 and Ford F-150
	2b	8,501 to 10,000	3,856 to 4,536	Light Heavy-Duty Trucks

SECTION 3: ABOUT THE ANALYTICS TAB

Medium	3	10,001 to 14,000	4,536 to 6,350	Dodge Ram 3500, Ford F-350 and the GMC Sierra 3500, Hummer H1
	4	14,001 to 16,000	6,351 to 7,257	Ford F-450 trucks, Dodge Ram 4500, and the GMC 4500
	5	16,001 to 19,500	7,258 to 8,845	International TerraStar, GMC 5500, Dodge Ram 5500, and the Ford F-550
Heavy	6	19,501 to 26,000	8,846 to 11,793	International Durastar, GMC Topkick C6500 and Ford F-650
	7	26,001 to 33,000	11,794 to 14,969	GMC C7500
	8	above 33,000	above 14,969	Tractor Trailer Trucks

The five safety parameters analyzed:

- Harsh Braking
- Harsh Acceleration
- Harsh Cornering
- Stop Sign Violation
- Speeding Distance

The table below explains the criteria for calculating Harsh Braking, Harsh Acceleration and Harsh Cornering events for each vehicle:

Event Type	Threshold mG			Threshold mph
	Light	Medium	Heavy	
Harsh Acceleration	600	518	436	20
Harsh Braking	500	432	364	
Harsh Cornering	600	518	436	

To calculate **Stop Signs Violation** events, Teletrac compares GPS data to a database that shows where there is a stop sign at the end of a particular road link. Teletrac checks for vehicles travelling on that link. If the vehicle speed does not drop below 10 mph within 15 seconds of the time it reaches where the database states there is a stop sign, Fleet Director considers it a violation event.

To calculate **Speeding Distance**, Teletrac analyses GPS data for the average speed along each road link. If average speed exceeds the posted speed limit by more than 10%, Fleet Director counts the length of the link as a **Speeding Distance** event.

The Safety Score is calculated as follows:

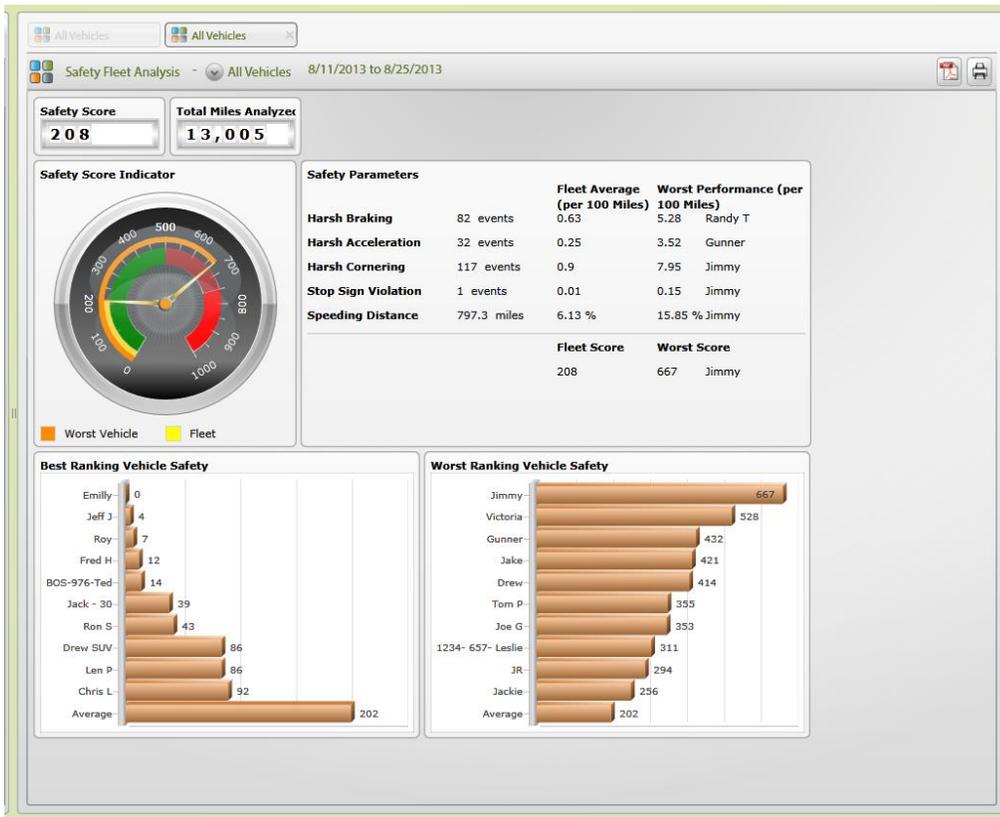
- Harsh Acceleration – 5%
- Harsh Braking – 10%
- Harsh Cornering – 10%
- Stop Sign Violation – 25%
- Speeding Distance – 50%

SAFETY FLEET ANALYSIS DASHBOARD

To run the **Safety Fleet Analysis** dashboard, complete the following steps:

1. Click the **Analytics** tab.
2. In the Vehicles list on the **Side Menu**, right-click on **All Vehicles** or a **sub-fleet** and then click **Safety Fleet Analysis**.
3. The **Safety Fleet Analysis** dashboard for the selected vehicles appears.
4. The **Safety Fleet Analysis** dashboard can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.

Note: To view the vehicle names contained in the dashboard, click the drop-down arrow in the report bar.



5. The **Safety Fleet Analysis** dashboard includes the following data:

FIELD	DESCRIPTION
Safety Score	The combined scores for individual event types. The current fleet safety score has a value of 0 to 1000, where "0" equals GOOD and a score of 1000 equals BAD.
Total Miles Analyzed	The sum total of miles analyzed for all selected vehicles in producing the safety data.
Safety Score Indicator	Both the fleets and the worst (highest) individual vehicle safety scores are displayed in a gauge.

SECTION 3: ABOUT THE ANALYTICS TAB

Harsh Braking	The number of heavy braking instances per vehicle based on a selected vehicle class. This also shows a fleet's average and the worst performing vehicle (most instances of harsh braking) per 100 miles.
Harsh Acceleration	The number of aggressive acceleration instances per vehicle based on G force and selected vehicle class. This also shows a fleet's average and the worst performing vehicle (most instances of harsh acceleration) per 100 miles.
Harsh Cornering	The number of forceful cornering or cornering too fast instances per vehicle. This also shows a fleet's average and the worst performing vehicle (most instances of harsh cornering) per 100 miles.
Stop Sign Violation	GPS data is used to determine which streets a vehicle traveled. The data is matched with the map database to determine the locations of stop signs at relevant junctions. For any junction where there is a stop sign, data is examined to determine if the driver stopped.
Speeding Distance	This is determined by matching GPS data from a vehicle to a map database. The database contains speed limit information recorded for a large proportion of the roads. GPS speed along the length of each road segment is compared with the supplied speed limit information. The distance spent above the speed limit is recorded as the speeding distance.
Fleet Score	The vehicle with the highest or worst safety score based on the largest number of reported safety violations.
Best Ranking Vehicle Safety	A list of the 10 best performing vehicles (with the lowest safety scores) is shown in this graph as well as the average score for the fleet.
Worst Ranking Vehicle Safety	A list of 10 worst performing vehicles (with the highest safety scores) is shown in this graph as well as the average score for the fleet. If the fleet size being analyzed is 10 vehicles or less, this data will be the same as the best ranking data but inverted.

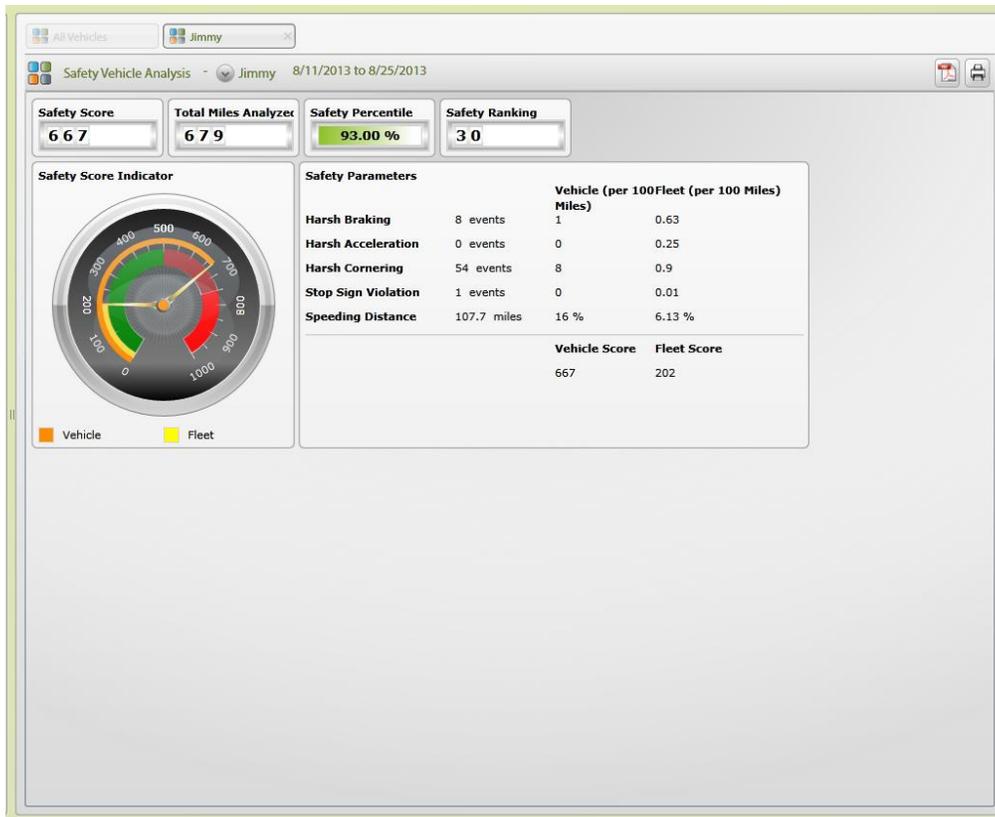
SAFETY VEHICLE ANALYSIS DASHBOARD

The **Safety Vehicle Analysis** dashboard produces a safety score for individual vehicles based on an analysis of driving behavior. The report shows driving behavior incidents and displays the number of events per 100 miles for four safety categories, including speeding distance.

This feature is available for customers that have the safety analytics feature option.

To run the **Safety Vehicle Analysis** dashboard, complete the following steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, expand the All Vehicles or a sub-fleet listing by clicking on the **triangle**.
3. Right click on the targeted vehicle and click on **Safety Vehicle Analysis**. The **Safety Vehicle Analysis** dashboard for the selected vehicle appears
4. The **Safety Vehicle Analysis** dashboard can be saved to Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.



5. The **Safety Vehicle Analysis** dashboard includes the following data;

FIELD	DESCRIPTION
Safety Score	The Safety Score is the weighted combination of all of the scores for individual event types. The current fleet safety score, retrieved is a value from 0-1000, where 0 is GOOD and 1000 is BAD.
Total Miles Analyzed	The sum total of miles analyzed for all selected vehicles in producing the safety data.
Safety Percentile	The vehicle safety score as compared to a wider population of reference vehicles.
Safety Ranking	The rank of the vehicle's safety score in the fleet.

SECTION 3: ABOUT THE ANALYTICS TAB

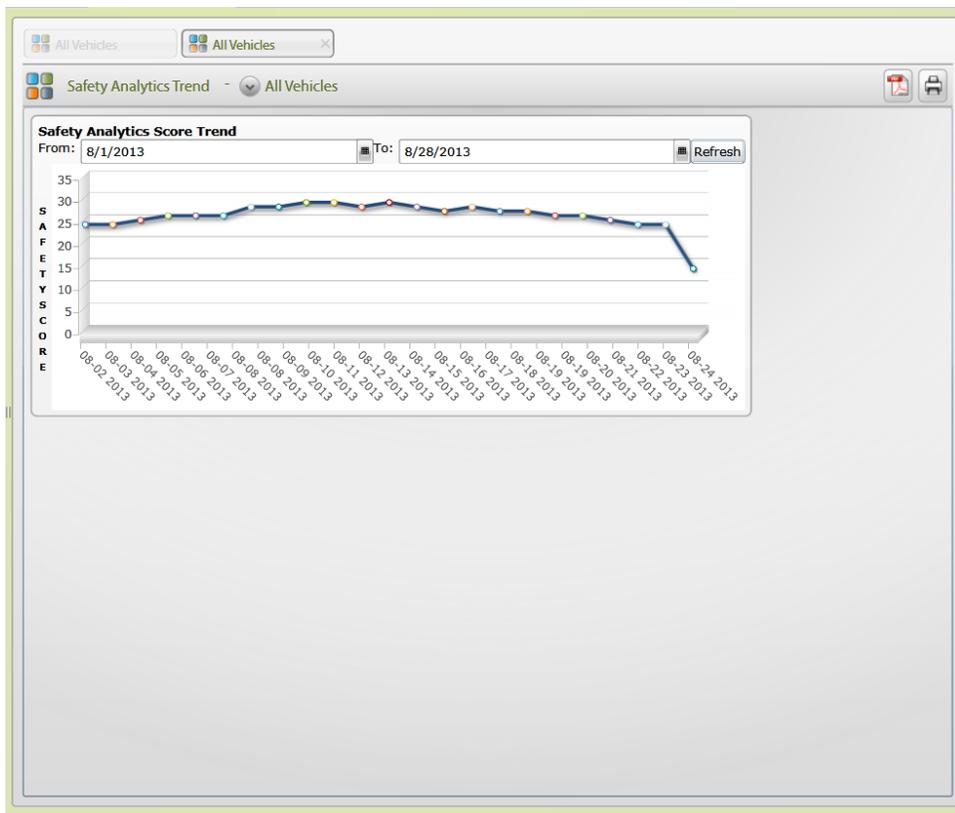
Safety Score Indicator	Both the fleet and worst (highest) vehicle scores are displayed in a numerical gauge.
Harsh Braking	The number of instances of heavy braking per vehicle based upon selected vehicle class. This also shows the fleet average and the worst performing vehicle (most instances of harsh braking) per 100 miles.
Harsh Acceleration	The number of instances of aggressive acceleration per vehicle based upon G force and vehicle class as listed in the vehicle record. This also shows the fleet average and the worst performing vehicle (most instances of harsh acceleration) per 100 miles.
Harsh Cornering	The number of instances of forceful cornering or cornering too fast per vehicle. This also shows the fleet average and the worst performing vehicle (most instances of harsh cornering) per 100 miles.
Stop Sign Violation	GPS data is used to determine on which streets a vehicle has driven. The data is matched with the map database to determine the locations of stop signs at relevant junctions. For any junction where there is a stop sign, data is examined to determine whether the driver stopped.
Speeding Distance	This is determined by matching GPS data from a vehicle to a map database. The database contains speed limit information recorded for a large proportion of the roads. GPS speed along the length of each road segment is compared with the supplied speed limit information. The distance spent above the speed limit is recorded as the speeding distance.
Fleet Score	The vehicle with the highest or worst safety score based on the largest number of reported safety violations.

SAFETY ANALYTICS TREND

The **Safety Analytics Trend** displays the **Safety Analytics Score** performance data. The Safety Score is displayed on the Y axis and time is displayed on the X axis. This dashboard can be saved to Adobe PDF file or printed using the icons in the upper right of the dashboard header. This option is available for accounts that have the Safety Analytics feature.

To use the **Safety Analytics Trend**, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, right-click on **All Vehicles**, a sub-fleet name or an individual vehicle name. A pop-up action menu appears.
3. Click on the **Safety Analytics Trend**. A trend graph appears.
4. To select a new date range, click on the calendar icon . Click on **Refresh** to update the display and save your changes.
5. The **Safety Vehicle Trend** can be saved as an Adobe PDF file or printed using the icons on the upper right-hand corner of the dashboard header.



ABOUT SAFETY ANALYTICS EVENT VIEWER

Safety Analytics Event Viewer is run for an individual vehicle. **Safety Analytics Event Viewer** provides detailed information for each reported event of the **Safety Parameters** analyzed. Each reported event is displayed on a map with details leading up to and away from the event. There is an overview that will show all events, the option to look at a particular event, and the ability to replay how an event occurred. This can be saved to Adobe PDF and printed use the icons in the upper right of the Event Viewer header.

The five **Safety Parameter** events (color-coded when displayed on the map) are as follows:

- Harsh Braking (Yellow)
- Harsh Acceleration (Green)

SECTION 3: ABOUT THE ANALYTICS TAB

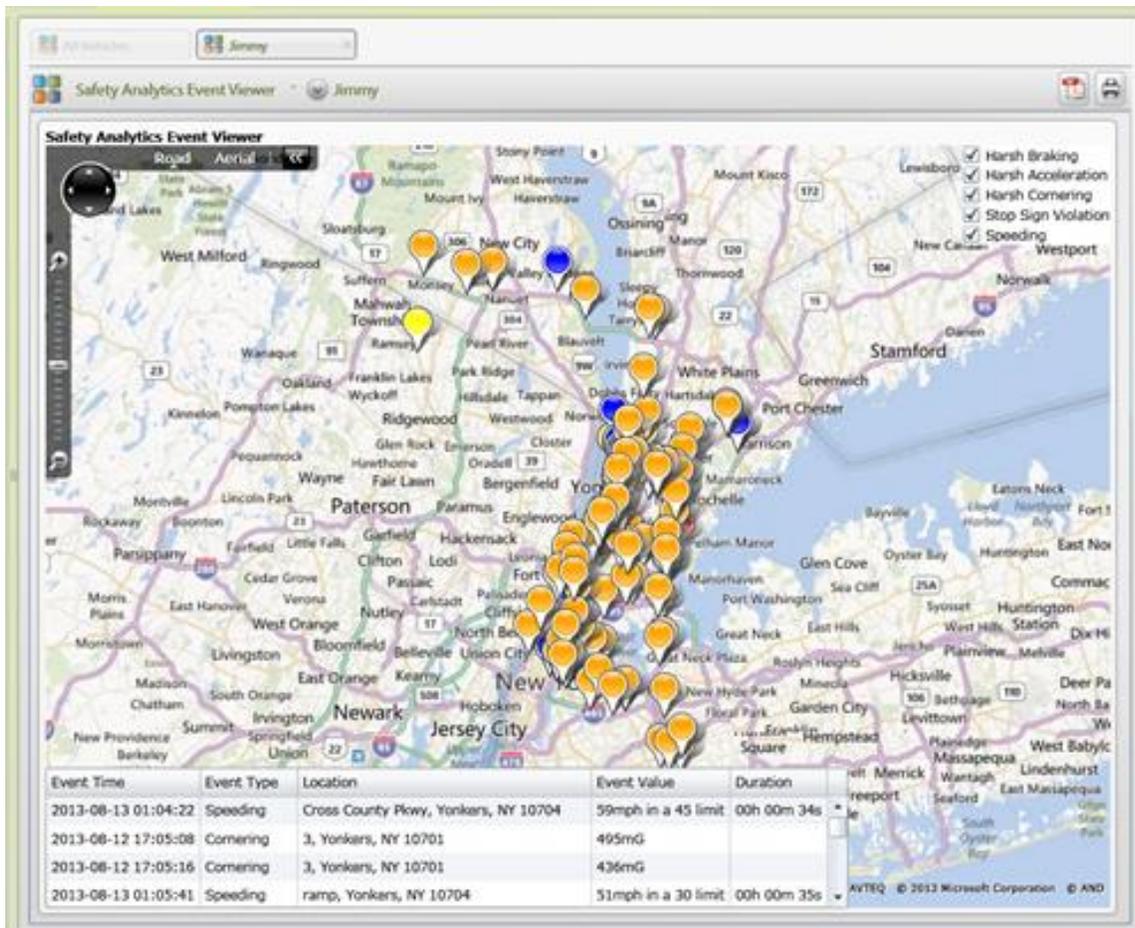
- Harsh Cornering (Blue)
- Stop Sign Violation (Red)
- Speeding Distance (Orange)

The Safety Analytics Events Viewer is displayed on the map. This map contains the following items:

- Map toolbar for map navigation and Road, Bird's-Eye and Aerial views.
- Each of the reported events is displayed in a color coded Icon.
- On the upper right-hand corner is a Set of Controls that determines the events displayed on the map. Users can toggle the control to view specific parameters.
- On the lower left-hand is the Data View which (when in Event Viewer mode) displays details for each safety incident including event, event type, location, event Value and Duration.

To view the Fleet Director's Safety Analytics Event Viewer from the Vehicles filter list, complete these steps:

1. Click on the **Analytics** tab.
2. In the **Vehicles** filter list on the **Side Menu**, expand the list of **All Vehicles** or a sub-fleet by clicking on the **triangle**.
3. Right-click on the targeted vehicle. A **Pop-up Menu** appears.
4. Click on **Safety Analytics Event Viewer**. **The Event Viewer appears.**



Event Time	Event Type	Location	Event Value	Duration
2013-08-13 01:04:22	Speeding	Cross County Pkwy, Yonkers, NY 10704	59mph in a 45 limit	00h 00m 34s
2013-08-12 17:05:08	Cornering	3, Yonkers, NY 10701	495mG	
2013-08-12 17:05:16	Cornering	3, Yonkers, NY 10701	436mG	
2013-08-13 01:05:41	Speeding	ramp, Yonkers, NY 10704	51mph in a 30 limit	00h 00m 35s

5. The **Safety Analytics Event Viewer** can be saved as an Adobe PDF file or printed using the icons in the upper right of the dashboard header.

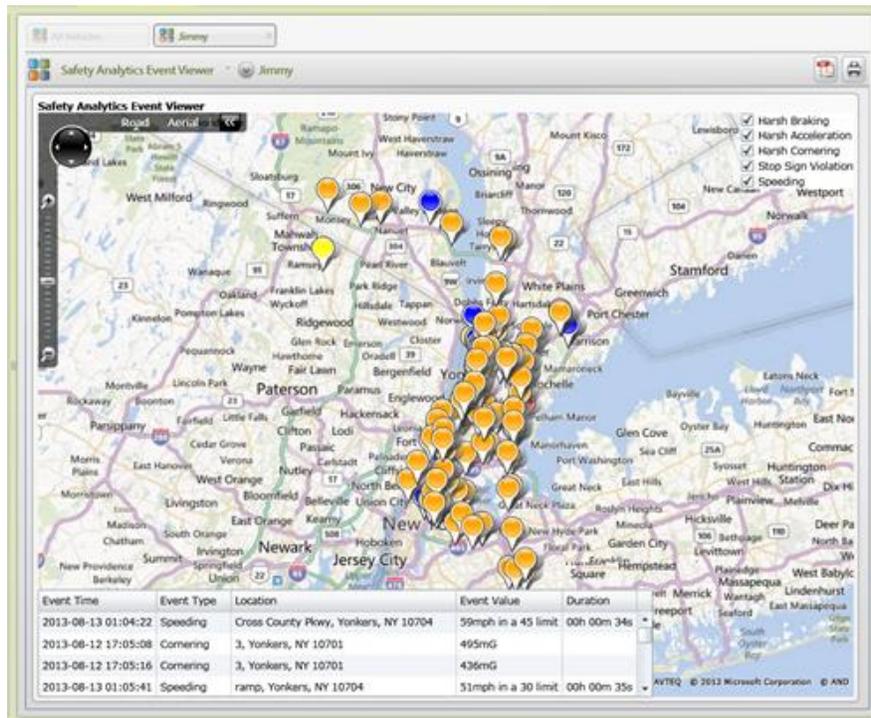
To view the **Safety Analytics Event Viewer** overview from the **Safety Fleet Analysis Dashboard**:

1. Click the **Analytics** tab.
2. In the Vehicles list on the **Side Menu**, right-click on **All Vehicles**, a sub-fleet or an individual vehicle and then click on **Safety Fleet Analysis**. The **Safety Fleet Analysis** dashboard for the selected vehicles appears.



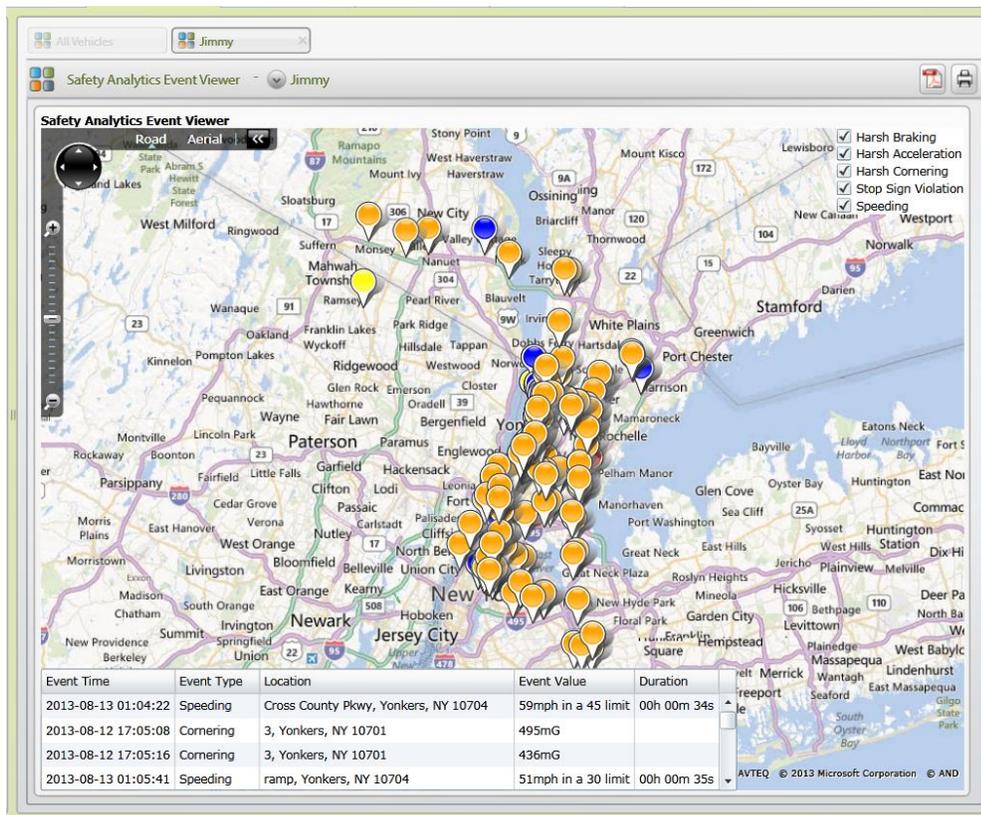
3. Right click on **any individual vehicle** listed either from the **Safety Parameters**, **Best Ranking**, or **Worst Ranking** sections and click **Safety Analytics Event Viewer**.
4. The **Safety Analytics Event Viewer** can be saved to Adobe PDF file or printed using the icons in the upper right of the dashboard header.

SECTION 3: ABOUT THE ANALYTICS TAB



To Use the Set of Controls for the five Safety Parameters displayed in Fleet Director, complete these steps:

1. Click on the **Analytics** tab.
2. From the **Vehicles** list on the **Side Menu** or a **Safety Fleet Analysis** dashboard, right-click on the targeted vehicle and click on **Safety Analytics Event Viewer**. The **Event Viewer** appears.

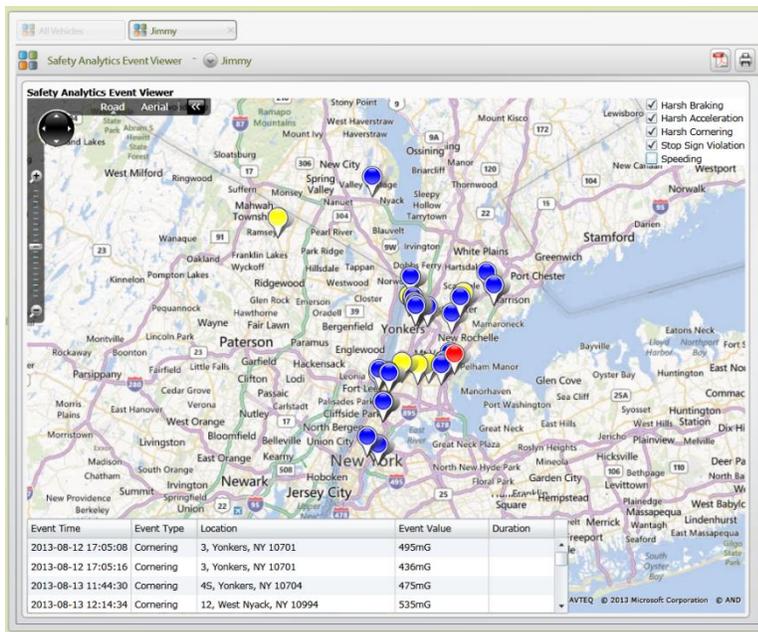
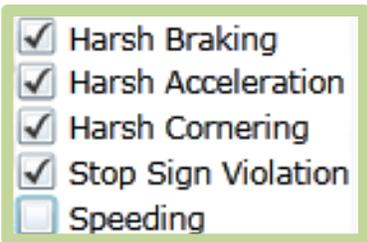


SECTION 3: ABOUT THE ANALYTICS TAB

- The **Set of Controls** is in the upper right-hand corner. As default, all five **Safety Parameters** are enabled for viewing



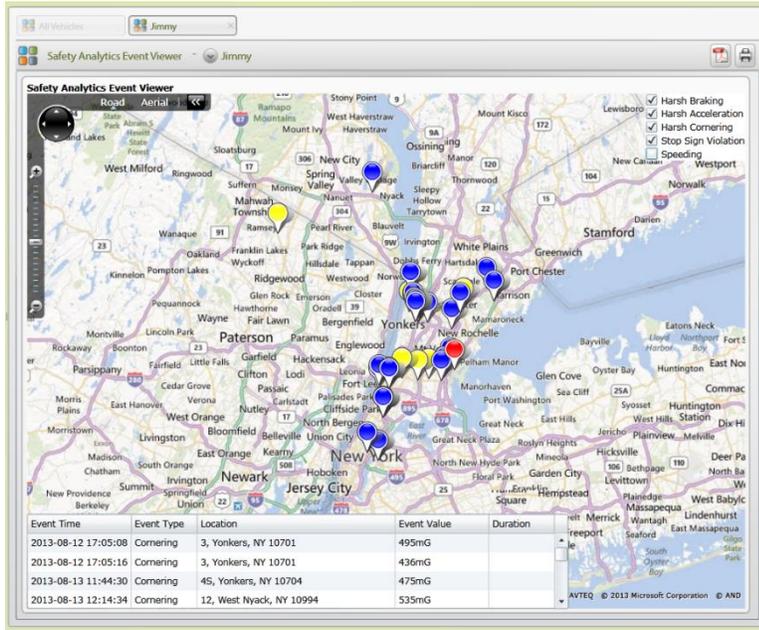
- To disable the default view, click on the selection box to clear a **Safety Parameter** or to remove it from the map.



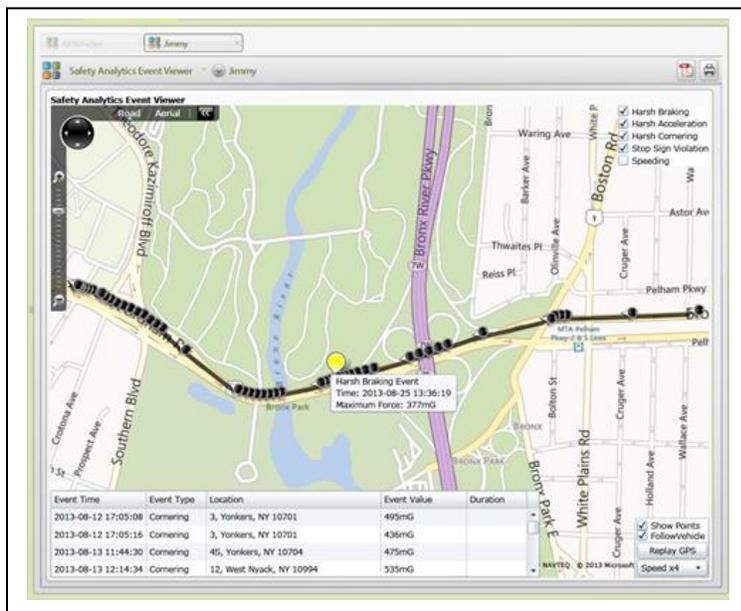
SAFETY ANALYTICS EVENT VIEWER EVENT DETAIL

To View a specific event and data in Fleet Director's Safety Analytics Event Viewer using the Data View, complete these steps:

1. Click on the **Analytics** tab.
2. From the **Vehicles** list on the **Side Menu** or from a Safety Fleet Analysis dashboard, right click on the targeted vehicle and click **Safety Analytics Event Viewer**. The **Event Viewer** and **Data View** appear.
3. The **Data View** table is in the lower left.
4. Scroll through the **Data View** to find the targeted event and click on the event.



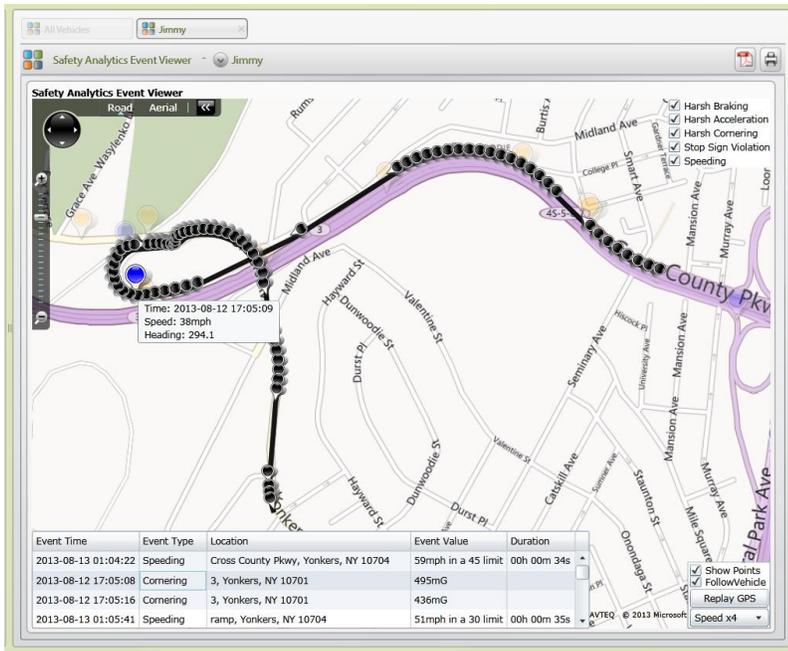
5. The **Event Viewer** map appears showcasing the selected safety event. The selected event is highlighted in the Data View.
6. Use the **Refresh** command in your internet browser to return to default showing all safety events.
7. The **Safety Analytics Event Viewer** can be saved as an Adobe PDF file or printed using the icons in the upper right of the dashboard header.



SECTION 3: ABOUT THE ANALYTICS TAB

To View specific event detail using the icon in the Safety Analytics Event Viewer, complete these steps:

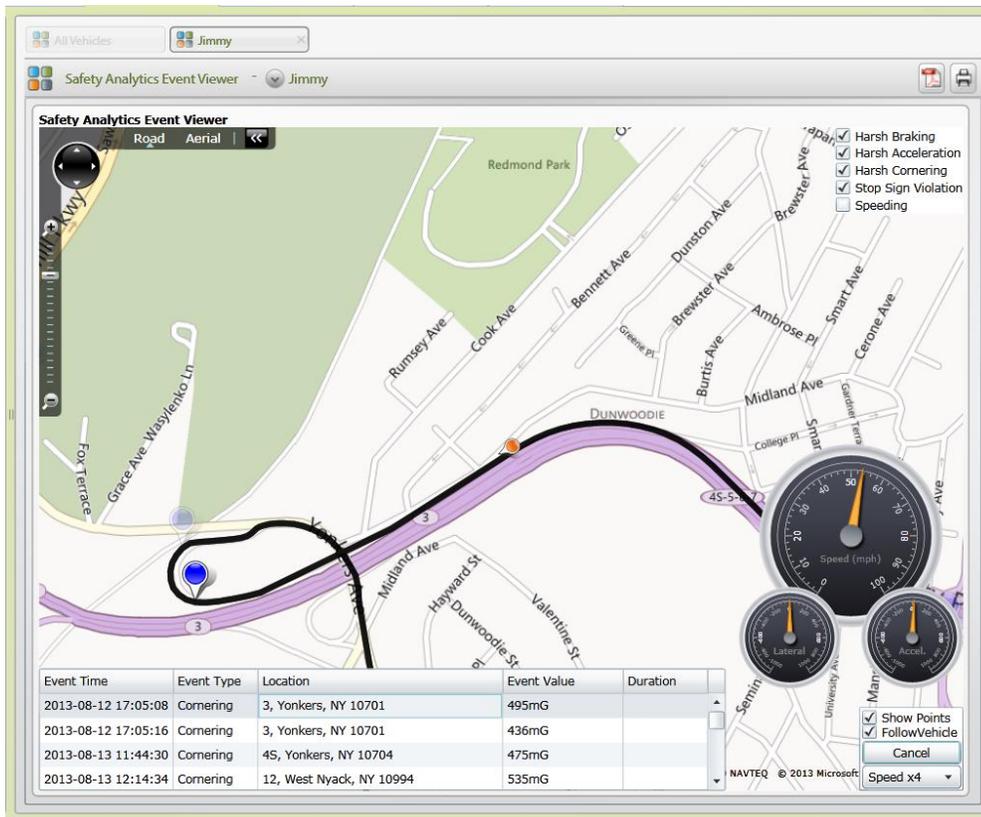
1. Click on the **Analytics** tab.
2. From the **Vehicles** list on the **Side Menu** or from a **Safety Fleet Analysis** dashboard, right click on the appropriate vehicle and click **Safety Analytics Event Viewer**.
3. Click on the appropriate icon on the map. The **Event** detail map will appear.
4. To return to display of all events use the **Refresh** command either in your internet browser or with F5.
5. The **Safety Analytics Event Viewer** can be saved to Adobe PDF file or printed using the icons in the upper right of the dashboard header.



SAFETY ANALYTICS EVENT VIEWER EVENT REPLAY

To view a Safety Analytics Event Viewer replay, complete these steps:

1. Click on the **Analytics** tab.
2. From the **Vehicles** filter list on the **Side Menu** or from a Safety Fleet Analysis dashboard, right-click on the targeted vehicle and click **Safety Analytics Event Viewer**. **The Event Viewer appears.**
3. Click on the **Icon** on the map or click on an **event** in the Data View.
4. The Event Viewer detail map appears.
5. Click on **Replay GPS**. **The replay begins.**
6. An small orange icon on the screen represents the selected vehicle and its travel leading up to then moves away from the event.
7. Gauges on the lower right show speed, lateral (force of turn, etc.) and acceleration during the event.
8. To return to display of all events use the **Refresh** command either in your internet browser or with F5.
9. The **Safety Analytics Event Viewer** can be saved to Adobe PDF file or printed using the icons in the upper right of the dashboard header.



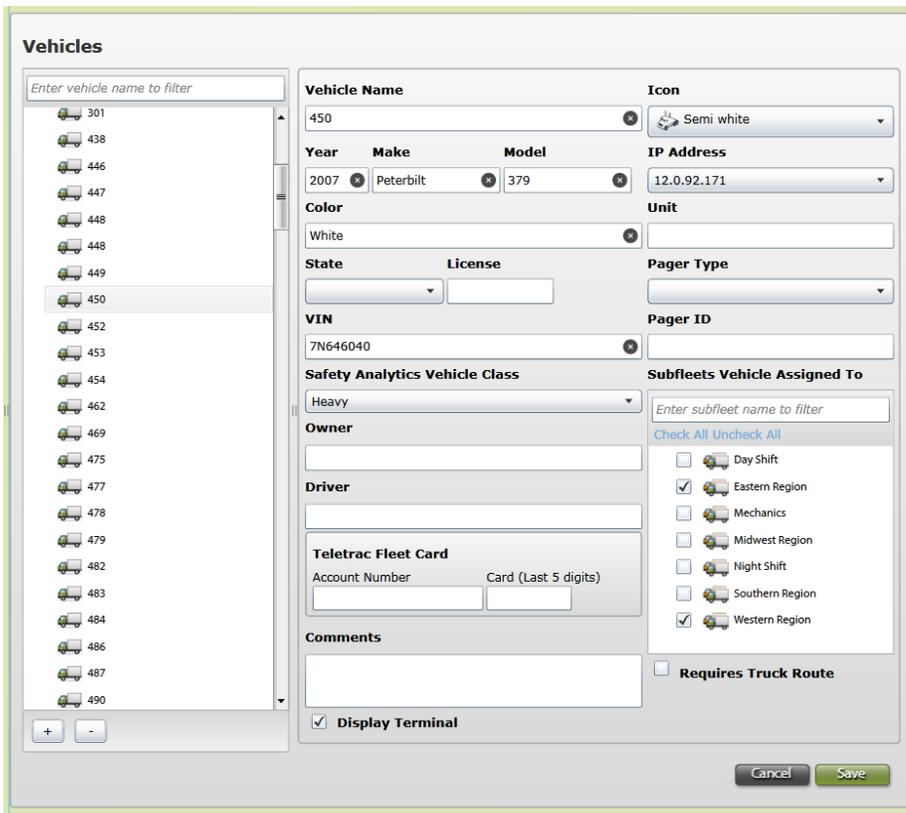
4. CONTROL PANEL TAB FUNCTIONS

The Fleet Director **Vehicles** record can be used to name the vehicles within a fleet and store data, such as year, make and model. Once recorded, the vehicle name is listed throughout the software, including the map and **Data View Control Panel**, and on reports. Under the **Vehicles** view, users can assign an icon to their vehicle, and use it to view vehicle activity on the map. . There are a number of fields that pertain to specific feature's that will need to be completed such as **Safety Analytics Vehicle Class**, **Sub Fleet Vehicle Assigned To**, **Teletrac Fleet Card**, and **Display Terminal**.

On the **Reports** tab in the **Maintenance** section the **Vehicle List** report will display all of the information from the Vehicles record.

To create a vehicle in the Control Panel, complete these steps:

1. Click on the **Control Panel** Tab.
2. Click on the **Vehicles** icon under **Resources** on the **Side Menu** the **Vehicles** window appears.
3. Click on the  icon below the **Vehicles** list. A new form appears.
4. Fill in the vehicle information fields as listed in table to follow.
5. Click on **Save** to complete added vehicle information.



Vehicles

Enter vehicle name to filter

Vehicle Name	Icon
450	Semi white

Year	Make	Model	IP Address
2007	Peterbilt	379	12.0.92.171

Color: White

Unit:

State: License:

Pager Type:

VIN: 7N646040

Pager ID:

Safety Analytics Vehicle Class: Heavy

Subfleets Vehicle Assigned To

Check All Uncheck All

- Day Shift
- Eastern Region
- Mechanics
- Midwest Region
- Night Shift
- Southern Region
- Western Region

Owner:

Driver:

Teletrac Fleet Card

Account Number: Card (Last 5 digits):

Comments:

Display Terminal

Requires Truck Route

Cancel Save

EDITING VEHICLE INFORMATION

FIELD	DESCRIPTION
Vehicle Name	Type a unique vehicle name. Duplicate names are not allowed. This is a required field.
Year	Type the vehicle year.
Make	Type the make of the vehicle.
Model	Type the model of the vehicle.
Color	Type the color of the vehicle.
State	Select the state from the drop-down menu.
License	Type the vehicle license number.
VIN	Click the Advanced link and type the VIN.
Safety Analytics Vehicle Class	On the drop down menu, click to select vehicle class based upon vehicle weight.
Owner	Click the Advanced link and type the name of the owner.
Driver	Click the Advanced link and type the name of the driver.
Teletrac Fleet Card	Enter the Fleet Card Account number and last 5 digit of fuel card assigned to vehicle.
Comments	Click the Advanced link and type any comments.
Display Terminal	Click to check the box if the vehicle is installed with a Vehicle Display Terminal. Allows you to use the Send Message feature and Send Route by right-clicking on Map View tab.
Icon	On the drop-down menu, click the description of the desired vehicle icon to be displayed in the Map View.
IP Address	On the drop-down menu, click the IP Address of the unit assigned to the new vehicle.
Unit	Type the unit ID.
Pager Type	N/A
Pager ID	N/A
Sub-fleet Vehicle Assigned To	Assign a new vehicle to an existing sub-fleet. click the selection box in front of the appropriate sub-fleet
Requires Truck Route	Enables truck route selections for vehicle navigation with CTO2 hardware.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

To edit vehicle information, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click the **Vehicles** icon. A Vehicles window appears.
3. In the **Vehicles** list, click on the vehicle to edit information.

Note: To edit a specific vehicle's information, type in the name of the vehicle in the search/filter bar. The targeted vehicle appears (if listed).

4. Change the vehicle information as necessary.
5. Click on **Save** to complete your changes.

FIELD	DESCRIPTION
Vehicle Name	Type a unique vehicle name. Duplicate names are not allowed.
Year	Type the vehicle year.
Make	Type the make of the vehicle.
Model	Type the model of the vehicle.
Color	Type the color of the vehicle.
State	Select the state from the drop-down menu.
License	Type the vehicle license number.
VIN	Click the Advanced link and type the VIN.
Safety Analytics Vehicle Class	On the drop-down menu, click to select the vehicle class based upon vehicle weight.
Owner	Click the Advanced link and type the name of the owner.
Driver	Click the Advanced link and type the name of the driver.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Teletrac Fleet Card	Enter the Fleet Card Account number and the last 5 digits of the fuel card assigned to the vehicle.
Comments	Click the Advanced link and type any comments.
Display Terminal	Click to check the box if vehicle is installed with a Vehicle Display Terminal. Allows for Send Message and Send Right with right-click on the Map View tab.
Icon	On the drop-down menu, click the description of the desired vehicle icon to be displayed in the Map View.
IP Address	On the drop-down menu, click the IP Address of the unit assigned to the new vehicle.
Unit	Type the unit ID.
Pager Type	Not in use at this time.
Pager ID	Not in use at this time.
Sub-fleet Vehicle Assigned To	To assign a new vehicle to an existing sub-fleet, click the selection box in front of the appropriate sub-fleet.
Requires Truck Route	Enables selection of truck routes for vehicle navigation with CTO2 hardware.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

DELETING VEHICLES

To delete a vehicle, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click on the **Vehicles** icon. The Vehicles window appears.
3. In the **Vehicles** list, click on the targeted vehicle.

Note: To search for a vehicle to delete, type in the name of the vehicle in the search/filter bar. The targeted vehicle appears (if listed).

Vehicles

Enter vehicle name to filter

301
438
446
447
448
448
449
450
452
453
454
462
469
475
477
478
479
482
483
484
486
487
490

Vehicle Name
450

Icon
Semi white

Year 2007 **Make** Peterbilt **Model** 379 **IP Address** 12.0.92.171

Color White **Unit**

State **License** **Pager Type**

VIN 7N646040 **Pager ID**

Safety Analytics Vehicle Class Heavy **Subfleets Vehicle Assigned To**

Owner **Driver**

Teletrac Fleet Card
Account Number Card (Last 5 digits)

Comments

Display Terminal

Enter subfleet name to filter
Check All Uncheck All
 Day Shift
 Eastern Region
 Mechanics
 Midwest Region
 Night Shift
 Southern Region
 Western Region
 Requires Truck Route

Cancel Save

4. Click on the  icon below the **Vehicles** list. The **Confirm Delete** window appears.
5. Click on **Yes** to delete the selected vehicles or click on **No** to cancel.

Are you sure you want to delete this record?

Yes No

SECTION 4: CONTROL PANEL TAB FUNCTIONS

CREATING DRIVERS

The Drivers form in the Control Panel Tab is where you create a login, consisting of the Driver ID and Password to be used with Hours of Service (HOS). Information regarding the Driver's Commercial Driver's License can be entered here and displays on the **Vehicle Display**.

To create a driver, complete these steps:

1. Click the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click on the **Drivers** icon. The **Drivers** window appears.

3. Click on the  icon below the **Vehicles** list.
4. Complete the fields, including driver information.
5. Click on **Save** to complete your changes.

FIELD	DESCRIPTION
Driver ID	The Driver ID can include 1-8 letters and/or numbers: no spaces, punctuation or symbols. When entered in the MDT, numbers are suggested.
Supervisor	This check box allows you to mark a driver as a Supervisor.
Key Fob	The number of the RFID key fob a driver can log in with when equipped.
First Name	First name of the driver.
Last Name	Last name of the driver.
Mobile1	First mobile phone number for the driver.
Mobile2	Second mobile phone number for the driver.
Last Physical	Date of the driver's last physical.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

License Number	Driver's license number.
Expiration Date	Driver's license expiration date.
Address	Street address as listed on the driver's license.
City	City as listed on the driver's license.
State	State as listed on the driver's license.
MDT Password	The MDT Password is seen as PIN on the driver display. The Password is 4-7 characters, numeric only: no spaces, punctuation or symbols.
Confirm Password	Retype the MDT Password here for confirmation.

EDITING DRIVER INFORMATION

To edit driver information, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click on the **Drivers** icon. The Drivers window appears.
3. In the **Drivers** list, click on the targeted driver to edit.

Note: To search for a driver to edit, type the driver's name in the search/filter bar.

The screenshot shows a web application interface for managing drivers. On the left, there is a 'Drivers' list with a search bar at the top containing the text 'Enter filter criteria'. The list includes names such as Akins, Sherman; Alfeo, Tony; Allison, Monty (highlighted); Altmeyer, Chad; Anderson, Alan; Arellanes, Cipi; Badillo, JR; Badillo, Luis; Baird, Steve; Bankey, Tim; Barnett, Jason; Barraza, Lupe; Beard, Felix; Ben, Laird; Benavidez, John; Bencomo, Ruben; Benitez, Juan; Benjamin, Donald; Benner, Ross; Bixby, Brad; Blanke, Louie; Blythe, Lee; Bombach, Eric; Boness, Dave; and Booth, Rory. On the right, there is a detailed form for editing the driver 'Allison Monty'. The form includes fields for Driver ID (7906), License Number (1234567), Expiration Date (11/15/2014), Address (123 Main St), City (Anywhere), State (CA), MDT Password (masked with dots), Confirm Password (masked with dots), and Last Physical (2/1/2013). There is also a checkbox for 'Supervisor' which is unchecked. At the bottom right of the form are 'Cancel' and 'Save' buttons.

4. Change the driver information as desired.
5. Click **Save**.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

FIELD	DESCRIPTION
Driver ID	The Driver ID can include 1-8 letters and/or numbers: no spaces, punctuation or symbols. When entered in the MDT, numbers are suggested.
Supervisor	This check box allows you to mark a driver as a Supervisor.
Key Fob	The number of the RFID key fob a driver can log in with when equipped.
First Name	First name of the driver.
Last Name	Last name of the driver.
Mobile1	First mobile phone number for the driver.
Mobile2	Second mobile phone number for the driver.
Last Physical	Date of the driver's last physical.
License Number	Driver's license number.
Expiration Date	Driver's license expiration date.
Address	Street address as listed on the driver's license.
City	City as listed on the driver's license.
State	State as listed on the driver's license.
MDT Password	The MDT Password is seen as PIN on the driver display. The Password is 4-7 characters, numeric only: no spaces, punctuation or symbols.
Confirm Password	Retype the MDT Password here for confirmation.

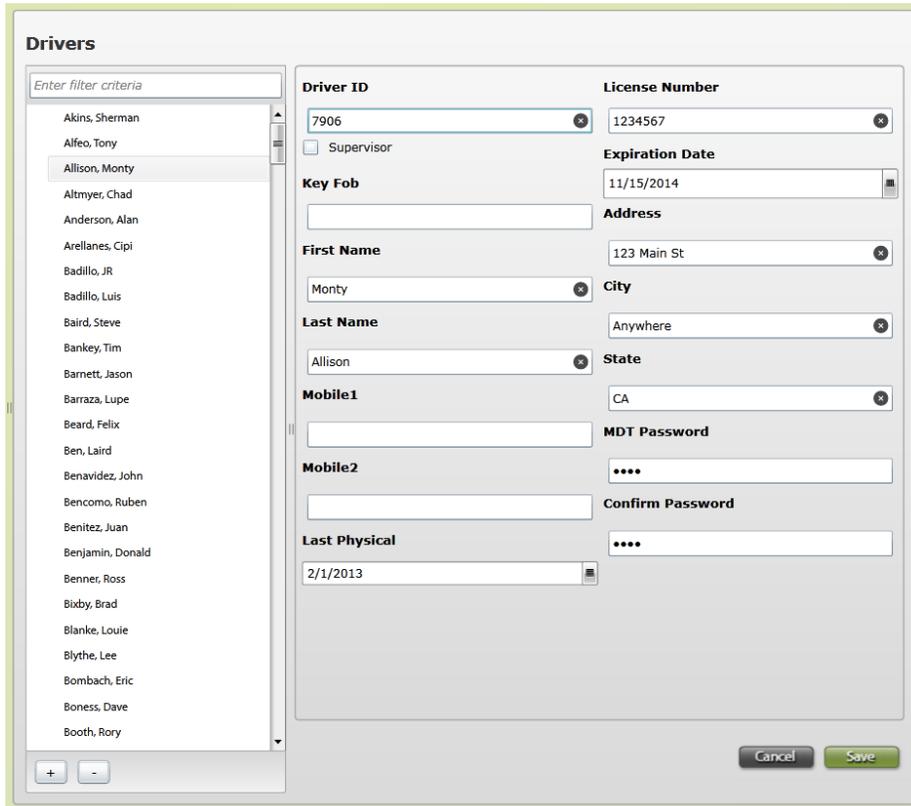
SECTION 4: CONTROL PANEL TAB FUNCTIONS

DELETING DRIVER INFORMATION

To delete driver information, complete these steps:

1. Click the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click on the **Drivers** icon. The **Drivers** window appears.
3. In the **Drivers** list, click on the targeted driver to delete.

Note: To search for a driver to edit, type a driver's name in the Filter text box.

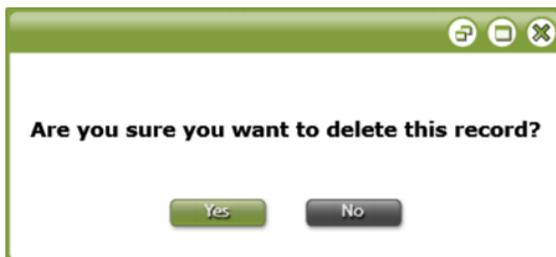


The screenshot shows the 'Drivers' window. On the left is a list of drivers with a search filter 'Enter filter criteria'. The driver 'Allison, Monty' is selected. On the right is a form with the following fields:

Field	Value
Driver ID	7906
License Number	1234567
Supervisor	<input type="checkbox"/>
Key Fob	<input type="text"/>
Expiration Date	11/15/2014
Address	123 Main St
First Name	Monty
City	Anywhere
Last Name	Allison
State	CA
Mobile1	<input type="text"/>
MDT Password	****
Mobile2	<input type="text"/>
Confirm Password	****
Last Physical	2/1/2013

Buttons: Cancel, Save

4. Click the  icon under the Drivers list.
5. The **Confirm Delete** dialog box appears.
6. Click **Yes** to delete the driver or click **No** to cancel.



The dialog box has a title bar with standard window controls. The main text reads: **Are you sure you want to delete this record?**

Buttons: Yes, No

SECTION 4: CONTROL PANEL TAB FUNCTIONS

CREATING LANDMARKS

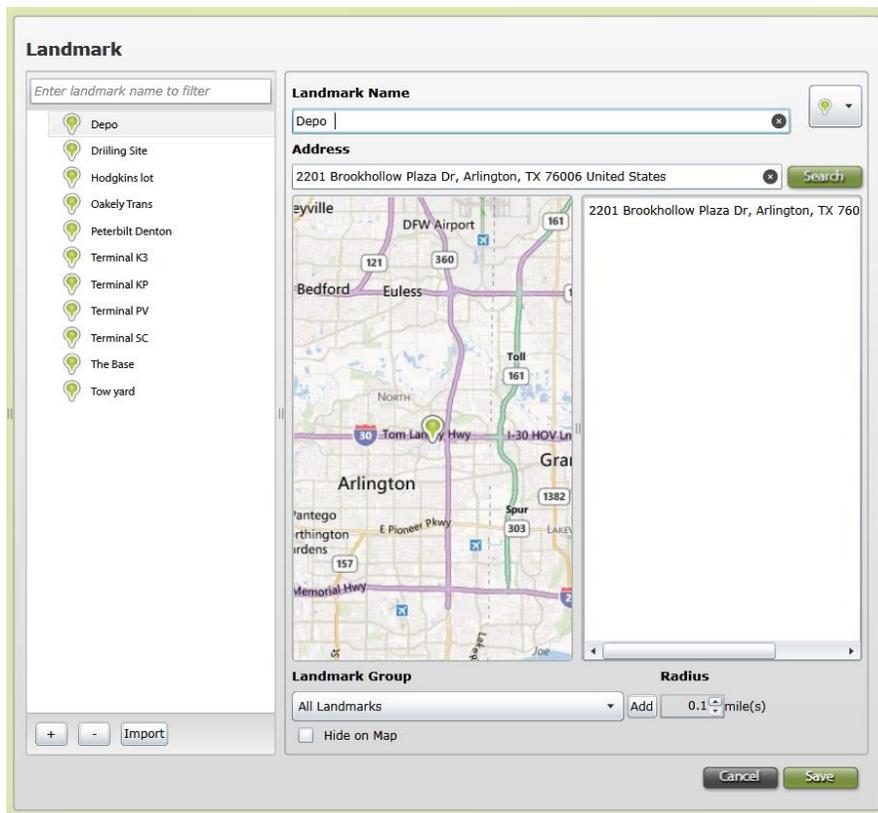
Fleet Director allows you to create, edit, and delete Landmarks one at a time. When a vehicle is located within the radius around the Landmark the address will read “Closest Landmark: name of Landmark”. Landmarks can be used with many features within Fleet Director, including Nearest Vehicle, Send Route, Exceptions, and the On Site Report.

Landmarks can be uploaded using the **Import Landmark** tool. For more information see **Importing Landmarks** below.

To create a Landmark, complete these steps:

1. Click the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click on the **Landmarks** icon. The **Landmark** window appears.
3. Click on the  icon below the **Landmark** list.
4. In the **Landmark Name** text box, type the name of your Landmark. Fleet Director validates the Landmark name to prevent duplication.

Note: The following characters are not supported as part of Landmark names: *@\$\$%^&()+, and the Tab character.



The screenshot shows the 'Landmark' creation interface. On the left, there is a list of landmark types: Depo, Drilling Site, Hodgkins lot, Oakely Trans, Peterbilt Denton, Terminal K3, Terminal KP, Terminal PV, Terminal SC, The Base, and Tow yard. Below this list are '+', '-', and 'Import' buttons. The main area contains a 'Landmark Name' text box with 'Depo' entered, an 'Address' field with '2201 Brookhollow Plaza Dr, Arlington, TX 76006 United States' and a 'Search' button, a map showing the location in Arlington, TX, a 'Landmark Group' dropdown set to 'All Landmarks', a 'Radius' field set to '0.1' mile(s), and a 'Hide on Map' checkbox. At the bottom right are 'Cancel' and 'Save' buttons.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

5. From the icon drop-down menu, choose a Landmark icon or accept the default icon.
6. In the **Landmark Address** text box, type the street address of your Landmark; then click on **Search**.

Note: If you do not type a complete address, Fleet Director searches for the closest possible match to use as a location.

7. To add the Landmark to an existing **Landmark Group**, select the group from the **Landmark Group** drop-down list. To add a new Landmark group, click **Add**, type the name of the **Landmark Group**; then click on **Save**.
8. To select a **Radius**, use the arrows to add or subtract percent of mile(s). The minimum radius is one tenth of a mile (0.1). For metric customers this is 1.6 kilometers.
9. To select **Hide on Map**, check off the box to hide a Landmark in the **Map View**.
10. Click on **Save** to finish creating the Landmark and save your changes.

EDITING LANDMARKS

To edit a Landmark, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Resources** on the **Side Menu**, click the **Landmarks** icon. The Landmarks window appears.
3. In the **Landmark** list, click on the Landmark to edit.

Note: To search for a Landmark to edit, type the Landmark's name in the search/filter bar.

The screenshot shows the 'Landmark' editing window. On the left is a list of landmark types with a search bar: 'Enter landmark name to filter'. The list includes: Depo, Drilling Site, Hodgkins lot, Oakely Trans, Peterbilt Denton, Terminal K3, Terminal KP, Terminal PV, Terminal SC, The Base, and Tow yard. Below the list are '+', '-', and 'Import' buttons. The main area contains a 'Landmark Name' field with 'Depo' entered, an 'Address' field with '2201 Brookhollow Plaza Dr, Arlington, TX 76006 United States' and a 'Search' button, a map showing the location in Arlington, TX, a 'Landmark Group' dropdown set to 'All Landmarks' with an 'Add' button, a 'Radius' field set to '0.1' mile(s), and a 'Hide on Map' checkbox. At the bottom are 'Cancel' and 'Save' buttons.

4. Edit the Landmark name as needed.

Note: The following characters are not supported in Landmark names: *@\$%^&()+, and the Tab character.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

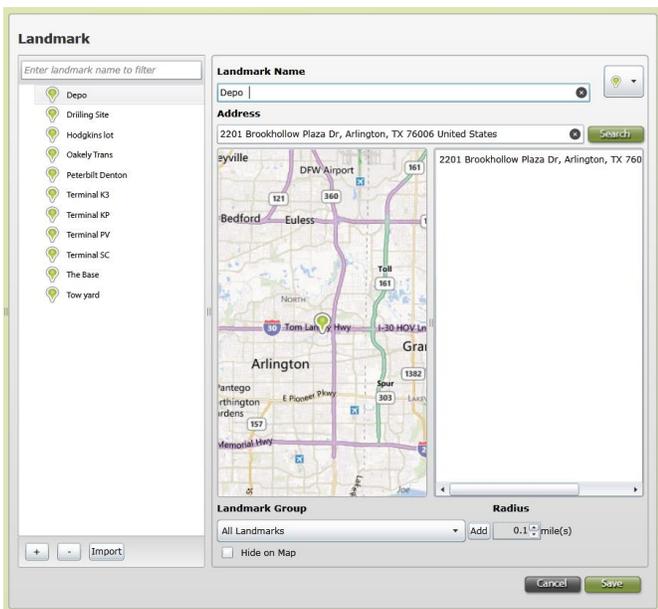
- To change the Landmark icon select a Landmark icon from the icon drop-down menu, or accept the default icon.
- To change the Landmark address, in the **Landmark Address** text box, type the street address of your Landmark, and then click **Search**. If you do not type a complete address, Fleet Director searches for the closest possible match.
- To add the Landmark to an existing **Landmark Group**, select the group from the **Landmark Group** drop-down list. To add the Landmark to a new **Landmark Group**, click **Add**, type the name of the **Landmark Group**, and then click **Save**.
- To change the radius, enter a value or use the arrows to find a preferred radius. The minimum radius is one tenth of a mile (0.1). For metric customers this is 1.6 kilometer.
- Mark the Hide on Map check box to hide the Landmark in the **Map View**.
- Click **Save** to save the Landmark changes.

DELETING LANDMARKS

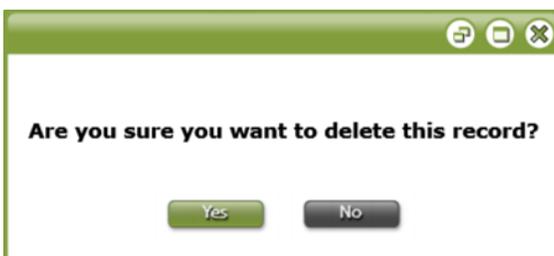
To delete Landmarks, complete these steps:

- Click the **Control Panel** tab.
- Under Resources on the **Side Menu**, click the **Landmarks** icon.
- In the Landmarks list, click the Landmark to delete.

Note: To search for a Landmark to delete, start typing a Landmark name in the Filter text box.



- Click the  icon under the Landmark list. The Confirm Delete dialog box appears.
- Click **Yes** to delete the Landmark or click **No** to cancel.



IMPORTING LANDMARKS

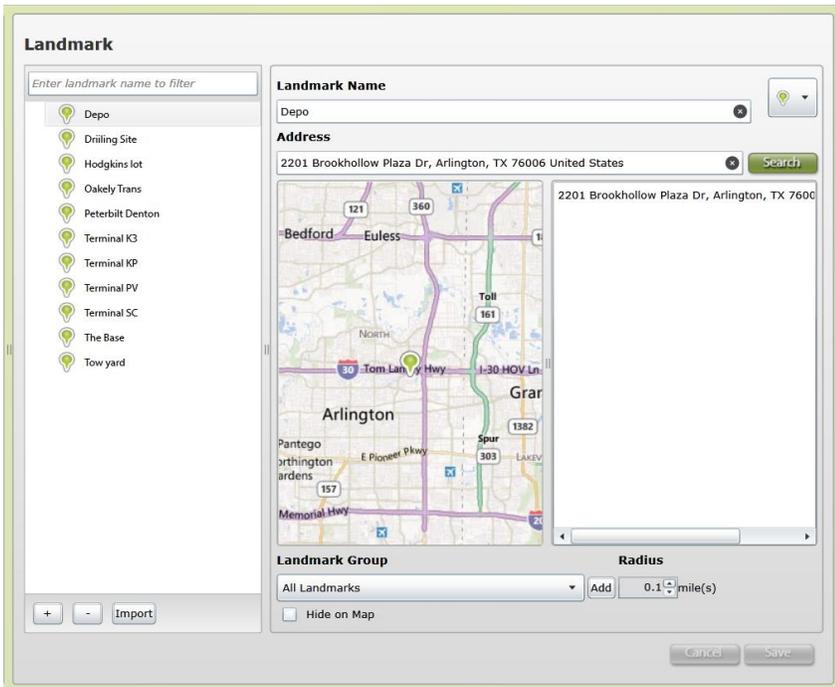
The Landmarks import tool allows users to import a Microsoft Excel spreadsheet in comma delimited format (.CSV) or a text file (.TXT) with as many landmarks as needed.



By default, Landmarks are set to display on the map using the pin icon:

To import Landmarks, complete these steps:

1. Click the **Control Panel** tab.
2. Under Resources on the **Side Menu**, click the **Landmarks** icon.
3. Click **Import**.



4. The **Import Landmarks** dialog box appears.
5. Click on **Browse** and locate the Landmarks file to import. You can import .txt and .csv file formats
6. Click on **Import** below the Landmarks list.



IMPORTING LANDMARKS- TEXT FILE FORMAT (.TXT)

The file used to import Landmarks has specific requirements (below) and must be in comma delimited format (.CSV) or a text file (.TXT).

The information contained in the text file must include the following information:

- Name - The name of the Landmark (maximum 25 characters)
- Street - Building number and street name (maximum 100 characters)
- City - City Name (maximum 40 characters)
- State - USPS 2 letter state abbreviation (maximum two characters)
- Zip Code - Zip Code (maximum 9 characters)
- Icon Code – Can be added to define the map Icon displayed

Format Example:

Name,Street,City,State,ZipCode,IconCode = Teletrac Inc.,7391 Lincoln Way,Garden Grove,CA,92841,12

Icon Code	Icon
1	Landmark Green
10	Push-Pin
11	Center Icon
12	Start
13	End
14	Blue Flag
15	Red Exclamation
16	Orange Horn
17	Construction
18	Green Arrow
19	Tower 1-wide
20	Tower 2-narrow
21	Satellite
23	Yellow Square
24	Red Square
25	Green Square
26	Blue Square
27	Yellow Circle
28	Red Circle
29	Green Circle
30	Blue Circle
31	Brown Square
32	Cyan Square
33	Black Square
34	White Square
35	Gray Square
36	Landmark Blue
37	Landmark Gray
38	Landmark Orange
39	Landmark Purple
40	Landmark Red

SECTION 4: CONTROL PANEL TAB FUNCTIONS

41	Landmark Yellow
320	Red P
321	Blue D
322	Green A
323	Yellow S
324	Orange O
325	Yellow S
4063	Green Building

The Text File Format requires the following information:

- Each line contains 1 record (Landmark).
- Each line must end in a CR LF (Hard Return or Enter).
- Do not leave spaces between the comma at the end of a field or the first letter of the next field.
- Do not use special characters (for example, commas, asterisks, apostrophes, semicolons, pound signs.).

IMPORTING LANDMARK- EXCEL FILE FORMAT (.CSV):

The columns in the Excel File must include the following information:

- Name - The name of the Landmark (maximum 25 characters)
- Street - Building number and street name (maximum 100 characters)
- City - City Name (maximum 40 characters)
- State - USPS two-letter state abbreviation (maximum two characters)
- Zip Code - zip code (maximum nine characters)
- Icon Code – Can be added to define the map Icon displayed

Each of the fields should have its own column. Do not leave a header row as this may cause problems when importing.

Icon Code	Icon
1	Landmark Green
10	Push-Pin
11	Center Icon
12	Start
13	End
14	Blue Flag
15	Red Exclamation
16	Orange Horn
17	Construction
18	Green Arrow
19	Tower 1-wide
20	Tower 2-narrow
21	Satellite
23	Yellow Square
24	Red Square
25	Green Square
26	Blue Square
27	Yellow Circle
28	Red Circle

SECTION 4: CONTROL PANEL TAB FUNCTIONS

29	Green Circle
30	Blue Circle
31	Brown Square
32	Cyan Square
33	Black Square
34	White Square
35	Gray Square
36	Landmark Blue
37	Landmark Gray
38	Landmark Orange
39	Landmark Purple
40	Landmark Red
41	Landmark Yellow
320	Red P
321	Blue D
322	Green A
323	Yellow S
324	Orange O
325	Yellow S
4063	Green Building

The Excel file format requires the following information:

Each row contains 1 record (Landmark).

Only 1 worksheet is used.

Do not leave spaces between, at the beginning, or end of the cell data.

Do not use special characters (commas, asterisks, apostrophes, semicolons, pound signs, etc.)

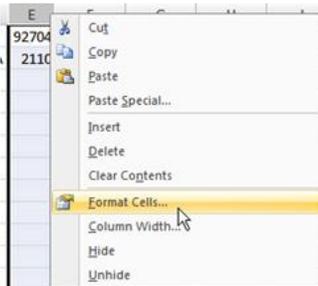
ZIP CODES WITH LEADING ZEROS IN EXCEL

Zip codes with leading zeroes (Massachusetts, New Jersey, New Hampshire) will not import correctly from an Excel file since Excel will remove the zeroes (for example, the zip code 02110 is shortened to “2110,” below):

	A	B	C	D	E
1	Teletrac Inc.	7391 Lincoln Way	Garden Grove	CA	92704
2	New England Aquarium	1 Central Wharf	Boston	MA	2110
3					
4					

To fix the shortened zip code issue, users must set the columns format:

1. Right-click on **Column E**.
2. From the drop-down menu, click on **Format Cells**.



3. From the Format Cells window, select **Special** from the Category list.
4. In the **Type** section, select **Zip Code**. Click on the **OK** button to finish.



Your zip codes will no longer be removed. When the file is imported by the **Landmark Import Tool**, the leading zeroes will appear:

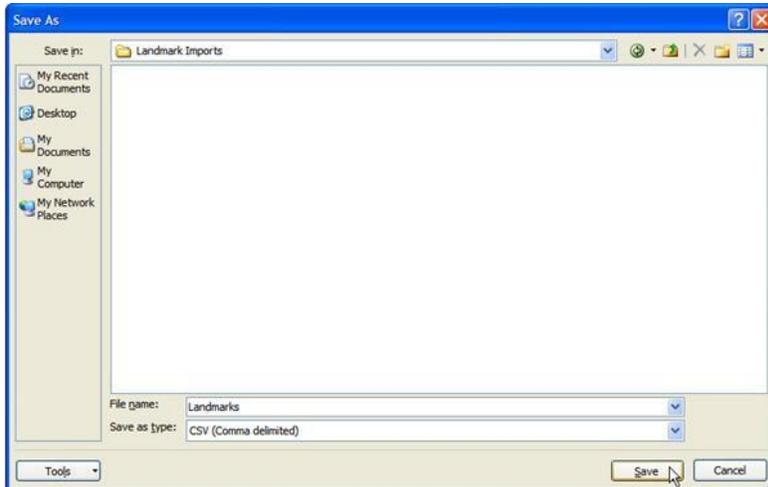
	A	B	C	D	E
1	Teletrac Inc.	7391 Lincoln Way	Garden Grove	CA	92704
2	New England Aquarium	1 Central Wharf	Boston	MA	02110
3					

SAVING EXCEL FILES AS COMMA DELIMITED FORMAT FILES

Note that you cannot directly import an Excel (.XLS or .XLSX) file into the **Landmarks Import Tool**. Excel does not provide comma delimiters between fields.

To save your file in the correct format using Microsoft Excel 97-2003, complete these steps:

1. From the **File** menu, click on **Save As**. For Excel 2007, click on **Office**. Then click on **Save As**.
2. From the drop-down menu, select **Other Formats**.
3. In the **File Name** text box, type a file name. Then click on CSV (Comma delimited) on the **Save as type** drop-down menu.



4. Click on **Save**. A dialogue box appears and prompts you to remove any unsupported features. Since you only used the worksheet to enter Landmark addresses, this will not remove any relevant data.



5. Click on **OK**. A dialogue box appears and prompts you about features that are unsupported in CSV format.



6. Click on **Yes**. Your file is saved in comma delimited format. You may import it using the **Import Landmark Tool**.

CREATING SUB-FLEETS

You can create vehicle sub-fleets to assign vehicles to a grouped fleet and arrange vehicles as groups in Fleet Director. Sub-fleets can be helpful when running reports, scheduling exceptions or using other functions, such as Nearest Vehicle.

To create a sub-fleet, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Organization** on the **Side Menu**, click the **Sub-fleets** icon.

3. Click the  icon under the sub-fleets list.
4. Type the name of the sub-fleet and type a description (optional).
5. Select the vehicles to add to the sub-fleet by clicking in the selection box in front of the vehicle name.

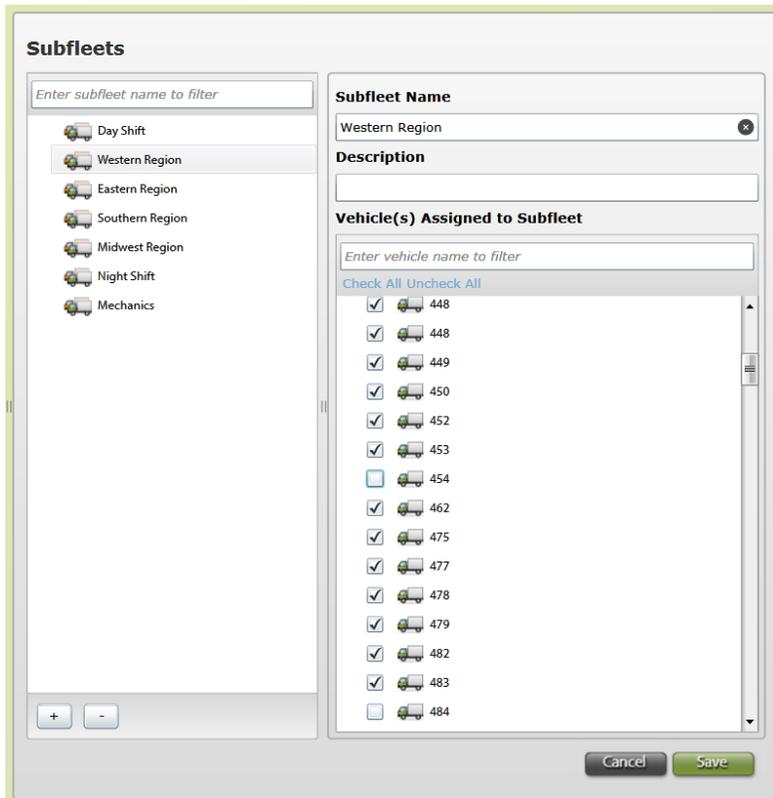
NOTE: To find a vehicle start typing the name of the vehicle in the Filter text box.

6. Click **Save**.

ADDING VEHICLES TO SUB-FLEETS

To add vehicles to a sub-fleet, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Organization** on the **Side Menu**, click on the **Sub-fleets** icon. The Sub-fleet form appears.
3. In the **Sub-fleets** list, click on the sub-fleet to modify.

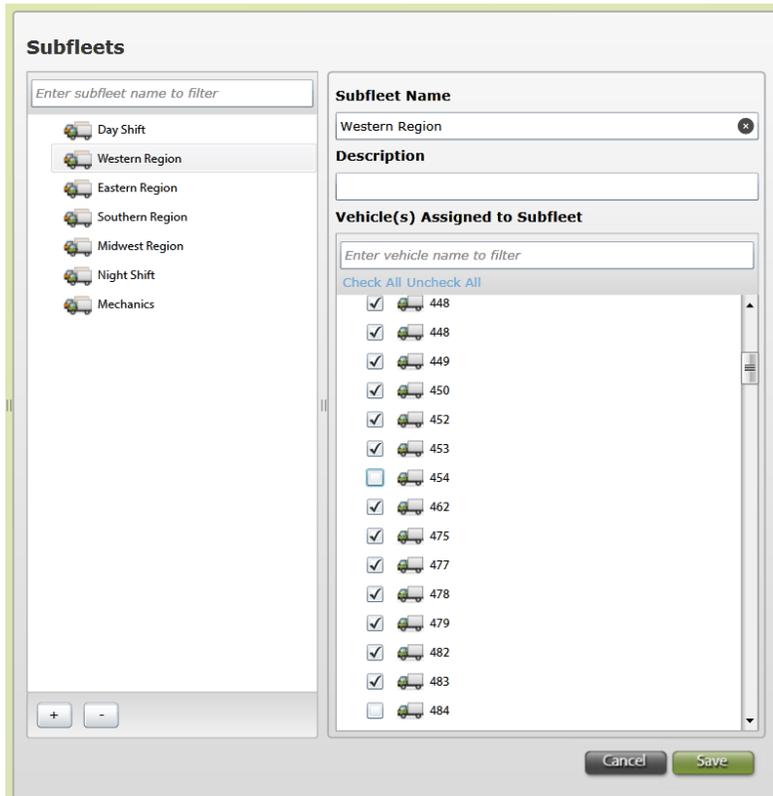


4. Select the vehicles to add to the sub-fleet by clicking on the box next to a vehicle name.
5. To find a vehicle, type the name of the targeted vehicle in the search/filter bar.
6. Click on **Save to complete your changes.**

REMOVING VEHICLES FROM A SUB-FLEET

To remove vehicles from a sub-fleet, complete these steps:

1. Click the **Control Panel** Tab.
2. Under Organization on the **Side Menu**, click the **Sub-fleets** icon.
3. In the Sub-fleets list click the sub-fleet to modify.



4. Uncheck the boxes for the vehicles to remove from the sub-fleet.

Note: To find a vehicle, start typing the name of the vehicle in the Filter text box.

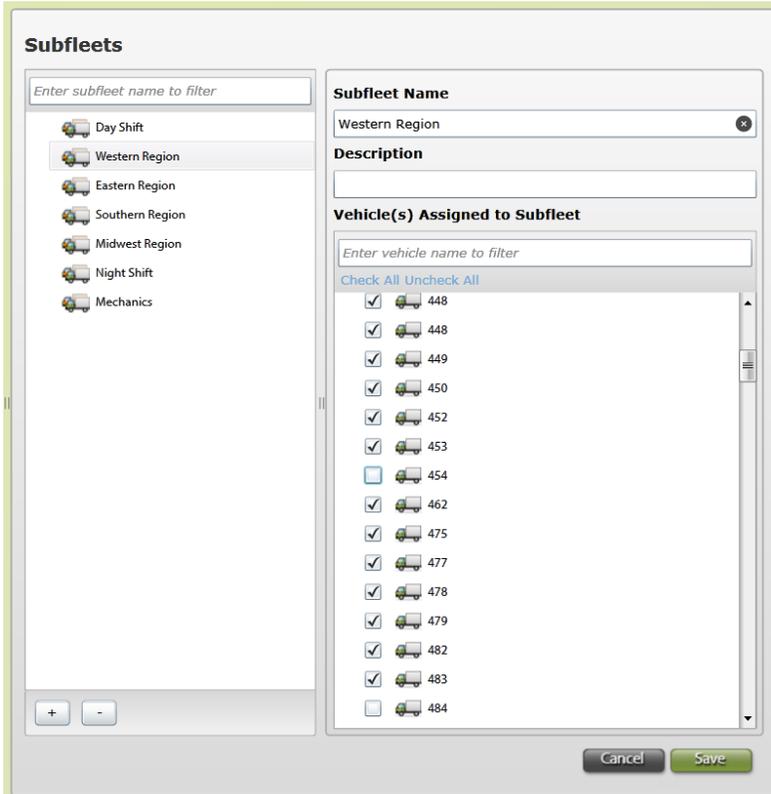
5. Click on **Save to complete your changes**.

DELETING A SUB-FLEET

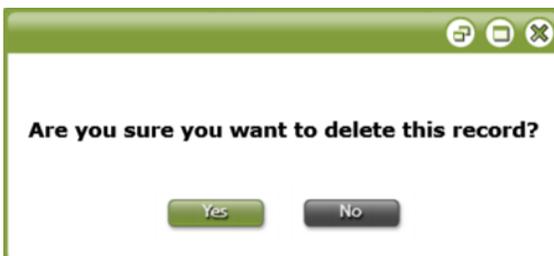
To delete a sub-fleet, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Organization** on the **Side Menu**, click on the **Sub-fleets** icon.
3. In the **Sub-fleets** list, click on the sub-fleet to delete.

Note: To search for a sub-fleet to delete, type the name of the sub-fleet in the search/filter bar.



4. Click on the  icon under the **Sub-fleets** list. The Confirm Delete box appears.
5. Click on **Yes** to delete the sub-fleet or click **No** to cancel.

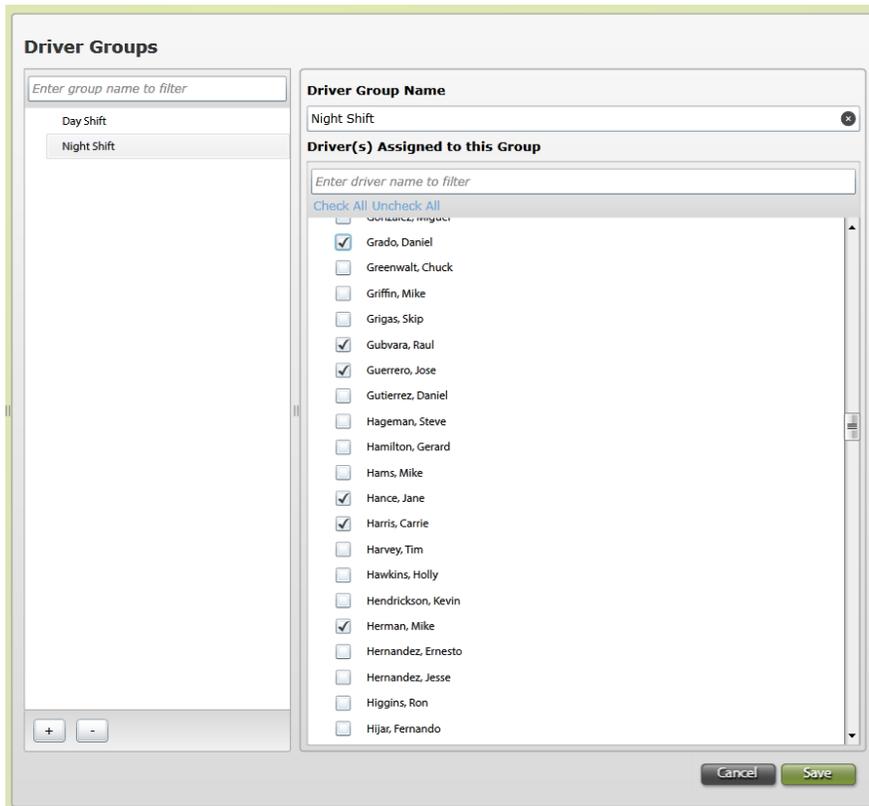


CREATING DRIVER GROUPS

You can create driver groups to organize your vehicles within Fleet Director. Driver Groups can be helpful for running reports, assigning driver watchlist, or using the HOS in Fleet Director. The Drivers list on the left displays all driver records in the database for your account.

To create a driver group, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under Organization on the **Side Menu**, click on **Driver Groups**. The Driver Groups window appears.
3. Click on the  icon under the driver groups list.
4. Type the name of the driver group and type a description (optional).



Driver Groups

Enter group name to filter

Day Shift

Night Shift

Driver Group Name

Night Shift

Driver(s) Assigned to this Group

Enter driver name to filter

Check All Uncheck All

<input checked="" type="checkbox"/>	Grado, Daniel
<input type="checkbox"/>	Greenwalt, Chuck
<input type="checkbox"/>	Griffin, Mike
<input type="checkbox"/>	Grigas, Skip
<input checked="" type="checkbox"/>	Gubvara, Raul
<input checked="" type="checkbox"/>	Guerrero, Jose
<input type="checkbox"/>	Gutierrez, Daniel
<input type="checkbox"/>	Hageman, Steve
<input type="checkbox"/>	Hamilton, Gerard
<input type="checkbox"/>	Hams, Mike
<input checked="" type="checkbox"/>	Hance, Jane
<input checked="" type="checkbox"/>	Harris, Carrie
<input type="checkbox"/>	Harvey, Tim
<input type="checkbox"/>	Hawkins, Holly
<input type="checkbox"/>	Hendrickson, Kevin
<input checked="" type="checkbox"/>	Herman, Mike
<input type="checkbox"/>	Hernandez, Ernesto
<input type="checkbox"/>	Hernandez, Jesse
<input type="checkbox"/>	Higgins, Ron
<input type="checkbox"/>	Hajar, Fernando

Cancel Save

5. Select the drivers to add to the group by checking off the box next to a driver name.
6. To find a driver, type the name of the driver in the search/filter bar.
7. Click on **Save** to complete your changes.

EDITING DRIVER GROUPS

To edit a driver group, complete these steps:

1. Click the **Control Panel** tab.
2. Under Organization on the **Side Menu**, click the **Driver Groups** icon.
3. Click the driver group to edit in the Driver Groups list.
4. Mark the check boxes of the drivers to add to the driver group or clear the check boxes of the drivers to remove from the driver group.

Note: To search for a driver group to delete, start typing a driver group name in the Filter text box.

5. Click **Save**.

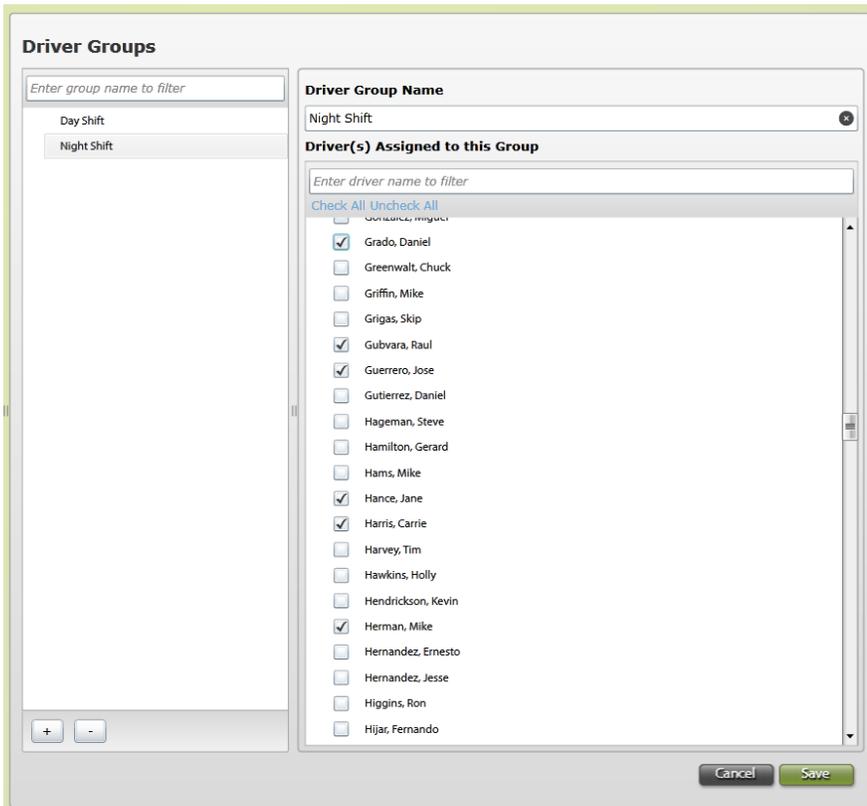
The screenshot shows a web application interface for managing driver groups. On the left, a sidebar titled "Driver Groups" contains a search box labeled "Enter group name to filter" and two buttons: "+", "-", and "Night Shift". The main area is divided into two sections. The top section, "Driver Group Name", has a dropdown menu currently set to "Night Shift". Below it, the "Driver(s) Assigned to this Group" section features a search box labeled "Enter driver name to filter" and a list of drivers with checkboxes. The list includes: Grado, Daniel (checked); Greenwalt, Chuck; Griffin, Mike; Grigas, Skip; Gubvara, Raul (checked); Guerrero, Jose (checked); Gutierrez, Daniel; Hageman, Steve; Hamilton, Gerard; Hams, Mike; Hance, Jane (checked); Harris, Carrie (checked); Harvey, Tim; Hawkins, Holly; Hendrickson, Kevin; Herman, Mike (checked); Hernandez, Ernesto; Hernandez, Jesse; Higgins, Ron; and Hajar, Fernando. At the bottom right of the main area are "Cancel" and "Save" buttons.

DELETING DRIVER GROUPS

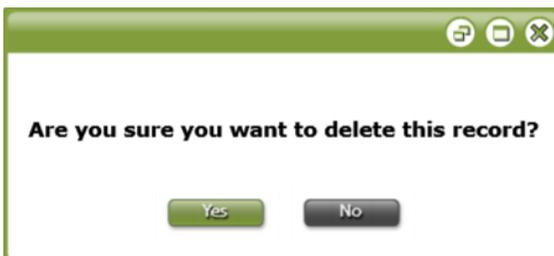
To delete a driver group, complete these steps:

1. Click the **Control Panel** tab.
2. Under **Organization** on the **Side Menu**, click the **Driver Groups** icon.
3. In the **Driver Groups** list, click the driver group to delete.

Note: To search for a driver group to delete, start typing a driver group name in the Filter text box.



4. Click the  icon under the Driver Groups list. The Confirm Delete dialog box appears
5. Click **Yes** to delete the driver group or click **No** to cancel.



CREATING LANDMARK GROUPS

Creating Landmark groups allow you to arrange Landmarks to simplify running On Site reports and viewing them on the Landmarks list in the **Side Menu**. Fleet Director Users can edit existing Landmarks to add them into the Landmark group.

To create a Landmark group, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Organization** on the **Side Menu**, click on the **Landmark Groups** icon. The **Landmark Groups** form appear
3. Click the  icon under the **Landmark Groups** list.
4. In the **Landmark Group Name** text box, type the name of your Landmark group. Fleet Director validates the Landmark group name to prevent duplication.
5. Click on the boxes of the Landmarks to add to the Landmark group.

Note: To search for Landmarks, type a Landmark name in the search/filter bar.

6. Click on **Save** to complete your changes.

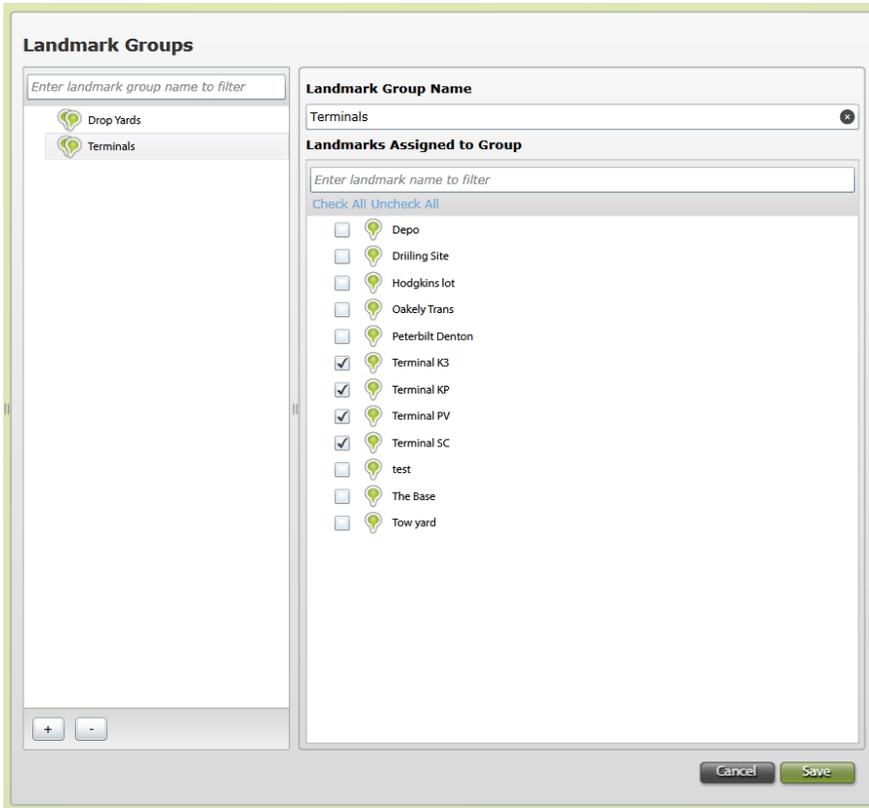
EDITING LANDMARK GROUPS

To edit a Landmark group, complete these steps:

1. Click the **Control Panel** tab.
2. Under Organization on the **Side Menu**, click the **Landmark Groups** icon.
3. Click the Landmark group to edit in the Landmark Groups list.
4. Mark the check boxes of the Landmarks to add to the Landmark group or clear the check boxes of the Landmarks to remove from the Landmark group.

Note: To search for Landmarks, start typing a Landmark group name in the Filter text box.

5. Click **Save**.

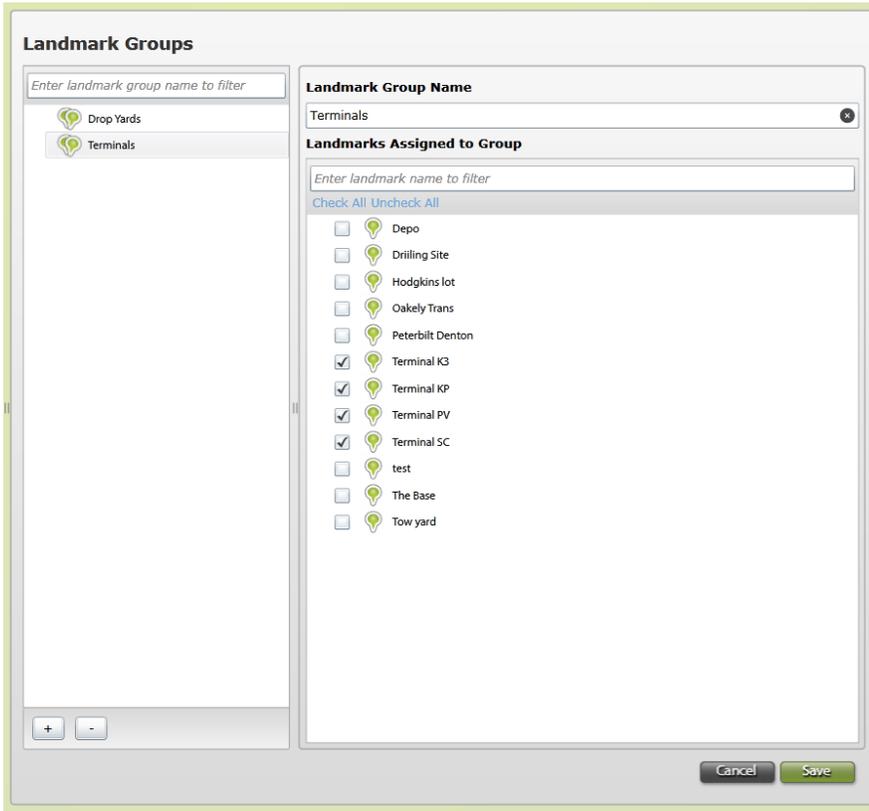


DELETING LANDMARK GROUPS

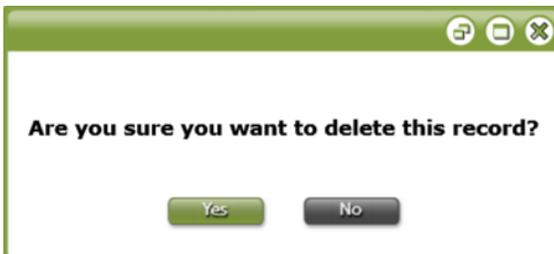
To delete a Landmark group, complete these steps:

1. Click the **Control Panel** tab.
2. Under Organization on the **Side Menu**, click the **Landmark Groups** icon.
3. Click the Landmark group to delete in the Landmark Groups list.

Note: To search for a Landmark group to delete, start typing a Landmark group name in the Filter text box.



4. Click the  icon under the **Landmark Groups** list. The **Confirm Delete** dialog box appears.
5. Click **Yes** to delete the Landmark group or click **No** to cancel.



ABOUT EXCEPTIONS

Exceptions are a form of notification when the criteria set by the Fleet Director user has been met.

Exceptions that have been triggered will notify the Fleet Director user

- on the Map View tab in the Data View Exceptions tab
- on the Map View tab with a popup window
- on the Analytics tab as the Alerts widget
- on the Reports tab in the Vehicles section on the Exception report

Exceptions can provide remote notification to email and/or SMS to phone using the Alerts feature.

Exceptions are available for:

- Zone
- Stationary Vehicle
- Scheduled Stop
- Out of Service

Examples of the information available and how to benefit from Exceptions:

- Has the vehicle been at a job too long using the Stationary type
- Is the vehicle is at an off limit area using the Zone-Inside type
- Is the vehicle being used without authorization using the Zone-Outside type
- Is the GPS is not locating due to driver tampering or equipment malfunction

CREATING EXCEPTIONS

Each Exception is defined and scheduled. Exceptions include a schedule to indicate which vehicles the exception applies to and what days of the week and time of day the exception should be monitored.

The following Types of Exceptions are available.

TYPE	DESCRIPTION
Zone	Triggered when a vehicle is located inside or outside a zone (Landmark) for the specified time.
Stationary Vehicle	Triggered when a vehicle is motionless longer than the amount of time specified in the exception; the vehicle is considered stationary.
Scheduled Stop	Defines when and how long a vehicle should be at a specific Landmark. There are two types of Scheduled Stop Exception; Inside and Outside.
Out of Service	Triggered when a vehicle fails to send its location more than the number of times specified in the exception; the vehicle is considered out of service.

CREATING OUT OF SERVICE EXCEPTIONS

To create an Out of Service Exception, complete these steps:

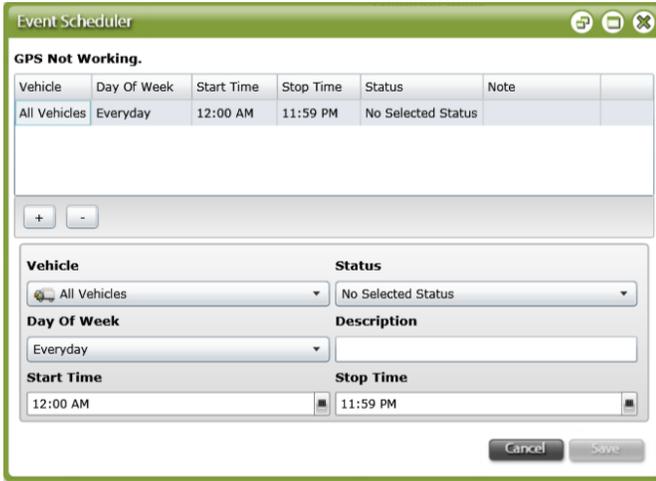
1. Click on the **Control Panel** Tab.
2. Under **Services** on the **Side Menu**, click on the **Exception** icon. **The Exceptions window appears.**
3. On the **Exceptions** window, click on the  icon.
4. From the **Type** drop-down menu, click on **Out of Service**.
5. Enter a **Condition Name** (required). Note that each condition name must be unique.

1. Select from the following options:

OPTION	DESCRIPTION
Notification Options	
Message Window Alert	A popup window in the Map View tab is displayed when the exception is triggered.
New Status	A new status, as defined in the drop-down menu, is assigned to a specific vehicle when an exception is triggered.
Highlight Status Window	Marks a vehicle name in red when it is moved to New Status in the Status View.
Locate Options	
Locates	The number of locate attempts required before triggering an exception.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

1. Click on **Save** to complete your changes.
2. Select the created exception from the **Exceptions** list.
3. Click on **Schedule**. The **Event Scheduler** appears.



4. Click on the  icon. Then complete the following fields

FIELD	DESCRIPTION
Vehicle	This is the Vehicle, Sub-fleet or All Vehicles list to which you want to assign the Exception.
Day of Week	Assign the Exception to trigger Monday through Sunday, Weekdays, Weekends or Everyday. If you want the trigger to change based on the day(s), you may create multiple schedules using different Day of Week selections.
Start Time	The time you want the monitoring to start. The start time must precede the stop time.
Stop Time	The time you want the monitoring to stop.
Status	The value should remain on No Selected Status .
Description (optional)	This is the description of the schedule. Optional.
Monitor	To monitor the Exception Condition.

11. Click on **Save** to complete your changes.

CREATING SCHEDULED STOP EXCEPTIONS

To create a scheduled stop condition, complete these steps:

1. Click the **Control Panel** tab.
2. Under the Services on the **Side Menu**, click the **Exception** icon.
3. On the **Exceptions** pane, click the  icon.
4. From the **Type** drop-down menu, click **Scheduled Stop**.
5. Enter a **Condition Name** (required). Each **Condition Name** must be unique.

6. Select from the following options:

OPTION	DESCRIPTION
Notification Options	
Message Window Alert	A popup window in the Map View tab is displayed when the exception is triggered.
New Status	A new status, as defined in the drop-down menu, is assigned to a specific vehicle when the exception is triggered.
Highlight Status Window	Marks the vehicle name red when moved to the New Status on the Status View.
Locate Options	
Start Time	Set the start time for the range of scheduled stops.
Stop Time	Set the stop time for the range of scheduled stops.
Preset Locates	The number of locates a vehicle can send before being considered in violation. You can choose 0 or more preset locates.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Zone Options	
Zone Type	Inside triggers an Exception when a vehicle is located inside a defined zone. Outside triggers an Exception when a vehicle is located outside a defined zone.
Zone Object Type	Can be a vehicle or a Landmark.
Zone Object	Select the Landmark or vehicle to be used as the object. The zone is defined by the radius around the selected object.
Radius	The radius in miles to define a zone.

7. Click on **Save** to complete your changes.
8. Select the created exception from the **Exceptions** list.
9. Click on **Schedule**. The **Event Scheduler** window appears.



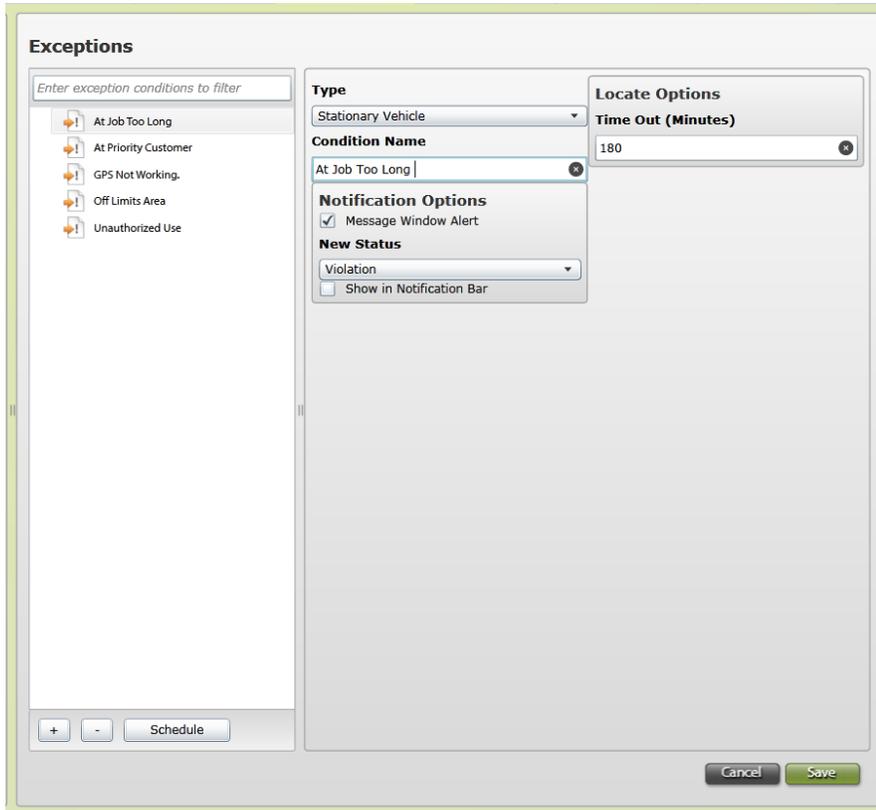
10. Click the  icon. Then complete the following fields.
11. Click on **Save** to complete your changes.

FIELD	DESCRIPTION
Vehicle	Vehicle, Sub-fleet or All Vehicles list to which you want to assign the Exception.
Day of Week	You can assign the Exception to trigger Monday through Sunday, Weekdays, Weekends or Everyday. If you want the trigger to change based on the day or days you can create multiple schedules using different Day of Week selections.
Start Time	The time you want the monitoring to start. The start time must precede the stop time.
Stop Time	The time you want the monitoring to stop.
Status	The value should remain at No Selected Status.
Description (optional)	This is an optional description of the schedule.
Monitor	Check this box to monitor the Exception Condition.

CREATING STATIONARY VEHICLE EXCEPTIONS

To create a stationary vehicle exception condition, complete these steps:

1. Click the **Control Panel** tab.
2. Under the Services on the **Side Menu**, click the **Exception** icon.
3. On the **Exceptions** pane, click the  icon.
4. From the **Type** drop-down menu, click **Stationary Vehicle**.
5. Enter a **Condition Name** (required). Each **Condition Name** must be unique.



6. Select from the following options:

OPTION	DESCRIPTION
Notification Options	
Message Window Alert	A popup window in the Map View tab is displayed when the exception is triggered.
New Status	A new status, as defined in the drop down menu, will be assigned to the vehicle when the exception is triggered.
Highlight Status Window	This will mark the vehicle name red when moved to the New Status on the Status View.
Locate Options	
Time Out	In the Time Out field, select the length of time for a vehicle to be motionless before it is considered stationary.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

7. Click **Save**.
8. Select the created exception from the **Exceptions** list.
9. Click **Schedule**. The **Event Scheduler** dialog box appears.



10. Click the  icon, and then complete the following fields.
11. Click **Save**.

FIELD	DESCRIPTION
Vehicle	This is the Vehicle, Sub-fleet or All Vehicles list to which you want to assign the Exception.
Day of Week	You can assign the Exception to trigger Monday through Sunday, Weekdays, Weekends or Everyday. If you want the trigger to change based on the day or days you can create multiple schedules using different Day of Week selections.
Start Time	The time you want the monitoring to start. The start time must precede the stop time.
Stop Time	The time you want the monitoring to stop.
Status	The value should remain No Selected Status.
Description (optional)	This is an optional description of the schedule.
Monitor	Check this box to monitor the Exception Condition.

CREATING ZONE EXCEPTIONS

To create a Zone Exception, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under the **Services** on the **Side Menu**, click on the **Exception** icon. The Exception window appears.
3. On the **Exceptions** window, click on the  icon.
4. From the **Type** drop-down menu, click on **Zone**.
5. Type a **Condition Name** (required). Note that each **Condition Name** must be unique.

6. Select from the following options:

OPTION	DESCRIPTION
Notification Options	
Message Window Alert	A popup window in the Map View tab is displayed when the exception is triggered.
New Status	A new status, as defined in the drop down menu, will be assigned to the vehicle when the exception is triggered.
Highlight Status Window	This will mark the vehicle name red when moved to the New Status on the Status View.
Locate Options	
Time Out	In the Time Out field, select the length of time for a vehicle to be inside or outside a zone before it is reported as a zone exception.
Zone Options	

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Zone Type	Select Inside to trigger an Exception when a vehicle is located inside a defined zone. Select Outside to trigger an Exception when a vehicle is located outside a defined zone.
Zone Object Type	The Zone Object Type can be a vehicle or a Landmark.
Zone Object	Select the Landmark or vehicle to be used as the object. The zone is defined by the radius around the selected object.
Radius	Select the radius in miles to define the zone.

7. Click on **Save** to complete your changes.
8. Select the created exception from the Exceptions list.
9. Click on **Schedule**. The Event Scheduler window appears.



10. Click on the  icon Then complete the following fields:

FIELD	DESCRIPTION
Vehicle	This is the Vehicle, Sub-fleet or All Vehicles list to which you want to assign the Exception.
Day of Week	You can assign the Exception to trigger Monday through Sunday, Weekdays, Weekends or Everyday. If you want the trigger to change based on the day or days you can create multiple schedules using different Day of Week selections.
Start Time	The time you want the monitoring to start. The start time must precede the stop time.
Stop Time	The time you want the monitoring to stop.
Status	The value should remain No Selected Status.
Description (optional)	This is an optional description of the schedule.
Monitor	Check this box to monitor the Exception Condition.

11. Click on **Save** to complete your changes.

EDITING EXCEPTION CONDITIONS

To edit an exception, complete these steps:

1. Click the **Control Panel** tab.
2. Under **Organization** on the **Side Menu**, click on the **Exception** icon. The **Exceptions** window appears.
3. Click on the exception to edit in the **Exceptions** list.

Note: To search for exceptions, type a **Landmark Group** name in the search/filter bar.

4. Change the exception options as needed.
5. Click on **Save** to complete your changes.

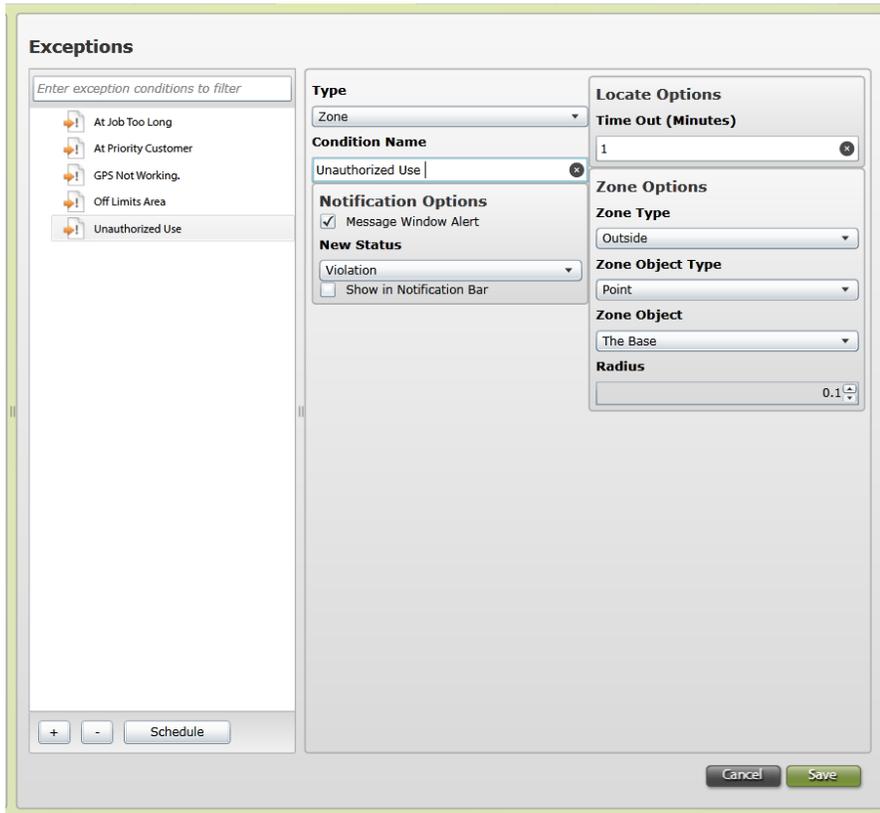
The screenshot shows the 'Exceptions' window. On the left, there is a list of exceptions with a search bar at the top that says 'Enter exception conditions to filter'. The list includes: 'At Job Too Long', 'At Priority Customer', 'GPS Not Working.', 'Off Limits Area', and 'Unauthorized Use'. The 'Unauthorized Use' exception is selected. Below the list are '+', '-', and 'Schedule' buttons. The main area of the window is divided into three sections: 'Type' (set to 'Zone'), 'Condition Name' (set to 'Unauthorized Use'), and 'Notification Options' (with 'Message Window Alert' checked and 'New Status' set to 'Violation'). To the right, there are 'Locate Options' (Time Out (Minutes) set to 1), 'Zone Options' (Zone Type: 'Outside', Zone Object Type: 'Point', Zone Object: 'The Base', Radius: 0.1), and 'Cancel' and 'Save' buttons at the bottom right.

DELETING EXCEPTION CONDITIONS

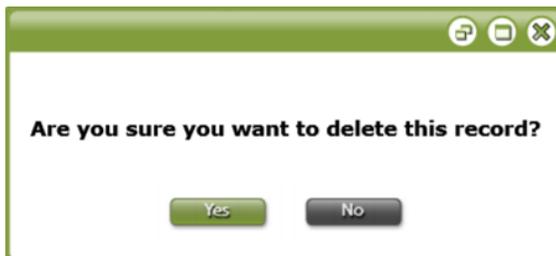
To delete an exception condition, complete these steps:

1. Click the **Control Panel** tab.
2. Under Organization on the **Side Menu**, click the **Exception** icon.
3. Click the exception to delete in the **Exceptions** list.

Note: To search for a Landmark group to delete, start typing a Landmark group name in the Filter text box.



4. Click on the  icon under the Exceptions list.
5. The Confirm Delete appears.
6. Click on **Yes** to delete the exception or click on **No** to cancel.



CREATING A VEHICLE WATCHLIST

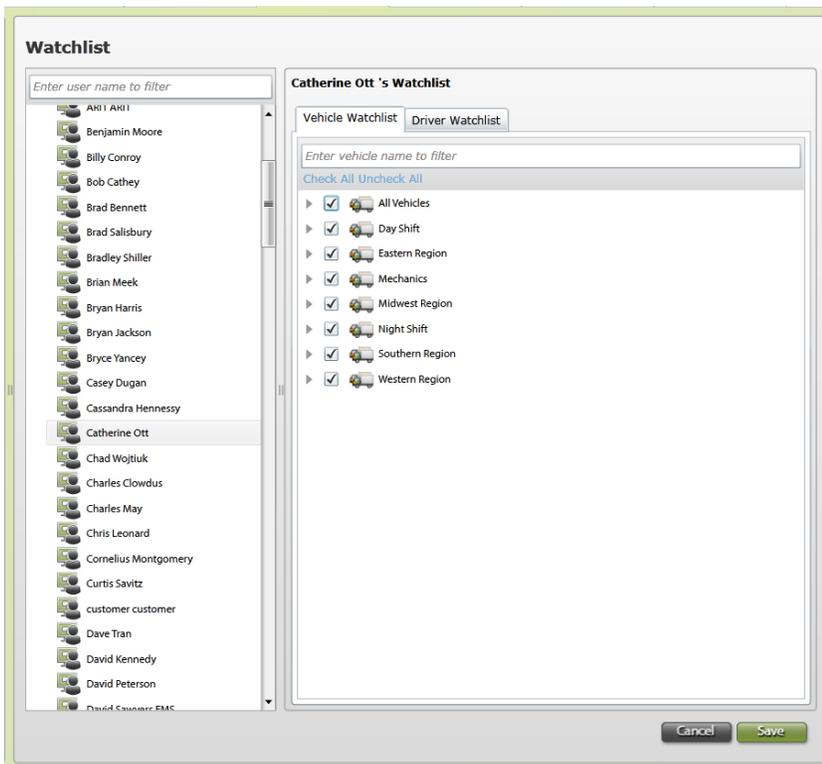
Vehicle Watchlist determines which vehicles are visible on the Map View Tab when a user logs in to Fleet Director. Users with specific security permissions can create **Vehicle Watchlists** for other users.

To create a **Vehicle Watchlist** for a user, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Preferences** on the **Side Menu**, click on the **Watchlist** icon.
3. In the user list on the left, click on a user name to create a vehicle watchlist.

Note: To search for a user, type a user name in the search/filter bar.

4. Click on the **Vehicle Watchlist** tab.
5. Check the appropriate box (or multiple boxes for All Vehicles, Sub-fleet, or individual vehicles to add to the user watchlist.
6. Click on **Save** to complete your changes.



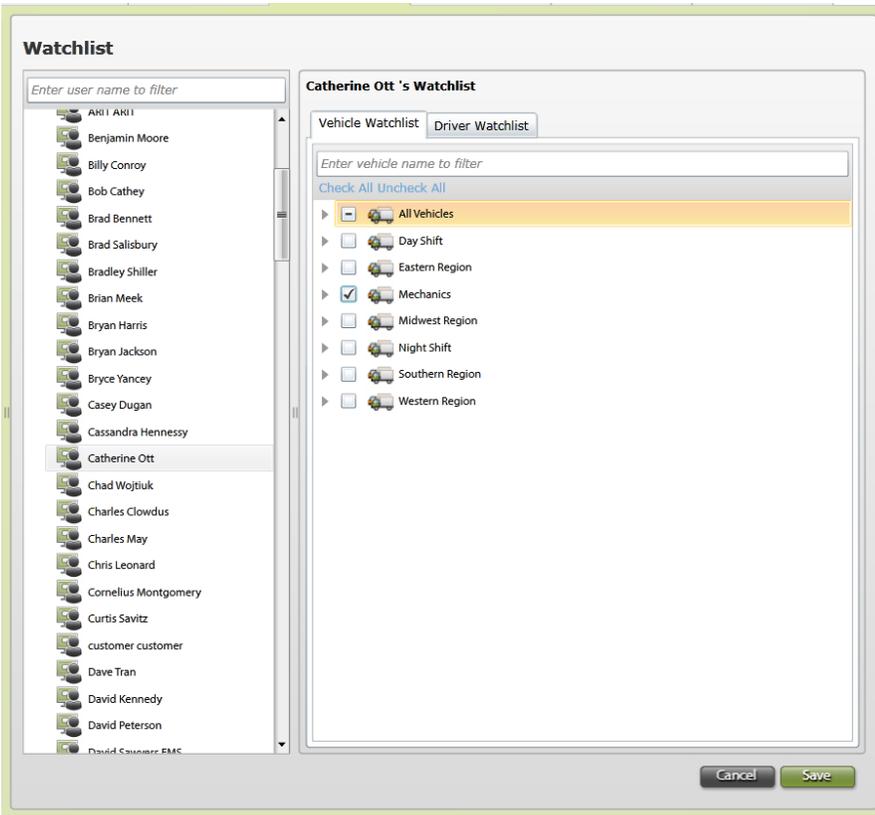
EDITING A VEHICLE WATCHLIST

To edit a vehicle watchlist, complete these steps:

1. Click the **Control Panel** tab.
2. Under Preferences on the **Side Menu**, click the **Watchlist** icon.
3. In the **Watchlist** list, click the user from which you want to remove or add vehicles.

Note: To search for a watchlist, start typing a user name in the Filter text box.

4. Click the **Vehicle Watchlist** tab



5. Clear the check boxes to remove and select the check boxes to add vehicles from the watchlist.

Note: To search for a vehicle to remove from the watchlist, start typing a vehicle name in the Filter text box.

6. Click **Save**.

CREATING A DRIVER WATCHLIST

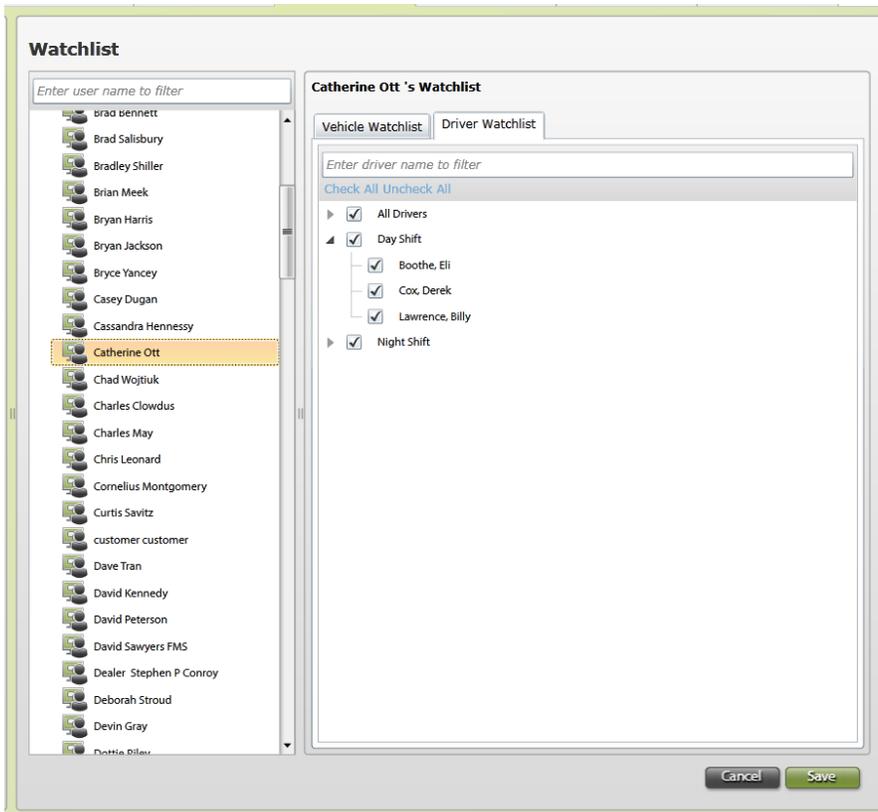
Fleet Director gives users specific security permissions to create Driver Watchlists for other users. The Driver Watchlists are useful for running reports and using the HOS Tab.
(Note that customer accounts must have HOS to use this function.)

To create a Driver Watchlist for a user, complete these steps:

1. Click the **Control Panel** tab.
2. Under Preferences on the **Side Menu**, click the **Watchlist** icon.
3. In the user list on the left, click the user for whom to create a driver watchlist.

Note: To search for a user, start typing a user name in the Filter text box.

4. Click on the **Driver Watchlist** tab
5. Check the appropriate box(s) for All Drivers, Driver Group, or individual drivers to add to the user watchlist.
6. Click **Save**.



EDITING A DRIVER WATCHLIST

To edit a driver watchlist for a user, complete these steps:

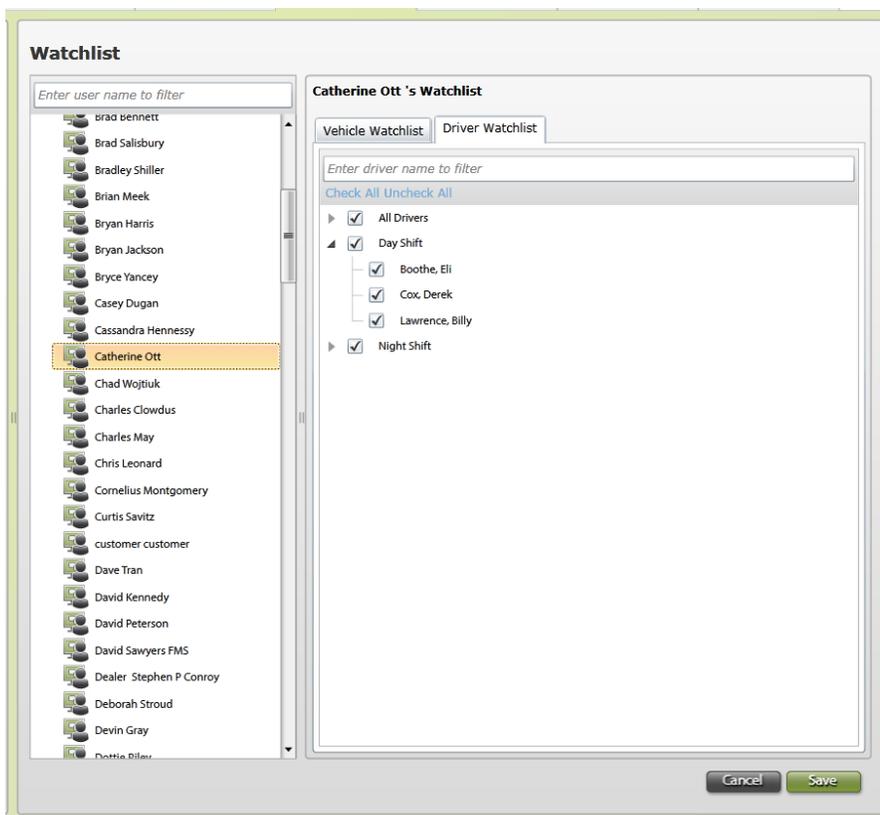
1. Click the **Control Panel** tab.
2. Under **Preferences** on the **Side Menu**, click the **Watchlist** icon.
3. In the **Watchlist** list, click the user from which you want to remove or add drivers.

Note: To search for a user name, start typing a user name in the **Filter** text box.

4. Click the **Driver Watchlist** tab.
5. Clear the check boxes to remove and select the check boxes to add vehicles from the watchlist.

Note: To search for a driver to remove from the watchlist, start typing a driver name in the **Filter** text box.

6. Click **Save**.



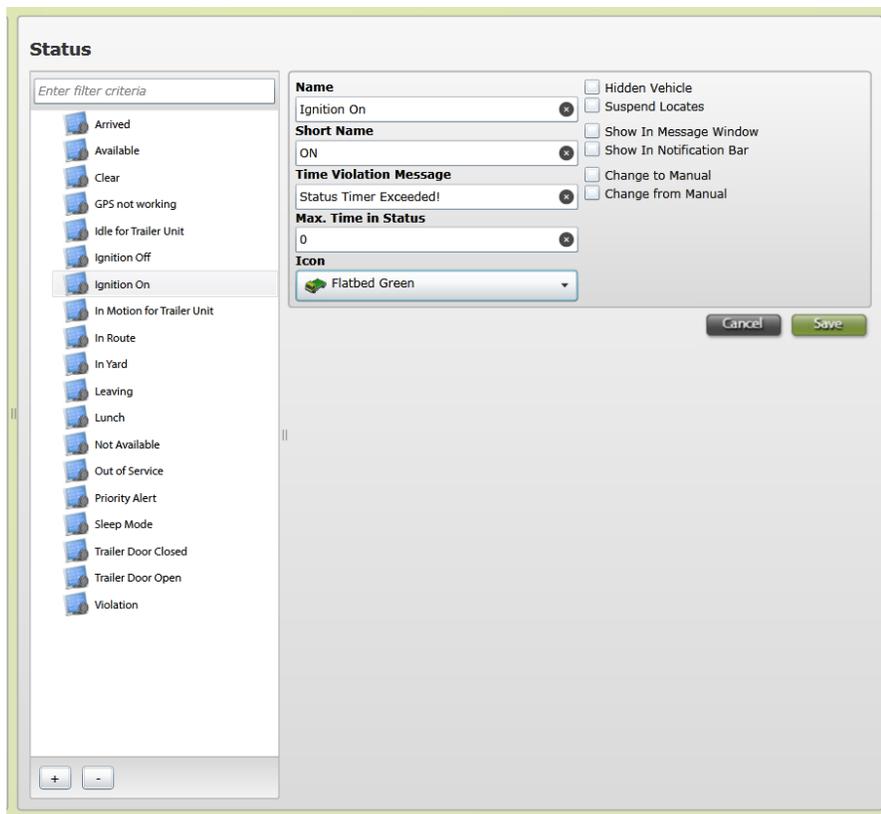
CREATING STATUS

A **Status** is linked to an Inbound Message or an Exception. It is displayed on the Map View tab and Reports. Fleet Director has the following default statuses:

STATUS	ABBREVIATION CODE
Available	AV
Ignition Off	OF
Ignition On	ON
In Route	IR
In Yard	IY
Lunch	LU
Not Available	NA
Out of Service	OS
Priority Alert	PA
Sleep Mode	SM
Violation	VI

To create a Status, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Preferences** on the **Side Menu**, click on the **Status** icon. The Status dialogue box appears.
3. On the **Status** window, click on the  icon.



Status

Enter filter criteria

- Arrived
- Available
- Clear
- GPS not working
- Idle for Trailer Unit
- Ignition Off
- Ignition On
- In Motion for Trailer Unit
- In Route
- In Yard
- Leaving
- Lunch
- Not Available
- Out of Service
- Priority Alert
- Sleep Mode
- Trailer Door Closed
- Trailer Door Open
- Violation

Name

Ignition On

Hidden Vehicle

Suspend Locates

Short Name

ON

Show In Message Window

Show In Notification Bar

Time Violation Message

Status Timer Exceeded!

Change to Manual

Change from Manual

Max. Time in Status

0

Icon

Flatbed Green

Cancel Save

SECTION 4: CONTROL PANEL TAB FUNCTIONS

4. Complete the following fields as needed:

FIELD	DESCRIPTION
Name (required)	Type a status name of up to 50 characters.
Short Name (required)	Type a unique short name of 2 characters.
Time Violation Message	Type a time violation message of up to 50 characters to be displayed when a time violation occurs.
Max Time in Status	Enter the maximum time a vehicle can be in this status until a violation occurs.
Icon	Choose a status icon from the drop-down list. Vehicles appear on the map as the selected icon when in this status.
Hidden Vehicle	If this box is checked, the vehicle will not appear in the Map View when in this Status
Suspend Locates	Option not available in FD9.
Show in Message Window	A pop-up window is displayed in Fleet Director when a vehicle changes into the status.
Show in Notification Bar	A notification is placed in the upper right above the Map View tab in Fleet Director when a vehicle changes into the status.
Change to Manual	Option not available in FD9.
Change from Manual	Option not available in FD9.

5. Click on **Save** to complete your changes.

EDITING STATUS

To edit a vehicle status message, complete these steps:

1. Click the **Control Panel** tab.
2. Under **Preferences** on the **Side Menu**, click the **Status** icon.
3. In the **Status** list, click the status to edit.

Note: To search for a status, start typing a status name in the **Filter** text box.

4. Modify the following fields as needed:

FIELD	DESCRIPTION
Name (required)	Type a status name of up to 50 characters.
Short Name (required)	Type a unique short name of 2 characters.
Time Violation Message	Type a time violation message of up to 50 characters to be displayed when a time violation occurs.
Max Time in Status	Enter the maximum time a vehicle can be in this status until a violation occurs.
Icon	Choose a status icon from the drop-down list. Vehicles appear on the map as the selected icon when in this status.
Hidden Vehicle	If this box is checked, the vehicle will not appear in the Map View when in this Status
Suspend Locates	Option not available in FD9.
Show in Message Window	A pop-up window is displayed in Fleet Director when a vehicle changes into the status.
Show in Notification Bar	A notification is placed in the upper right above the Map View tab in Fleet Director when a vehicle changes into the status.
Change to Manual	Option not available in FD9.
Change from Manual	Option not available in FD9.

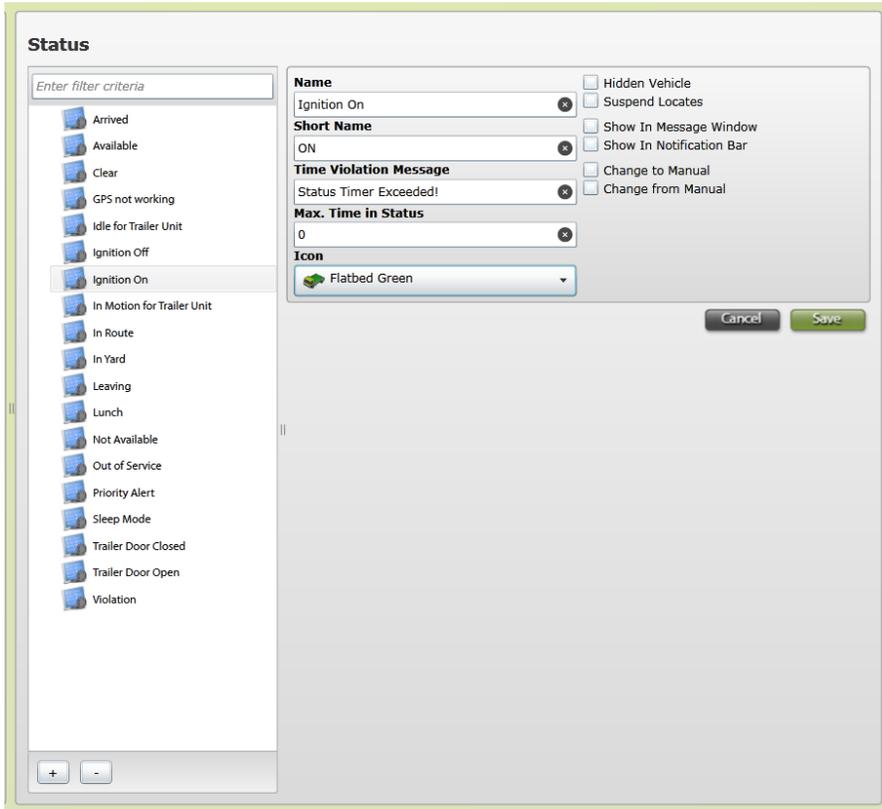
5. Click on **Save** to complete your changes.

DELETING STATUS

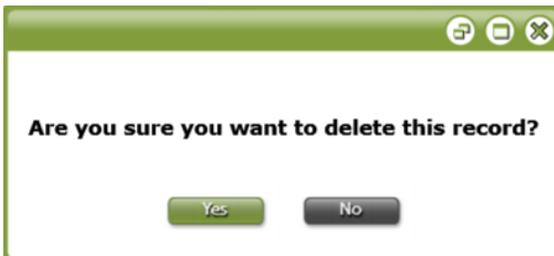
To delete a Status, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Security** on the **Side Menu**, click on the **Status** icon. The **Status** dialogue box/window appears.
3. On the **Status** list, click on the status to delete.

Note: To search for a status to delete, type a status name in the search/filter bar.



4. Click on the  icon under the **Status** list. The **Confirm Delete** dialog box appears.
5. Click on **Yes** to delete the status or click **No** to cancel.



CREATING USERS

A User record contains a Username and Password that must be entered to log in to Fleet Director. Each person who accesses Fleet Director should have their own unique user record (password, username).

To create a user, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Security** on the **Side Menu**, click on the **Users** icon. The Users dialogue box appears.
3. On the **Users** window, click on the  icon.

4. Complete the following fields:

FIELD	DESCRIPTION
User ID	The username used to log in to Fleet Director. Requires three or more characters not to include symbols, spaces or punctuation.
First name	User's first name.
Last Name	User's last name.
Password	The password used to log in to Fleet Director. Requires three or more characters: no symbols, spaces or punctuation.
Confirm Password	Retype password for confirmation.
Force password change on next login	Option to force user to change password upon next login.
Email	User's email address.

5. In the Security Groups Assigned window, check the box for the security group to which the new user belongs. The security groups determine the permissions for the user. See Creating Security Groups.
6. Click **Save**.

EDITING USER INFORMATION

To edit user information, complete these steps:

1. Click the **Control Panel** tab.
2. Under **Security** on the **Side Menu**, click the **Users** icon.
3. In the **Users** list, click the user to edit.

Note: To search for a user, start typing a user name in the Filter text box

The screenshot shows the 'Users' control panel. On the left is a list of users with a search filter 'Enter filter criteria'. The user 'Catherine Ott' is selected. The main area shows the user's details: User ID (cott), First Name (Catherine), Last Name (Ott), Password (masked), Confirm Password (masked), and Email (cott@teletrac.com). There is a checkbox for 'Force password change on next login'. On the right, the 'Security Groups Assigned' section shows a list of groups with checkboxes: Administrators (checked), Customer, Dispatcher, Managers, Report Users, Users, View Only, and Weekend Dispatchers. At the bottom right are 'Cancel' and 'Save' buttons.

4. Edit the user fields as listed below.

FIELD	DESCRIPTION
User ID	This is the Username used to login to Fleet Director. Three or more characters with no symbols, spaces, or punctuation.
First name	The Users first name.
Last Name	The Users last name.
Password	This is the password used to logion to Fleet Director. Three or more characters with no symbols, spaces, or punctuation.
Confirm Password	Retype password for confirmation.
Force password change on next login	Check box to force user to change password upon next login.
Email	Enter users email address.

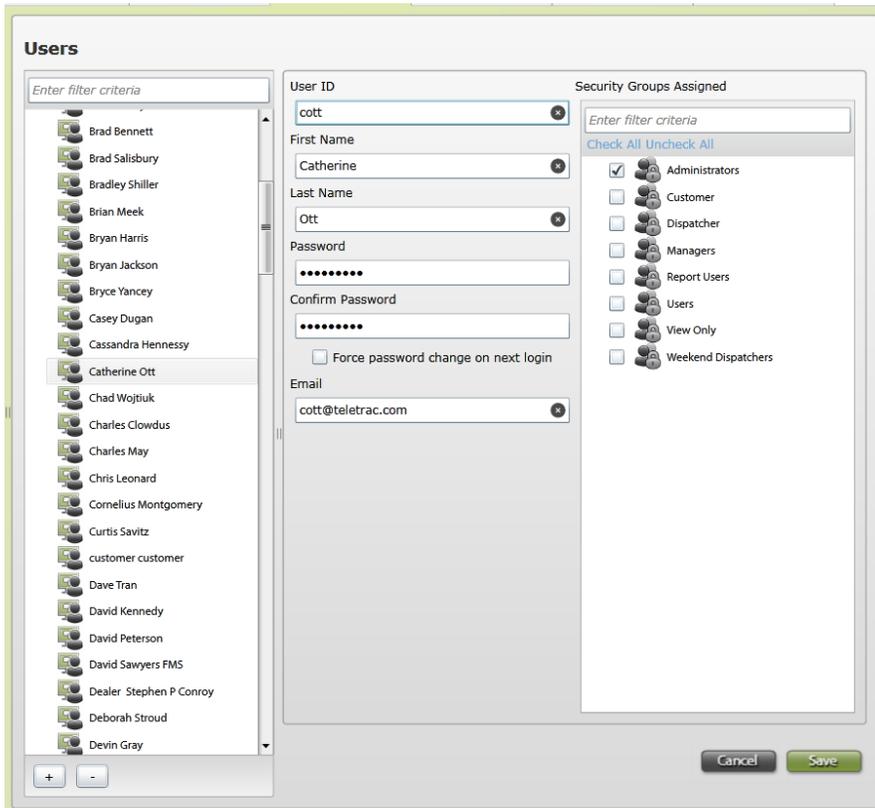
5. Edit the Security Groups Assigned by checking the appropriate box as needed.
6. Click on **Save** to complete your changes.

DELETING USERS

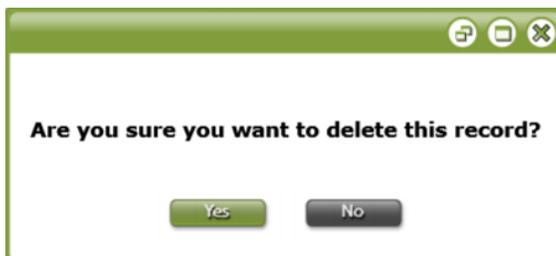
To delete a user, complete these steps:

1. Click the **Control Panel** tab.
2. Under Security on the **Side Menu**, click the **Users** icon.
3. In the **Users** list, click the user to delete.

Note: To search for a user to delete, start typing a user name in the **Filter** text box.



4. Click the  icon under the Users list. The **Confirm Delete** dialog box appears
5. Click **Yes** to delete the user or click **No** to cancel.



ABOUT SECURITY GROUPS

Security Groups define the functions available to a user, including an administrator, when they log in to Fleet Director. Fleet Director has three **Security Groups** by default: **Administrators**, **Users** and **Report Users**. **Administrators** is the highest level access and should not be edited or deleted. User functions cannot be deleted. **Report Users** allows users to run reports. **Custom Security Groups** can also be created. A following is a list of available functions to users and administrators:

Default Assignment	Function Name	Brief Description of Function	Must also have access to:
Administrators	Assign Security Group	Assign security groups to users	User Maintenance
Administrators	Assign Status to Object	Assign Status' to Vehicles	Status Maintenance
Users	Assign Status to Object	Assign Status' to Vehicles	Status Maintenance
Administrators	Assign Status to StatusView	Assign Status' to Views (Data & Status)	Status Maintenance
Users	Assign Status to Status View	Assign Status' to Views (Data & Status)	Status Maintenance
Administrators	Assign User Function	Assign specific Functions to User security groups	User Maintenance
Administrators	Assign Vehicle to Sub-fleet	Assign specific Vehicle or Vehicles to a Sub-fleet	Vehicle Maintenance
Users	Assign Vehicle to Sub-fleet	Assign specific Vehicle or Vehicles to a Sub-fleet	Vehicle Maintenance
Administrators	Assign Vehicle To Watchlist	Assign specific Vehicle or Vehicles to your watchlist	Vehicle Maintenance
Users	Assign Vehicle To Watchlist	Assign specific Vehicle or Vehicles to your watchlist	Vehicle Maintenance
Administrators	Assign VLU	Assign a specific IP to a Vehicle	Vehicle Maintenance
Administrators	Auto Move to Sub-fleet	Create a criteria based on an Inbound Message received from a vehicle that would move to a particular sub-fleet	Message Maintenance
Administrators	Auto Response Message	Sends a preselected response to an Inbound Message	Message Maintenance
Administrators	Change Password	Allows users to change their password	
Report Users	Change Password	Allows users to change their password	
Users	Change Password	Allows users to change their password	
Administrators	Configure User	Configure a user	User Maintenance
Administrators	Create Exception Condition	Create a new Exception Condition	Exception Maintenance
Users	Create Exception Condition	Create a new Exception Condition	Exception Maintenance
	Create Inbound Canned Messages	Teletrac access only	
	Create Inbound Form-Filled Messages	Teletrac access only	
Administrators	Create Landmark/Landmark Groups	Create a new Landmark/Landmark Group	Landmark Maintenance

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Users	Create Landmark/Landmark Groups	Create a new Landmark/Landmark Group	Landmark Maintenance
	Create Outbound Canned Messages	Teletrac access only	
	Create Outbound Form-Filled Messages	Teletrac access only	
Administrators	Create Report	N/A	
Report Users	Create Report	N/A	
Administrators	Create Security Group	Create a new Security Group based on functions available	User Maintenance
Administrators	Create Status	Create a new Status	Status Maintenance
Users	Create Status	Create a new Status	
Administrators	Create Sub-fleet	Create a new Sub-fleet	Vehicle Maintenance
Users	Create Sub-fleet	Create a new Sub-fleet	
Administrators	Create User	Create a new user	User Maintenance
Administrators	Create Vehicle	Create a new Vehicle	Vehicle Maintenance
Administrators	Delete Exception Condition	Delete an Exception Condition	Exception Maintenance
Users	Delete Exception Condition	Delete an Exception Condition	Exception Maintenance
	Delete Inbound Canned Messages	Teletrac access only	
	Delete Inbound Form-Filled Messages	Teletrac access only	
Administrators	Delete Landmark	Delete a Landmark	Landmark Maintenance
	Delete Outbound Canned Messages	Teletrac access only	
	Delete Outbound Form-Filled Messages	Teletrac access only	
Administrators	Delete Security Group	Delete a Security Group	User Maintenance
Administrators	Delete Status	Delete a status	Status Maintenance
Administrators	Delete Sub-fleet	Delete a Sub-fleet	Vehicle Maintenance
Users	Delete Sub-fleet	Delete a Sub-fleet	Vehicle Maintenance
Administrators	Delete User	Delete a user	User Maintenance
Administrators	Delete Vehicle	Delete a vehicle	User Maintenance
Administrators	Driver Info	Create, edit and delete a driver profile	Maintenance
Administrators	Driver Login Schedule	Create an Exception based on when a Driver does or does not log in.	Exception Maintenance
Administrators	Edit Exception Condition	Edit an Exception Condition	Exception Maintenance
Users	Edit Exception Condition	Edit an Exception Condition	Exception Maintenance
	Edit Inbound Canned Messages	Teletrac access only	
	Edit Inbound Form Filled Messages	Teletrac access only	

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Administrators	Edit Landmark/Landmark Groups	Edit a Landmark	Landmark Maintenance
Users	Edit Landmark/Landmark Groups	Edit a Landmark	Landmark Maintenance
	Edit Outbound Canned Messages	Teletrac access only	
	Edit Outbound Form-Filled Messages	Teletrac access only	
Administrators	Edit Security Group	Edit a security group	User Maintenance
Administrators	Edit Status	Edit a status	Status Maintenance
Users	Edit Status	Edit a status	Status Maintenance
Administrators	Edit Sub-fleet	Edit a Sub-fleet	Vehicle Maintenance
Users	Edit Sub-fleet	Edit a Sub-fleet	Vehicle Maintenance
Administrators	Edit User	Edit a user	User Maintenance
Administrators	Edit Vehicle	Edit a vehicle	Vehicle Maintenance
Administrators	Event Scheduler	Create, Edit and Delete workstation location schedules based on Vehicle, Status and/or Exception Condition	
Users	Event Scheduler	Create, Edit and Delete workstation location schedules based on Vehicle, Status and/or Exception Condition	
Administrators	Exception Condition Maintenance	Main Maintenance section for Exception Conditions	
Users	Exception Condition Maintenance	Main Maintenance section for Exception Conditions	
Administrators	Export	Export MDT File for Message Display Terminal	
Users	Export	Export MDT File for Message Display Terminal	
Administrators	Fleet Alerts	Allows access to the Fleet Alert feature to setup remote notifications for Exceptions and/or Messages	
Administrators	Hide Community Tab	Removes Community Tab	
Administrators	Hide Control panel Tab	Removes Control Panel Tab	
Administrators	Hide Hard Brake Events	Removes from view Hard Brake Events	
Administrators	Hide Hard Stop Events	Removes from view Hard Stop Events	
Administrators	Hide Harsh Acceleration Events	Removes from view Harsh Acceleration Events	
Administrators	Hide History Playback	Removes History Playback feature from map View	
Administrators	Hide Message	Removes Message tab in Data View on Map View Tab	
Administrators	Hide PTO Events	Removes from view PTO Events	
Administrators	Hide Reports Tab	Removes Reports Tab	
Administrators	Hide Send Locate	Removes Send Locate feature from map View Tab	

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Administrators	Hide Speed	Removes Speed column in Data View tabs on Map View Tab	
Administrators	Hide Speeding Events	Removes from view Speeding Events	
Administrators	Hide Status	Removes Status tab in Data View on Map View Tab	
Administrators	HOS	Allows users to view the Hours of Service Tab feature (if applicable to customer accounts)	
Administrators	Import		
Users	Import	N/A	
Users	Inbound Canned Message Maintenance	Teletrac access only	
Users	Inbound Form-Filled Message Maintenance	Teletrac access only	
Users	Insurance	Allows users to view the Insurance Tab feature (if applicable to customer accounts)	
Administrators	Landmark Maintenance	Main Maintenance section for Landmarks	
Users	Landmark Maintenance	Main Maintenance section for Landmarks	
Administrators	Mark Sub-fleet as Global (Company-Wide)	Ability to either have a sub-fleet for just the user logged in, or for all users to see	Vehicle Sub-fleet Maintenance
Administrators	Message Maintenance	Main Maintenance section for Messages	
Administrators	Modify Images Destination Directory	N/A	
Administrators	Outbound Canned Message Maintenance	Ability to VIEW and SELECT only an Outbound Canned message to send to a vehicle	Message Maintenance
Users	Outbound Canned Message Maintenance	Ability to VIEW and SELECT only an Outbound Canned message to send to a vehicle	Message Maintenance
Administrators	Outbound Form-Fill Message Maintenance	Ability to VIEW and SELECT only an Outbound Form- Fill message to send to a vehicle	Message Maintenance
Users	Outbound Form-Fill Message Maintenance	Ability to VIEW and SELECT only an Outbound Form- Fill message to send to a vehicle	Message Maintenance
Administrators	Revoke Exception Condition	Removed Exception Condition privileges from a user	User Maintenance
Administrators	Revoke Landmark	Removed Landmark privileges from a user	User Maintenance
Administrators	Revoke Message	Removed Message privileges from a user	User Maintenance
Administrators	Revoke Report	Removed Report privileges from a user	User Maintenance
Administrators	Revoke Security Group	Removed Security Group privileges from a user	User Maintenance
Administrators	Revoke Status	Removed Status privileges from a user	User Maintenance

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Administrators	Revoke Sub-fleet	Removed Sub-fleet privileges from a user	User Maintenance
Administrators	Revoke User	Removed privileges from an administrator	User Maintenance
Administrators	Revoke User Function	Removed Function privileges from a user	User Maintenance
Administrators	Revoke Vehicle	Removed Vehicle privileges from a user	User Maintenance
Administrators	Revoke VLU	Removed VLU privileges from a user	User Maintenance
	Safety Analytics	Allows visibility for Safety Analytics feature (if applicable to customer accounts)	
Administrators	Schedule Exception Conditions	Create a Schedule for an Exception Condition	Event Scheduler
Users	Schedule Exception Conditions	Create a Schedule for an Exception Condition	Event Scheduler
Administrators	Schedule Status Group Locates	Create a Schedule for a Status Group	Event Scheduler
Users	Schedule Status Group Locates	Create a Schedule for a Status Group	Event Scheduler
Administrators	Schedule Vehicle Locates	Create a location schedule for Vehicle	Event Scheduler
Users	Schedule Vehicle Locates	Create a location schedule for Vehicle	Event Scheduler
Administrators	Security Group Maintenance	Main maintenance section for Security Group creation, configuration and deletion	User Maintenance
Administrators	SendMessage	Allows administrators to send a message to a vehicle	
Users	SendMessage	Allows user to Send Message to Vehicle	
Administrators	SendRoute	Allows user to Send Route to Vehicle	
Users	SendRoute	Allows user to Send Route to Vehicle	
Administrators	Status Maintenance	Main Maintenance section for Statuses	Status Maintenance
Users	Status Maintenance	Main Maintenance section for Statuses	Status Maintenance
Administrators	Use Report	Ability to access Web Reporter	
Report Users	Use Report	Ability to access Web Reporter	
Administrators	User Function Maintenance	Ability to view Function in Security groups	User Maintenance
Administrators	User Maintenance	Main Maintenance Section for User creation, configuration and deletion	
Administrators	Vehicle Maintenance	Main Maintenance section for Vehicles	
Users	Vehicle Maintenance	Main Maintenance section for Vehicles	
Administrators	Vehicle Sub-fleet Maintenance	Main Maintenance section for Sub-fleets	
Users	Vehicle Sub-fleet Maintenance	Main Maintenance section for Sub-fleets	

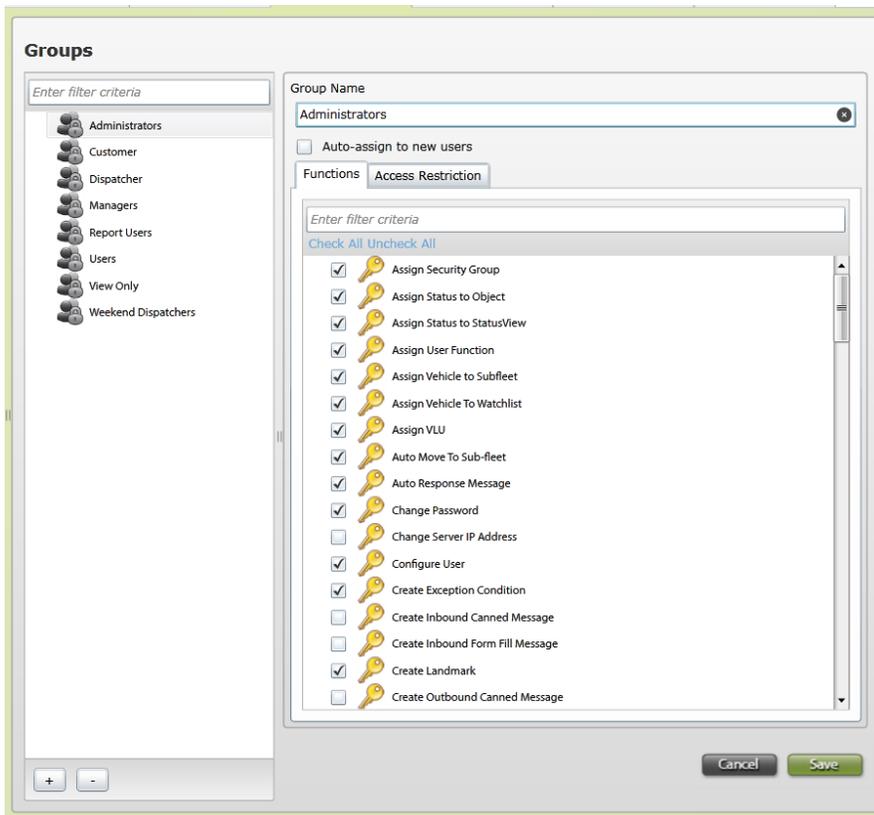
CREATING GROUPS

To create a group, complete these steps:

1. In Fleet Director, click the **Control Panel** tab.
2. Under Security on the **Side Menu**, click the **Groups** icon.
3. Under the Groups list, click the  icon
4. In the **Group Name** text box, type in a group name.
5. Check off the **Auto-assign to new user** box to automatically assign the security group to new users.
6. Check off the boxes in the **Functions** list to select the permissions for the security group. See the Functions list in **About Security Groups**.

Note: To search for a function, start typing the name of the function in the **Filter** text box.

7. Click **Save**.



Groups

Enter filter criteria

- Administrators
- Customer
- Dispatcher
- Managers
- Report Users
- Users
- View Only
- Weekend Dispatchers

Group Name: Administrators

Auto-assign to new users

Functions | Access Restriction

Enter filter criteria

Check All Uncheck All

- Assign Security Group
- Assign Status to Object
- Assign Status to StatusView
- Assign User Function
- Assign Vehicle to Subfleet
- Assign Vehicle To Watchlist
- Assign VLU
- Auto Move To Sub-fleet
- Auto Response Message
- Change Password
- Change Server IP Address
- Configure User
- Create Exception Condition
- Create Inbound Canned Message
- Create Inbound Form Fill Message
- Create Landmark
- Create Outbound Canned Message

Cancel Save

EDITING GROUPS

To edit a group, complete these steps:

1. Click the **Control Panel** tab.
2. Under Security on the **Side Menu**, click the **Groups** icon.
3. In the Groups list, click the group to edit.
4. Mark the check boxes of the functions to add to the group or clear the check boxes of the functions to remove from the group.

Note: To search for a function, start typing a function name in the Filter text box.

5. Click **Save**.

The screenshot shows the 'Groups' management interface. On the left, a list of groups is visible: Administrators, Customer, Dispatcher, Managers, Report Users, Users, View Only, and Weekend Dispatchers. The 'Administrators' group is selected. The main area shows the configuration for this group. The 'Group Name' is 'Administrators'. There is an unchecked checkbox for 'Auto-assign to new users'. Below this, there are two tabs: 'Functions' and 'Access Restriction', with 'Access Restriction' being the active tab. A search box labeled 'Enter filter criteria' is present. Below the search box, there are links for 'Check All' and 'Uncheck All'. A list of functions follows, each with a checkbox and a key icon:

- Assign Security Group
- Assign Status to Object
- Assign Status to StatusView
- Assign User Function
- Assign Vehicle to Subfleet
- Assign Vehicle To Watchlist
- Assign VLU
- Auto Move To Sub-fleet
- Auto Response Message
- Change Password
- Change Server IP Address
- Configure User
- Create Exception Condition
- Create Inbound Canned Message
- Create Inbound Form Fill Message
- Create Landmark
- Create Outbound Canned Message

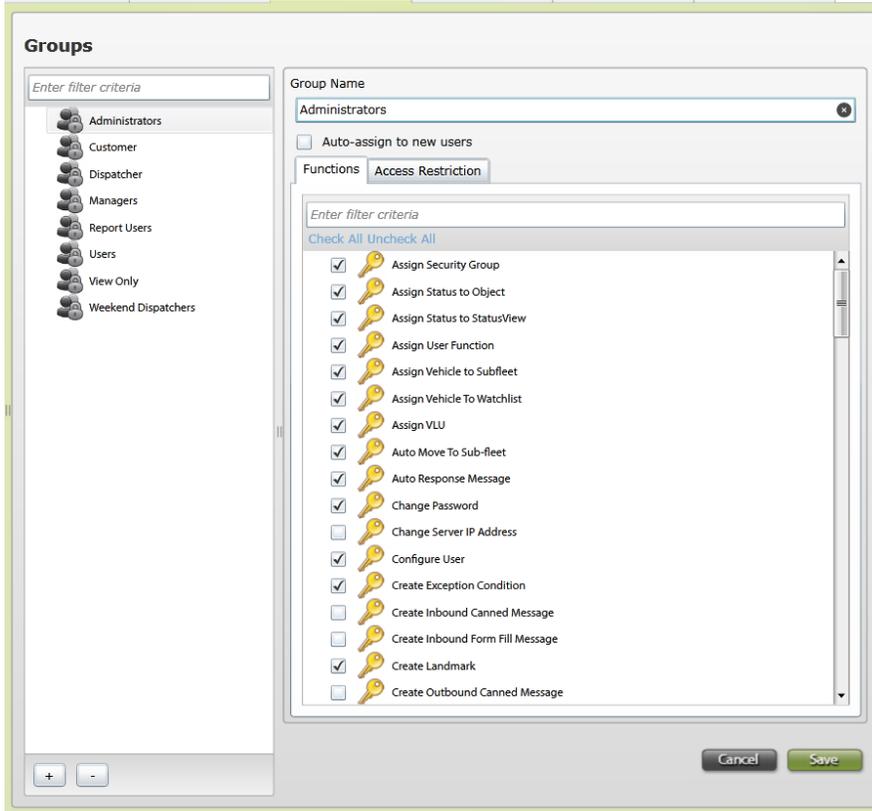
At the bottom right, there are 'Cancel' and 'Save' buttons. At the bottom left, there are '+' and '-' buttons.

DELETING GROUPS

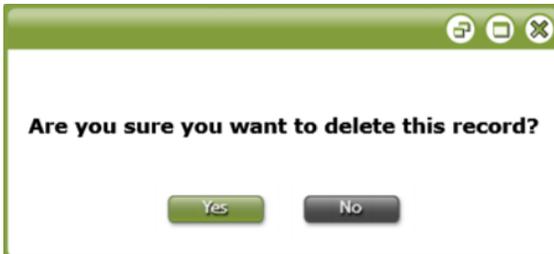
To delete a group, complete these steps:

1. Click the **Control Panel** tab
2. Under Security on the **Side Menu**, click the **Groups** icon.
3. In the Groups list, click the group to delete.

Note: To search for a group to delete, start typing a group name in the Filter text box.



4. Click the  icon under the Groups list. The Confirm Delete dialog box appears
5. Click **Yes** to delete the group or click **No** to cancel.



CREATING ACCESS RESTRICTION FOR GROUPS

Access Restriction for Groups limits specific members of a group the ability to view live vehicle data. . For these members, data is available only on selected days and time ranges.

To create access restrictions for groups, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Security** on the **Side Menu**, click on the **Groups** icon. The Groups dialogue box/window appears.
3. Select a group from the Groups list on the left.
4. Click on the **Access Restriction** tab.
5. Check off the **Enable Access Restriction** box to allow restriction.
6. Select a time zone from the **Time Zone** drop-down option.
7. Check off the boxes for the days you are selecting to grant access.
8. Select a daily time range in the **From** and **To** sections.
9. Click on **Save** to complete your changes.

The screenshot shows the 'Groups' dialog box with the 'Access Restriction' tab selected. The 'Weekend Dispatchers' group is chosen. The 'Enable Access Restriction' checkbox is checked, and the 'Time Zone' is set to '(GMT-06:00) Central Time (US & Canada)'. A table below shows access restrictions for various days, with Sunday and Saturday selected.

Grant Access	From	To
<input checked="" type="checkbox"/> Sunday	6:00 AM	8:00 PM
<input type="checkbox"/> Monday	6:00 AM	8:00 PM
<input type="checkbox"/> Tuesday	6:00 AM	8:00 PM
<input type="checkbox"/> Wednesday	6:00 AM	8:00 PM
<input type="checkbox"/> Thursday	6:00 AM	8:00 PM
<input type="checkbox"/> Friday	6:00 AM	8:00 PM
<input checked="" type="checkbox"/> Saturday	6:00 AM	8:00 PM

CREATING ALERTS

Alerts are remote notification that can be received via email and/or mobile phone (SMS) for Inbound Messages or Exceptions.

To create an alert, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Scheduling** on the **Side Menu**, click on the **Alerts** icon. The Alerts dialogue box/appears.
3. Click on the  icon on the **Alerts** window.

4. In the **Alert Name** text box, type a name for the alert.
5. Check off the **Include Vehicle Location In Alert** box to send the vehicle location with a Message alert.
6. Check off the **Send Email** box to send alerts via email.
7. For scheduling email alert delivery, **days of the week (green) are selected**. Days in white are not available.
8. Check off the **24 Hours** box to monitor alerts for 24 hour periods on the selected days or select times from the **From** and **To** clock drop-down lists.
9. Check off the **Send SMS** box to send alerts via SMS.
10. For scheduling SMS alert delivery, **days of the week (green) are selected**. Days in white are not available.
11. Check off the **24 Hours** box to monitor for alerts for 24 hour periods on the selected days or select times from the From and To clock drop-down lists.
12. In the Recipients section, mark the check boxes for the people to receive notifications for this Alert.

Note the following items: To search for a recipient, type the name of the recipient in the search/filter bar. To create a new recipient, click on the  icon. You must specify a Recipient Name and either an Email address or a Mobile Number, or both.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

- Click on **Save** to complete your changes.
- In the **Messages/Exceptions** section, check off the boxes to select the messages and exceptions that trigger alert notifications.

Note: To search for a specific message or exception, type the name of the message or exception in the search/filter bar.

- In the **Sub-fleets and Vehicles** section, check off the boxes to select **All Vehicles**, **Sub-fleet(s)** or **Vehicle(s)** to monitor for messages and exceptions that trigger alert notifications.

Note: To search for a specific vehicle, type the name of the vehicle in the search/filter text box.

- Click on **Save** to complete your changes.

The screenshot shows the 'Alerts' configuration window. On the left is a sidebar with a search bar 'Enter filter criteria' and a list of alert types: All Exceptions, Hard Brake and Hard Stop Messages, HOS Violations, HOS Warnings, Ignition On - Weekends (selected), Ignition On After Hours- Weekday Eve, Ignition On After Hours- Weekday Mo, Service Mileage Message, and Speeding. The main area is titled 'Alert Name' and contains 'Ignition On - Weekends' with a search icon. Below this is a checked box for 'Include Vehicle Location In Alert'. There are two settings sections: 'Email Settings' with 'Send Email' checked and a 24-hour timer, and 'Mobile Settings' with 'Send SMS' checked and a 24-hour timer. Both sections have a weekly schedule grid. At the bottom, there are three columns: 'Recipients' with a search bar and a list including 'Catherine' (checked), 'Lee', and 'Mary'; 'Messages/Exceptions' with a search bar and a list including 'Exceptions' and 'Messages'; and 'SubFleets and Vehicles' with a search bar and a list including 'All Vehicles', 'Eastern Region', 'Managers', and 'Mechanics'. At the bottom right are 'Cancel' and 'Save' buttons.

EDITING ALERTS

To edit an alert in Fleet Director, complete these steps:

1. Click on the **Control Panel** Tab.
2. Under **Scheduling** on the **Side Menu**, click on the **Alerts** icon. The **Alerts** dialogue box/window appears.

3. Click on the  icon on the Alerts window.
4. Make edits to any of the following fields :
 - Alert Name
 - Email Settings
 - Mobile Settings
 - Recipients
 - Exceptions/Messages
 - Sub-fleets and Vehicles
5. In the **Alert Name** text box, edit the name of the alert.
6. Mark or clear the **Include Vehicle Location In Alert** to send the vehicle location with a Message alert
7. Select or clear the **Send Email** check box to send alerts via email.
8. For scheduling email alert delivery, **days of the week in green are selected** and days in white are not selected.
9. Mark the **24 Hours** check box to monitor for alerts for 24 hour periods on the selected days or select times from the From and To clock drop-down lists.
10. Select or clear the **Send SMS** check box to send alerts via SMS.
11. For scheduling SMS alert delivery, **days of the week in green are selected** and days in white are not selected.
12. Mark the **24 Hours** check box to monitor for alerts for 24 hour periods on the selected days or select times from the From and To clock drop-down lists.
13. In the Recipients section, mark the check boxes for the people to receive notifications for this Alert.

Note the following items: To search for a recipient, start typing the name of the recipient in the Filter text box.

SECTION 4: CONTROL PANEL TAB FUNCTIONS

Note: To create a new recipient, click the  icon. You must specify a Recipient Name and either an Email address, a Mobile Number, or both. Click **Save**.

14. In the Messages/Exceptions section, mark the check boxes to select the messages and exceptions that will trigger alert notifications.

Note: To search for a specific message or exception, start typing the name of the message or exception in the Filter text box.

15. In the Sub-fleets and Vehicles section mark the check boxes to select All Vehicles, Sub-fleet(s), or Vehicle(s) to monitor for messages and exceptions that will trigger alert notifications.

Note: To search for a specific vehicle, start typing the name of the vehicle in the Filter text box.

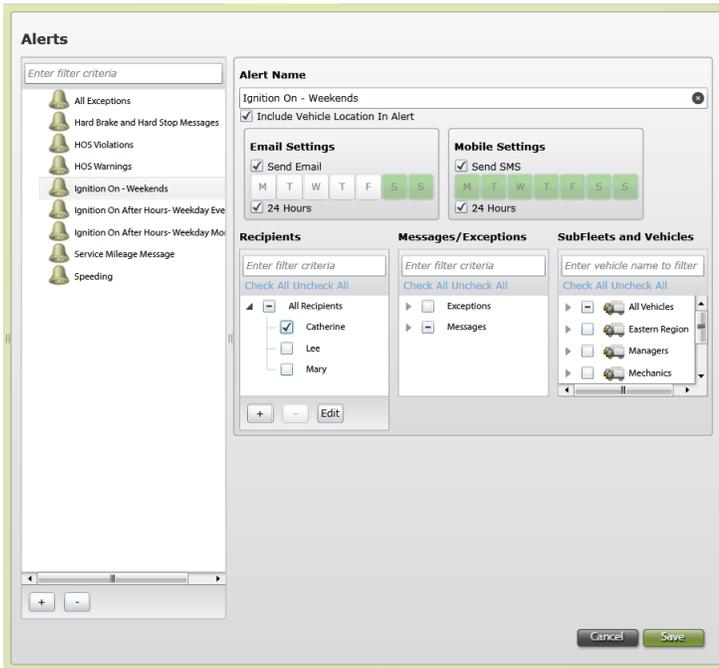
16. Click **Save**.

DELETING ALERTS

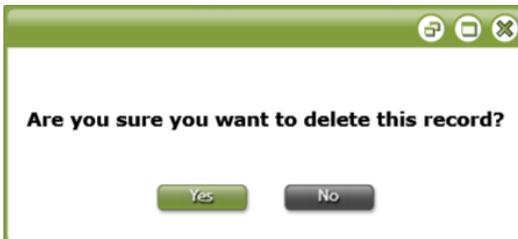
To delete an existing alert, complete these steps:

1. Click the **Control Panel** tab
2. Under **Scheduling** on the **Side Menu**, click the **Alerts** icon.
3. In the **Alerts** list, click the alert to delete.

Note: To search for an alert to delete, start typing an alert name in the Filter text box.



4. Click the  icon under the Groups list. The Confirm Delete dialog box appears.
5. Click **Yes** to delete the alert or click **No** to cancel.



5. HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

The Hours of Service Tab is part of Teletrac's HOS solution. The HOS Tab displays electronic driver logs and more. For HOS data to accrue and register in the Tab, drivers with an in-cab display must use Teletrac's FMCSA-compliant electronic logs to record their work hours.

The HOS Tab includes the following items:

- The **Driver Groups** Side Panel on the left
- A list of all drivers entered under **Drivers** in the Control Panel
- A list of driver groups displayed as **Driver Groups**, created in the Control Panel
- The 7-Day Summary Logs which show total miles driven, total hours driving, total hours on duty and a time-stamp of when the driver signed the log each day
- Driver Profiles or Regulations drivers are assigned
- Carrier name and address
- Terminal information drivers are assigned
- Drivers Logs for the current day, previous day or a selected date from a calendar
- Full Reset Taken date and time
- Show Edit information
- Driver Log Duty Status detail
- Color-coded status entries
- All Violations coded in red with the specific violation.

The HOS tab allows users to complete the following items:

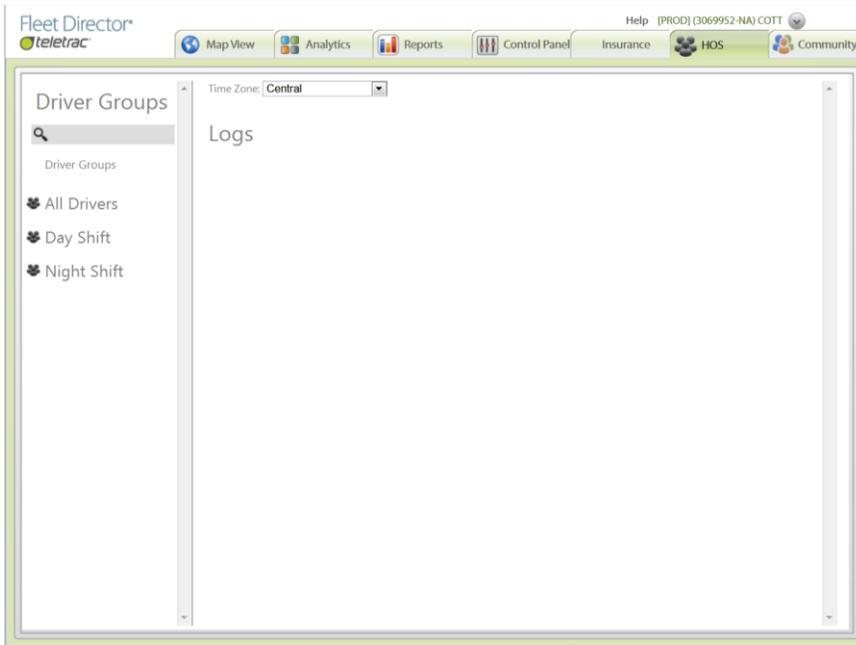
- Assign and edit Driver Regulations
- Assign and edit Terminal information
- Edit the Driver Log
- Make Multiple edits to a Driver Log
- Run the HOS report.

DRIVER GROUPS

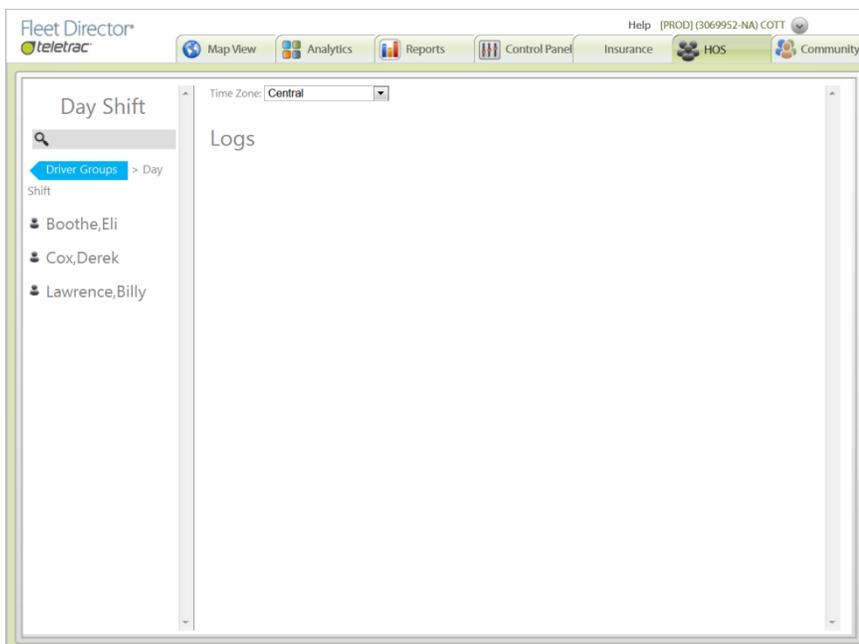
Upon accessing the HOS Tab, the **Driver Groups** is displayed on the left pane. Here users can select **All Drivers** or a particular driver group to expand and reveal the listed individual drivers within a particular group. Users can then choose the driver name to view logs and more.

To select a driver from the Driver Groups, complete these steps:

1. Click on the **HOS** Tab.
2. On the **Drivers Groups** on the **Side Menu**, click on **All Drivers** or the **Driver Group Name**. The selected group expands and displays the name of the drivers who belong to the specific group.



3. Select a **Driver Name** to view.

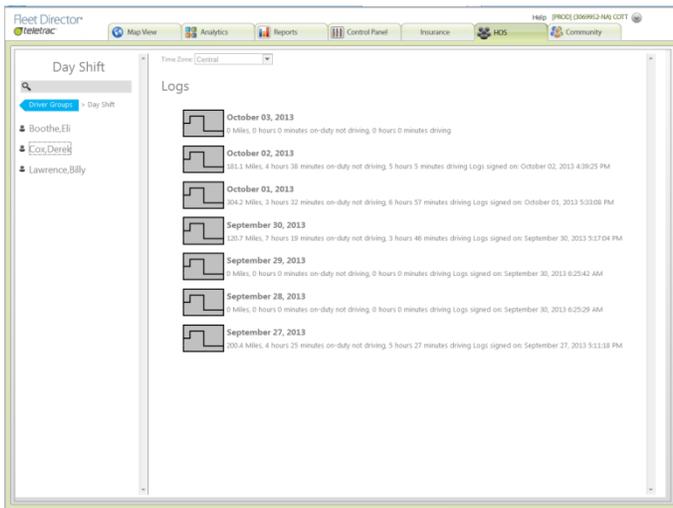


7-DAY SUMMARY LOGS

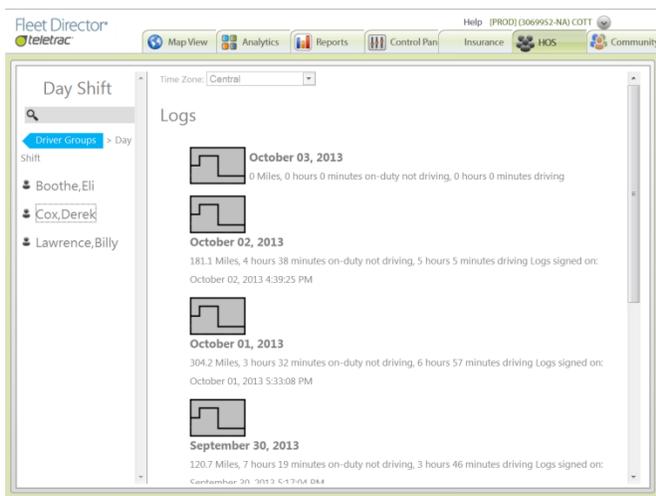
The **7-Day Summary Logs** page displays a selected driver's logs for the past seven days. Each day includes miles driven, hours and minutes on duty-not driving, hours and minutes driving, and the date and time the log was electronically signed by the driver.

To view the 7-Day Summary Logs, complete these steps:

1. Click on the **HOS** tab.
2. In the **Drivers Group** on the **Side Menu**, click on **All Drivers** or a **Driver Group** name.
3. Click on an individual **Driver Name**. The **7-Day Summary Logs** displays on the screen. The miles driven, hours and minutes on duty-not driving, hours and minutes driving, and date and time the log was electronically signed by the driver is listed for each day:



The **7-Day Summary Logs** displays on the screen. The miles driven, hours and minutes on duty-not driving, hours and minutes driving, and date and time the log was electronically signed by the driver is listed for each day:



DRIVER REGULATIONS

The **Driver Regulations** assigned to a driver is shown in the Driver section of the Logs header. By default all drivers are assigned to the “FMCSA – Property carrier – Long Haul (8 days).” Each driver will need to be assigned a regulation if the default is not appropriate. The regulation assigned to the driver calculates warnings and violations based on the requirements for on-duty shift, drive-time-during-duty shift, off-duty-between-duty shifts, and minimum cycle reset as determined by FMCSA.

To assign or edit the driver regulations for each driver, complete these steps:

1. Click on the **HOS** Tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**.
3. Click on an individual **Driver Name**.
The **7-Day Summary Logs** page/section displays in the right side pane.
4. Select the current date. The summary for that day appears.

The screenshot shows the Fleet Director HOS interface. On the left, a navigation pane shows 'Day Shift' selected under 'Driver Groups'. The main content area is titled 'Logs' and shows the date 'October 03, 2013'. The driver information is 'Cox, Derek (0 miles driven)' with regulation 'FMCSA - Property Carrier - Long Haul (8 Days)'. The carrier is 'A.N. Webber, Inc.' with address '2150 S. Route 45-52, Kankakee, IL 60901'. Below this is a grid for HOS tracking with columns for hours 00-24 and rows for Off Duty, Sleeper Berth, Driving, and On Duty (Not Driving). A 'Full Reset Taken' timestamp is '09/27/2013 08:04:12 PM'. There is a table for status entries with columns: Time, Status, Address, Vehicle, Co-Driver. A key indicates record types: Standard Record (grey), Edited by Supervisor (yellow), Edited by Driver (light blue), Violation (red), and Previous values (light green).

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

5. On the **Logs** page in the **Driver** section of the header, select the **Edit Icon**. The **Edit Driver Details** window appears.

The screenshot displays the Fleet Director interface. At the top, there are navigation tabs: Map View, Analytics, Reports, Control Panel, Insurance, HOS (selected), and Community. The main content area is titled 'Day Shift' and shows a 'Logs' section for October 02, 2013. A driver entry for 'Cox, Derek (0 miles driven)' is selected, showing carrier information 'A.N. Webber, Inc.' and terminal '2150 S. Route 45-52, Kankakee, IL60901'. An 'Edit Driver Details' modal window is open, allowing updates to the following fields:

- Reg Type: FMCSA
- Reg Name: Property Carrier - Long Haul
- Days Of Week: 8 Days
- Time Zone: Central

The modal window also includes a 'Check Mark' icon in the bottom left and an 'X' icon in the bottom right. Below the modal, a 'Full Reset Taken' timestamp is shown, followed by a table with columns for Time, Status, Address, Vehicle, and Co-Driver. A 'Mandatory' section with a key is also visible.

6. Use the drop-down menus to complete the following items
 - Reg Type (type of regulation)
 - Reg Name (name of regulation)
 - Days of Week
 - Time Zone
7. Click on the **Check Mark** in lower left of the Edit Driver Details window to save your changes.
8. Click on the **X** in lower or upper right of the window to cancel your changes.
9. Repeat this process for each driver.

CARRIER

The **Carrier** name and address is displayed within the **Carrier** section of the **Logs** header. Make sure the **Carrier** name and address is displayed and correct. To add or edit **Carrier** information, contact Teletrac at customersupport@teletrac.com or call 1-800-487-4357.

TERMINAL

The **Terminal** option in the Logs page allows Fleet Director users to assign a terminal location to each driver. The **Terminal** address and ID are displayed on the **Terminal** section of the Logs header. To add or edit **Terminal** information, contact Teletrac at customersupport@teletrac.com or call 1-800-487-4357.

To assign or edit **Terminal** information for each driver, complete these steps:

1. Click on the **HOS** tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**
3. Click on an individual **Driver Name**. The **7-Day Summary Logs** displays in the right side pane.
4. Select the current date.
5. On the **Logs** page in **Terminal** section of the header, select the **Edit** icon. The **Edit Terminal Details** window appears.

The screenshot shows the Fleet Director interface with the HOS tab selected. The main area displays a log for October 04, 2013, for driver Cox, Derek. The log entry shows a terminal address and ID. An 'Edit Terminal Details' dialog box is open, allowing the user to select a terminal and confirm the changes with a checkmark or cancel with an X.

Time	Status	Address	Vehicle	Co-Driver
03:32:13 AM	Start Of Day Record		S49 - Vince D...	
	Trailers	Comment	Manifest	Shipper
				Commodity

Note that once the Terminal address and ID is updated by Teletrac, the information is available to select for each driver.

6. Use the **Terminal** drop-down menu to select the appropriate address. The **Terminal** ID will automatically populate.
7. Press the **Check Mark** in lower left to save your changes.
8. Press the **X** in lower or upper right to cancel your changes.
9. Repeat this process for each driver.

LOGS DATE SELECTION OPTIONS

In the Driver Logs, users have the option of selecting the previous or next day. The calendar feature lets users select any date within the last six months. These features are located directly above the Logs header.

To view previous or next day Logs, complete these steps:

1. Click on the **HOS** tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**
3. Click on an individual **Driver Name**.
The **7-Day Summary Logs** displays in the right side pane.
4. Select the current date.
5. Click on the left-facing arrow on the left (above the **Driver** section of the **Logs** header) to view “previous” day as indicated by the month, date and year displayed on the arrow.
6. Click on the right-facing arrow on the right (above the **Terminal** section of the **Logs** header) to view the “next” day as indicated by the month, date and year displayed on the arrow.

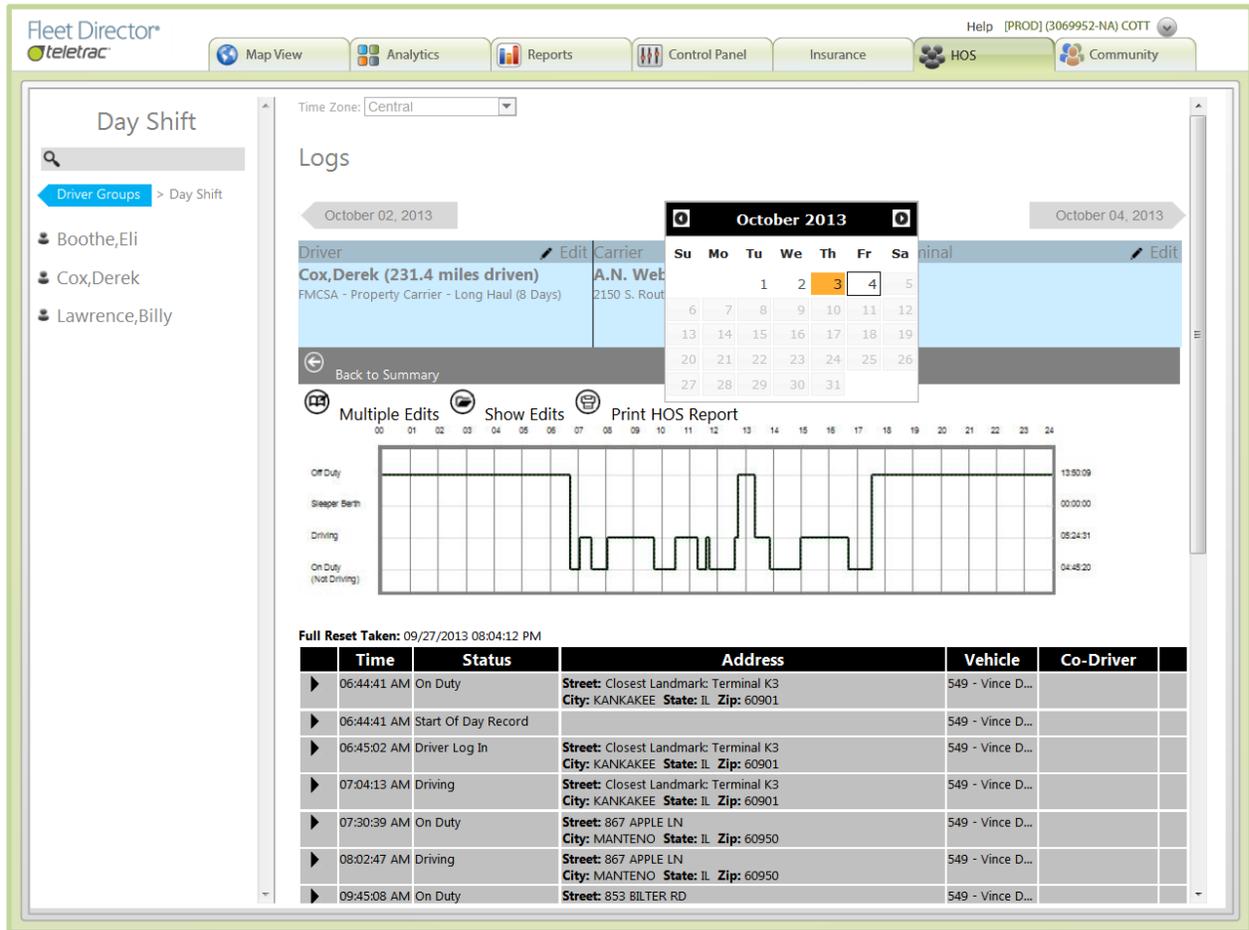
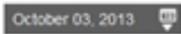
The screenshot displays the Fleet Director HOS Logs interface. At the top, there is a navigation bar with tabs for Map View, Analytics, Reports, Control Panel, Insurance, HOS, and Community. The main content area is titled "Logs" and shows the date "October 03, 2013" selected. Below the date, there is a summary table for the driver "Cox, Derek" and carrier "A.N. Webber, Inc.". The summary table includes fields for Driver, Carrier, and Terminal. Below the summary table, there is a "Back to Summary" button and a "Multiple Edits" button. A "Show Edits" button and a "Print HOS Report" button are also present. A time-of-day activity chart shows the driver's status (Off Duty, Sleeper/Berth, Driving, On Duty (Not Driving)) over a 24-hour period. Below the chart, there is a "Full Reset Taken" timestamp and a detailed log table.

Time	Status	Address	Vehicle	Co-Driver
06:44:41 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:44:41 AM	Start Of Day Record		549 - Vince D...	
06:45:02 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:04:13 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:30:39 AM	On Duty	Street: 867 APPLE LN City: MANTENO State: IL Zip: 60950	549 - Vince D...	
08:02:47 AM	Driving	Street: 867 APPLE LN City: MANTENO State: IL Zip: 60950	549 - Vince D...	
09:45:08 AM	On Duty	Street: 853 BILTER RD	549 - Vince D...	

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

To view the Logs calendar, complete these steps:

1. Select the grey rectangle with the date, located in the center, above the **Carrier** section of the Logs header:



Time Zone: Central

October 02, 2013 | **October 2013** | October 04, 2013

Driver	Carrier	Su	Mo	Tu	We	Th	Fr	Sa	Su
Cox, Derek (231.4 miles driven) FMCSA - Property Carrier - Long Haul (8 Days)	A.N. We... 2150 S. Rout			1	2	3	4	5	
		6	7	8	9	10	11	12	
		13	14	15	16	17	18	19	
		20	21	22	23	24	25	26	
		27	28	29	30	31			

Back to Summary

Multiple Edits Show Edits Print HOS Report

Time	Status	Address	Vehicle	Co-Driver
06:44:41 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:44:41 AM	Start Of Day Record		549 - Vince D...	
06:45:02 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:04:13 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:30:39 AM	On Duty	Street: 867 APPLE LN City: MANTENO State: IL Zip: 60950	549 - Vince D...	
08:02:47 AM	Driving	Street: 867 APPLE LN City: MANTENO State: IL Zip: 60950	549 - Vince D...	
09:45:08 AM	On Duty	Street: 853 BILTER RD	549 - Vince D...	

The month and year are displayed at the top of the calendar.

The current day is outlined and the day of the Log that is currently being viewed is color coded.

2. From the calendar feature, select a date by clicking on the calendar.
3. To change the month, click on the arrow in the upper left to go to the **previous** month. Click on the arrow in the upper right to go to the **next** month.

FULL RESET TAKEN DATE AND TIME

The Logs page in the HOS Tab allows users to view when the last Full Reset Taken occurred. The date and time is also displayed.

To view Full Reset Taken on the Logs page, complete these steps:

1. Click on the **HOS** Tab. The **Logs Summary** and the **All Drivers** list appear.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group** name.
3. Click on an individual **Driver Name**.
The **7-Day Summary Logs** page/section displays in the right side pane.
4. Select the current date.
5. **Full Reset Taken** is located on the left, above the columns **Time** and **Status**:

The screenshot displays the Fleet Director interface for the HOS (Hours of Service) logs. The left sidebar shows the 'Day Shift' view with a list of drivers: Boothe, Eli; Cox, Derek; and Lawrence, Billy. The main content area is titled 'Logs' and shows the date 'October 01, 2013'. The driver selected is 'Cox, Derek (304.2 miles driven)' from 'A.N. Webber, Inc.'. Below the driver information is a 24-hour log showing status changes: On Duty (Not Driving) from 00:00 to 06:58:43, Sleeping from 06:58:43 to 13:30:47, and On Duty (Driving) from 13:30:47 to 03:32:30. A 'Full Reset Taken' event is recorded at 09:27:2013 08:04:12 PM. Below the log is a table of 'Full Reset Taken' events.

	Time	Status	Address	Vehicle	Co-Driver
▶	06:29:29 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶	06:29:29 AM	Start Of Day Record		549 - Vince D...	
▶	06:29:33 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶	07:14:33 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶	08:45:31 AM	On Duty	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
▶	09:07:07 AM	Driving	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
▶	10:05:36 AM	On Duty	Street: 812 COMMERCE ST	549 - Vince D...	

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

SHOW EDITS

The Logs page in the HOS Tab allows Fleet Director Users to view details of all edits made to a driver log.

To Show Edits on a Logs page, complete these steps:

1. Click on the **HOS** Tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group** name.
3. Click on an individual name in **Driver Name**. The 7-Day Summary Logs displays in the right side pane.
4. Select the current date.
5. From the Logs page, use the calendar feature to select the appropriate date.

Time	Status	Address	Vehicle	Co-Driver
04:44:41 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - James...	
04:44:41 AM	Start Of Day Record		549 - James...	
06:45:02 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:04:13 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:30:39 AM	On Duty	Street: 867 APPLE LN City: MAINTENO State: IL Zip: 60950	549 - Vince D...	
08:02:47 AM	Driving	Street: 867 APPLE LN City: MAINTENO State: IL Zip: 60950	549 - Vince D...	
09:45:08 AM	On Duty	Street: 853 BALTER RD.	549 - Vince D...	

6. Click on the **Show Edits** icon located below the Driver section of the Logs header.
The **Current Information** is color-coded in Yellow.
The **Previous Information** is color-coded in tan and has a strikethrough on the text.
The **Edit Time**, **Previous Status**, name of the user who made the edit (listed as Supervisor), and Note entered in the edit are displayed.
7. Click on **Show Edits** again to return to the Logs page view (as seen above).

Time	Status	Address	Vehicle	Co-Driver										
04:44:41 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - James...											
<table border="1"> <thead> <tr> <th>Edit Time</th> <th>Previous Status</th> <th>Supervisor</th> <th>Note</th> </tr> </thead> <tbody> <tr> <td>10/04/2013 05:54:51 PM</td> <td>On Duty</td> <td>cott</td> <td>in yard before in L...</td> </tr> </tbody> </table>					Edit Time	Previous Status	Supervisor	Note	10/04/2013 05:54:51 PM	On Duty	cott	in yard before in L...		
Edit Time	Previous Status	Supervisor	Note											
10/04/2013 05:54:51 PM	On Duty	cott	in yard before in L...											
06:44:41 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...											
<table border="1"> <thead> <tr> <th>Trailers</th> <th>Comment</th> <th>Manifest</th> <th>Shipper</th> <th>Commodity</th> </tr> </thead> <tbody> <tr> <td>-H00K-AR03193 #12</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>					Trailers	Comment	Manifest	Shipper	Commodity	-H00K-AR03193 #12				
Trailers	Comment	Manifest	Shipper	Commodity										
-H00K-AR03193 #12														
04:44:41 AM	Start Of Day Record		549 - James...											
06:45:02 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...											

VIEW STATUS DETAIL

The Logs page in the **HOS Tab** allows users to expand and view statuses and additional detail for each driver.

To view status detail, complete these steps:

1. Click on the **HOS** tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**.
3. Click on an individual name in **Driver Name**.
4. The **7-Day Summary** Logs displays in the right side pane.
5. Select the current date.
6. From the **Logs** page, use the calendar feature to select the appropriate date.

The screenshot shows the Fleet Director interface. On the left, there's a sidebar with 'Day Shift' and a list of drivers: Boothe, Eli; Cox, Derek; and Lawrence, Billy. The main area is titled 'Logs' and shows a calendar for October 1-3, 2013. The selected date is October 2, 2013. Below the calendar, there's a header for 'Cox, Derek (181.1 miles driven)' and 'A.N. Webber, Inc.' with an 'Edit' button. A 'Back to Summary' button is also present. Below that are icons for 'Multiple Edits', 'Show Edits', and 'Print HOS Report'. A status timeline graph shows 'Off Duty', 'Sleeper/Berth', 'Driving', and 'On Duty (Not Driving)' over a 24-hour period. At the bottom, a table titled 'Full Reset Taken: 09/27/2013 08:04:12 PM' lists activities with columns for Time, Status, Address, Vehicle, and Co-Driver.

Time	Status	Address	Vehicle	Co-Driver
▶ 06:19:22 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶ 06:19:22 AM	Start Of Day Record		549 - Vince D...	
▶ 06:19:55 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶ 06:52:09 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶ 08:41:00 AM	On Duty	Street: 4684 W ROOSEVELT RD City: CHICAGO State: IL Zip: 60644	549 - Vince D...	
▶ 08:57:29 AM	Driving	Street: 4684 W ROOSEVELT RD City: CHICAGO State: IL Zip: 60644	549 - Vince D...	
▶ 09:56:05 AM	On Duty	Street: 1129 GREENLEAF AVE	549 - Vince D...	

7. To expand the status detail, click the **right-facing triangle** located to the left directly in front of the Time and Status columns.

Additional information entered by the driver is displayed: Trailers, Comments, Manifest, Shipper, and Commodity.

(Continued on next page.)

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

- To minimize the status detail click the **right facing triangle** located to the left directly in front of the Time and Status columns.

Time Zone: Central

Logs

October 01, 2013 | **October 02, 2013** | October 03, 2013

Driver: **Cox, Derek (181.1 miles driven)** Edit Carrier: **A.N. Webber, Inc.** Terminal: Edit
 FMCSA - Property Carrier - Long Haul (8 Days) 2150 S. Route 45-52, Kankakee, IL 60901

[Back to Summary](#)

Multiple Edits Show Edits Print HOS Report

00 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24

Off Duty 14:18:24
 Sleeper Berth 00:00:00
 Driving 05:08:25
 On Duty (Not Driving) 04:38:11

Full Reset Taken: 09/27/2013 08:04:12 PM

Time	Status	Address	Vehicle	Co-Driver
▼ 06:19:22 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
	Trailers	Comment Manifest	Shipper	Commodity
		HOOK W53328V PTI		
▶ 06:19:22 AM	Start Of Day Record		549 - Vince D...	
▶ 06:19:55 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶ 06:52:09 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
▶ 08:41:00 AM	On Duty	Street: 4684 W ROOSEVELT RD City: CHICAGO State: IL Zip: 60644	549 - Vince D...	

COLOR KEY FOR STATUSES

The Logs page in the **HOS Tab** uses a color code to indicate status type and previous edits made to the driver log. The **Key** is located in the bottom left of the Logs page.

To view the color-code **Key**, complete these steps:

1. Click on the **HOS Tab**.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group** name.
3. Click on an individual **Driver Name**.
4. The **7-Day Summary Logs** displays in the right side pane.
5. Select the current date.
6. Scroll to the bottom of the page where the **Key** is located.

The **Key** includes the following items in color code:

- Grey = Standard Record
- Yellow = Edited by Supervisor
- Blue = Edited by Driver
- Red = Violation
- Tan = Previous values

The screenshot shows the Fleet Director interface for the HOS tab. On the left, there's a 'Day Shift' section with a search bar and a list of drivers: Boothe, Eli; Cox, Derek; and Lawrence, Billy. The main content area is titled 'Logs' and shows a date selector for 'October 04, 2013'. Below the date, there's a table with columns for Driver, Carrier, and Terminal. The driver listed is 'Cox, Derek (0 miles driven)' with carrier 'A.N. Webber, Inc.'. Below the table are buttons for 'Back to Summary', 'Multiple Edits', 'Show Edits', and 'Print HOS Report'. A 24-hour grid follows, with rows for 'Off Duty', 'Sleeper/Bath', 'Driving', and 'On Duty (not Driving)'. Below the grid, a table shows 'Full Reset Taken: 09/27/2013 08:04:12 PM' with columns for Time, Status, Address, Vehicle, and Co-Driver. At the bottom, a 'Key' section defines color codes: Grey for Standard Record, Yellow for Edited by Supervisor, Blue for Edited by Driver, Red for Violation, and Tan for Previous values.

EDIT A DRIVER LOG

The Logs page in the **HOS Tab** allows users to edit the driver logs. Only users with administrator **Security Group** assigned to their Fleet Director User name/login can make edits. All edits are color-coded to facilitate the different type of log edits. Details of any edit can be viewed using the **Show Edits** feature on the Logs page below the header.

To edit a driver log, complete these steps:

1. Click on the **HOS** tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**.
3. Click on an individual **Driver Name**.
The **7-Day Summary Logs** displays in the right side pane.
4. Select the current date.
5. From the **Logs** page, use the calendar feature to select the appropriate date.
6. To expand the status to be edited, click on the **right-facing triangle** located to the left directly in front of the **Time** and **Status** columns.
7. Click on the **Edit** icon on the far right, next to **Commodity**. The Edit box appears at the bottom of the page directly above the **Key**

The screenshot displays the Fleet Director HOS tab interface. The top navigation bar includes 'Map View', 'Analytics', 'Reports', 'Control Panel', 'Insurance', 'HOS', and 'Community'. The left sidebar shows 'Day Shift' and a list of drivers: Boothe, Eli; Cox, Derek; and Lawrence, Billy. The main content area shows the 'Logs' page for October 02, 2013. It features a header for 'Cox, Derek (181.1 miles driven)' and 'A.N. Webber, Inc.' with an 'Edit' icon. Below this is a status chart showing 'Off Duty', 'Sleeper Barn', 'Driving', and 'On Duty (Not Driving)' over a 24-hour period. A table below the chart lists log events with columns for Time, Status, Address, Vehicle, and Co-Driver.

Time	Status	Address	Vehicle	Co-Driver
06:19:22 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
	Trailers	Comment: HOOK W53328V PTI	Shipper	Commodity
06:19:22 AM	Start Of Day Record		549 - Vince D...	
06:19:55 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:52:09 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
08:41:00 AM	On Duty	Street: 4684 W ROOSEVELT RD City: CHICAGO State: IL Zip: 60644	549 - Vince D...	

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

The screenshot shows the Fleet Director interface with the HOS tab selected. The main area displays a log of activities for a 'Day Shift'. The log includes columns for time, status, location (Street, City, State, Zip), and vehicle information. A detailed view of a specific activity is shown below the log, including fields for time, status, location, and a table for trailers, comment, manifest, shipper, and commodity. A key at the bottom explains the color-coding for standard records, supervisor edits, driver edits, violations, and previous values.

Time	Status	Street	City	State	Zip	Vehicle	Trailer	Comment	Manifest	Shipper	Commodity
06:52:09 AM	Driving	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Vince D...					
08:41:00 AM	On Duty	4684 W ROOSEVELT RD	CHICAGO	IL	60644	549 - Vince D...					
08:57:29 AM	Driving	4684 W ROOSEVELT RD	CHICAGO	IL	60644	549 - Vince D...					
09:56:05 AM	On Duty	1129 GREENLEAF AVE	ELK GROVE VILLAGE	IL	60007	549 - Vince D...					
10:17:37 AM	Driving	1129 GREENLEAF AVE	ELK GROVE VILLAGE	IL	60007	549 - Vince D...					
10:56:33 AM	Off Duty	183 TUBEWAY DR	CAROL STREAM	IL	60188	549 - Vince D...					
11:32:45 AM	On Duty	151 TUBEWAY DR	CAROL STREAM	IL	60188	549 - Vince D...					
01:47:52 PM	Driving	151 TUBEWAY DR	CAROL STREAM	IL	60188	549 - Vince D...					
03:25:08 PM	On Duty	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Vince D...					
04:00:12 PM	Driving	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Vince D...					
04:01:58 PM	On Duty	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Vince D...					
04:39:10 PM	Off Duty	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Vince D...					
04:40:35 PM	Driver Log Out	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Vince D...					

Electronic Signature Received: 10/02/2013 04:39:25 PM

*Mandatory

Time	Status	Street	City	State	Zip	Vehicle	Trailer	Comment	Manifest	Shipper	Commodity
06:19:22 AM	On Duty	Closest Landmark: Terminal K3	KANKAKEE	IL	60901	549 - Jame				None	

Key

Standard Record	Edited by Supervisor	Edited by Driver	Violation	Previous values

8. To edit **Time**, click on the Hour or Minute or Second and use your keyboard's arrows or numbers to change the time.
9. To edit **AM** or **PM**, click on AM or PM and use your keyboard's arrows to change.
10. To edit **Status**, click on the drop-down menu and select a status.
11. To edit **Co-Driver**, click on the drop-down menu and select a driver.
12. To edit **Vehicle**, click on the drop-down menu and select a vehicle.
13. To edit **Trailers**, type in the trailer numbers.
14. To edit **Manifest**, type in the manifest information.
15. To edit **Shipper**, type in the shipper information.
16. To edit **Commodity**, type in the commodity information.

Note: All edits must include a **City**, **State** and **Comment**. **Comments** are visible on DOT HOS reports.

17. Click on **check mark** in the upper right to save your changes.
18. Click on the **X** in the lower right to cancel your changes.
 Note that edits will appear as a color-coded change on the status detail section of the Logs page. (View image below.)
 Edits will also appear as a dotted line on the grid section of the Logs page. The dotted line is pre-edit data.

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

Fleet Director teletrac

Map View Analytics Reports Control Panel Insurance HOS Community

Day Shift

Driver Groups > Day Shift

- Boothe,Eli
- Cox,Derek
- Lawrence,Billy

06:52:09 AM	Driving	City: KANKAKEE State: IL Zip: 60901 Street: Closest Landmark: Terminal K3	549 - Vince D...
08:41:00 AM	On Duty	City: KANKAKEE State: IL Zip: 60901 Street: 4684 W ROOSEVELT RD	549 - Vince D...
08:57:29 AM	Driving	City: CHICAGO State: IL Zip: 60644 Street: 4684 W ROOSEVELT RD	549 - Vince D...
09:56:05 AM	On Duty	City: CHICAGO State: IL Zip: 60644 Street: 1129 GREENLEAF AVE	549 - Vince D...
10:17:37 AM	Driving	City: ELK GROVE VILLAGE State: IL Zip: 60007 Street: 1129 GREENLEAF AVE	549 - Vince D...
10:56:33 AM	Off Duty	City: ELK GROVE VILLAGE State: IL Zip: 60007 Street: 183 TUBEWAY DR	549 - Vince D...
11:32:45 AM	On Duty	City: CAROL STREAM State: IL Zip: 60188 Street: 151 TUBEWAY DR	549 - Vince D...
01:47:52 PM	Driving	City: CAROL STREAM State: IL Zip: 60188 Street: 151 TUBEWAY DR	549 - Vince D...
03:25:08 PM	On Duty	City: CAROL STREAM State: IL Zip: 60188 Street: Closest Landmark: Terminal K3	549 - Vince D...
04:00:12 PM	Driving	City: KANKAKEE State: IL Zip: 60901 Street: Closest Landmark: Terminal K3	549 - Vince D...
04:01:58 PM	On Duty	City: KANKAKEE State: IL Zip: 60901 Street: Closest Landmark: Terminal K3	549 - Vince D...
04:39:10 PM	Off Duty	City: KANKAKEE State: IL Zip: 60901 Street: Closest Landmark: Terminal K3	549 - Vince D...
04:40:35 PM	Driver Log Out	City: KANKAKEE State: IL Zip: 60901 Street: Closest Landmark: Terminal K3	549 - Vince D...

Electronic Signature Received: 10/02/2013 04:39:25 PM

*Mandatory

04:19:22 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Jame...	None
		Trailers	Comment	Manifest
		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> in yard before in truck	<input checked="" type="checkbox"/>

Key

Standard Record	Edited by Supervisor	Edited by Driver	Violation	Previous values
-----------------	----------------------	------------------	-----------	-----------------

Fleet Director teletrac

Map View Analytics Reports Control Panel Insurance HOS Community

Day Shift

Driver Groups > Day Shift

- Boothe,Eli
- Cox,Derek
- Lawrence,Billy

Time Zone: Central

Logs

October 01, 2013 | **October 02, 2013** | October 03, 2013

Driver	Carrier	Terminal
Cox,Derek (181.1 miles driven) FMCSA - Property Carrier - Long Haul (8 Days)	A.N. Webber, Inc. 2150 S. Route 45-52, Kankakee,IL60901	

Back to Summary

Multiple Edits Show Edits Print HOS Report

Full Reset Taken: 09/27/2013 08:04:12 PM

Time	Status	Address	Vehicle	Co-Driver
04:19:22 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - James...	
06:19:55 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:52:09 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
08:41:00 AM	On Duty	Street: 4684 W ROOSEVELT RD City: CHICAGO State: IL Zip: 60644	549 - Vince D...	
08:57:29 AM	Driving	Street: 4684 W ROOSEVELT RD City: CHICAGO State: IL Zip: 60644	549 - Vince D...	
09:56:05 AM	On Duty	Street: 1129 GREENLEAF AVE City: ELK GROVE VILLAGE State: IL Zip: 60007	549 - Vince D...	

MAKE MULTIPLE EDITS TO A DRIVER LOG

The Logs page in the **HOS Tab** allows users to make multiple edits to driver logs. Only users with administrator Security Group assigned to their **Fleet Director User** login can make edits. All edits are color coded to be highly visible and distinguish the type of edit. Details of any edit can be viewed using the **Show Edits** feature.

To make **Multiple Edits** to a driver log, complete these steps:

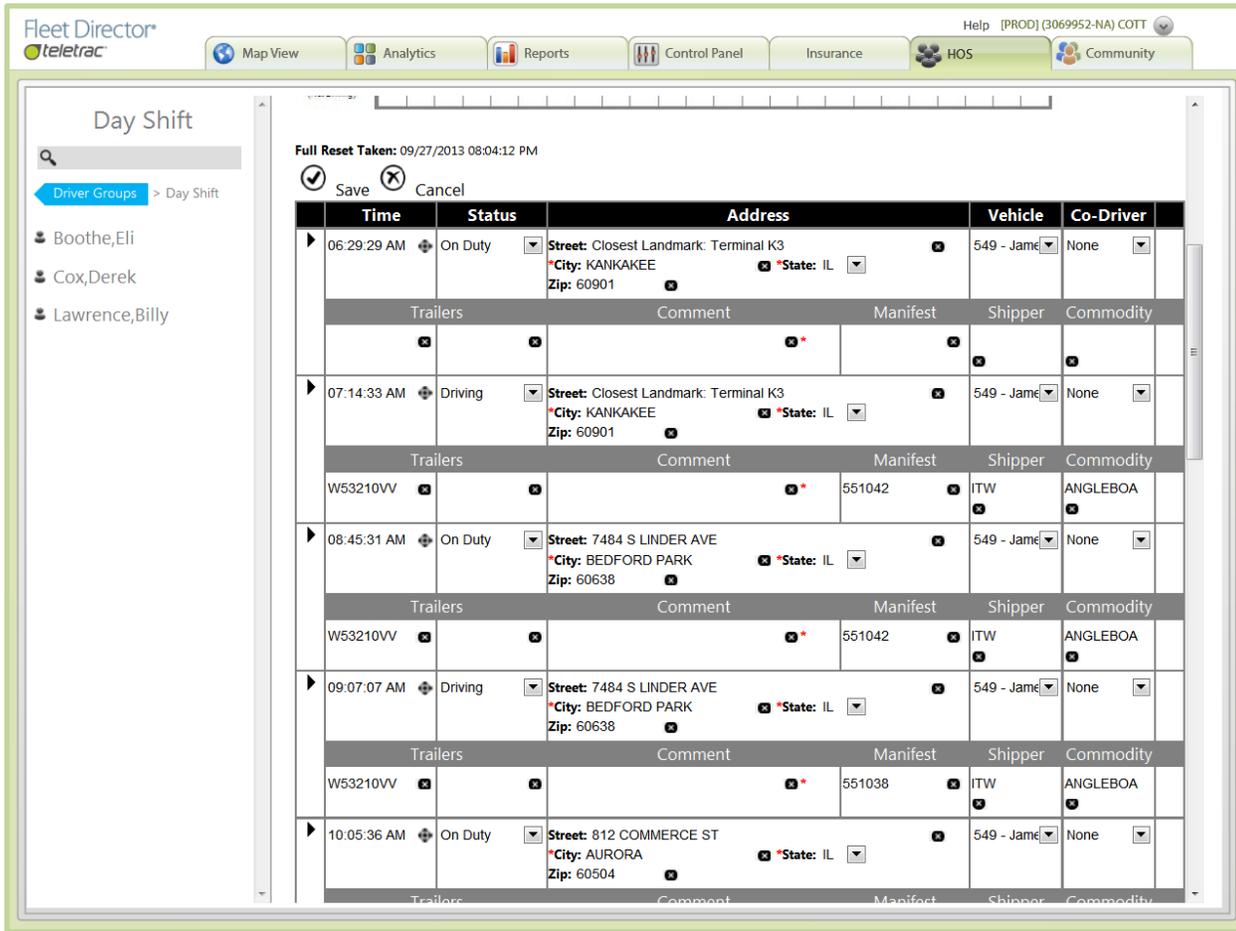
1. Click on the **HOS** tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**.
3. Click on an individual **Driver Name**. The **7-Day Summary Logs** displays in the right side pane.
4. Select the current date.
5. From the **Logs** page, use the calendar feature to select the appropriate date.

The screenshot displays the Fleet Director interface for the HOS (Hours of Service) tab. The left sidebar shows the 'Day Shift' section with a search bar and a list of drivers: Boothe, Eli; Cox, Derek; and Lawrence, Billy. The main content area is titled 'Logs' and shows a calendar for October 1, 2013. Below the calendar, there is a summary for driver Derek Cox (304.2 miles driven) and carrier A.N. Webber, Inc. The HOS chart shows a 24-hour cycle with various status changes. Below the chart, a table lists log events with the following data:

Time	Status	Address	Vehicle	Co-Driver
06:29:29 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:29:29 AM	Start Of Day Record		549 - Vince D...	
06:29:33 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:14:33 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
08:45:31 AM	On Duty	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
09:07:07 AM	Driving	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
10:05:36 AM	On Duty	Street: 812 COMMERCE ST	549 - Vince D...	

6. Click on the **Multiple Edits** icon located on the left, below the Driver section of the Logs page header. Every status is then expanded and the edit box is inserted and available.

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB



7. To edit **time**, click on the Hour or Minute or Second and use keyboard arrows or numbers to change time.
8. To edit **AM** or **PM**, click on AM or PM and use keyboard arrows to change.
9. To edit **status**, click on the drop down menu and select appropriate status.
10. To edit **Co-Driver**, click on the drop down menu and select appropriate driver.
11. To edit **Vehicle**, click on the drop down menu and select appropriate vehicle.
12. To edit **Trailers**, type in the appropriate trailer numbers.
13. To edit **Manifest**, type in the appropriate manifest information.
14. To edit **Shipper**, type in the appropriate shipper information.
15. To edit **Commodity**, type in the appropriate commodity information.

Note: All edits must have **City**, **State**, and **Comment**. The Comment is visible on the **DOT HOS** report.

16. Click check mark **Save** in upper left to save your changes.
17. Click X **Cancel** in upper left right to cancel your changes.
18. The edit(s) will be color coded on the status detail section of the Logs page.
19. The edit(s) will display as a dotted line showing the pre-edit data on the grid section of the Logs page.

PRINT HOS REPORT

The Logs page in the HOS Tab allows Fleet Director users to print the HOS report for a chosen date range. This report is also available on the Reports Tab under Driver reports listed as the **DOT HOS Report**.

To print the HOS Report, complete these steps:

1. Click on the **HOS** tab.
2. In the **Drivers Group** on the left pane, click on **All Drivers** or a **Driver Group name**.
3. Click on an individual **Driver Name**.
4. The **7-Day Summary Logs** displays in the right side pane.
5. Select the current date.
6. From the **Logs** page, use the calendar feature to select the appropriate date.
7. Click on the **Print HOS Report** icon listed below the **Carrier** section of the **Logs** page header.
8. The **Print HOS Report** box appears.

The screenshot shows the Fleet Director interface for the HOS (Hours of Service) tab. The left sidebar shows the 'Day Shift' section with a search bar and a list of drivers: Boothe, Eli; Cox, Derek; and Lawrence, Billy. The main content area is titled 'Logs' and shows the date 'October 01, 2013'. Below the date, there is a summary for driver 'Cox, Derek (304.2 miles driven)' with carrier 'A.N. Webber, Inc.' and terminal '2150 S. Route 45-52, Kankakee, IL 60901'. Below this summary are icons for 'Multiple Edits', 'Show Edits', and 'Print HOS Report'. A graphical log chart shows the driver's status (On Duty, Sleeping, Driving) over a 24-hour period. Below the chart is a table of log events.

Time	Status	Address	Vehicle	Co-Driver
06:29:29 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:29:29 AM	Start Of Day Record		549 - Vince D...	
06:29:33 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:14:33 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
08:45:31 AM	On Duty	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
09:07:07 AM	Driving	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
10:05:36 AM	On Duty	Street: 812 COMMERCE ST	549 - Vince D...	

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

The screenshot displays the Fleet Director teletrac interface. The top navigation bar includes 'Map View', 'Analytics', 'Reports', 'Control Panel', 'Insurance', 'HOS', and 'Community'. The main content area is titled 'Day Shift' and shows a 'Logs' section for 'October 01, 2013'. A driver log entry for 'Cox, Derek (304.2 miles driven)' is visible, including carrier information 'A.N. Webber, Inc.' and terminal details. A 'Print HOS Report' dialog box is overlaid, with fields for 'Time Zone' (set to Central), 'Start Date' (10/01/2013), and 'End Date' (10/01/2013). Below the dialog, a table lists driver activities:

Time	Status	Address	Vehicle	Co-Driver
06:29:29 AM	On Duty	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
06:29:29 AM	Start Of Day Record		549 - Vince D...	
06:29:33 AM	Driver Log In	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
07:14:33 AM	Driving	Street: Closest Landmark: Terminal K3 City: KANKAKEE State: IL Zip: 60901	549 - Vince D...	
08:45:31 AM	On Duty	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
09:07:07 AM	Driving	Street: 7484 S LINDER AVE City: BEDFORD PARK State: IL Zip: 60638	549 - Vince D...	
10:05:36 AM	On Duty	Street: 812 COMMERCE ST	549 - Vince D...	

9. To select a **Time Zone**, use the drop-down menu.
10. To select a **Start Date** and **End Date**, click in the date field and use the calendar feature.
11. To print the report, click on **Print**. To cancel your selection, click on **Cancel**.

SECTION 5: HOURS OF SERVICE (HOS): ABOUT THE HOS TAB

Selecting **Print** will display the **DOT HOS Report** for the chosen date(s), as shown below. Users can print reports or export them as a PDF or to Excel.


Close Window

Tree View 1 of 2 Pages GO Look For

Cox, Derek

Account: 30

DOT HOS Report

Driver Name: Cox, Derek

Co-Driver Name:

Carrier Name & Address: A.N. Webber, Inc.
2150 S. Route 45-52
Kankakee, IL 60901

Total Miles Driver: 304.2

Date: 10/1/2013

Vehicle Number: 549 - Vince Demers

Trailer Number: W53210VV

Manifest Number: 551042, 551038, 551041, 551040, 551098

Shipper: ITW, ANA CARGO

Commodity: ANGLEBOARD, BETATENE

	Mid-Night	1	2	3	4	5	6	7	8	9	10	11	Noon	1	2	3	4	5	6	7	8	9	10	11	TOTAL HOURS
OFF DUTY																								13:30:47	
SLEEPER BERTH																								00:00:00	
DRIVING																								08:56:43	
ON DUTY (NOT DRIVING)																								03:32:30	

Time	Status	Address	Comments
6:29 AM	On Duty	Closest Landmark: Terminal K3 KANKAKEE, IL 60901	HOOK W53210VV PTI LOAD
7:14 AM	Driving	Closest Landmark: Terminal K3 KANKAKEE, IL 60901	
8:45 AM	On Duty	7484 S LINDER AVE BEDFORD PARK, IL 60638	UNLOAD
9:07 AM	Driving	7484 S LINDER AVE BEDFORD PARK, IL 60638	
10:05 AM	On Duty	812 COMMERCE ST AURORA, IL 60504	UNLOAD
10:38 AM	Driving	812 COMMERCE ST AURORA, IL 60504	
11:08 AM	On Duty	1575 W FULLERTON AVE ADDISON, IL 60101	UNLOAD
11:34 AM	Driving	1575 W FULLERTON AVE ADDISON, IL 60101	
12:50 PM	On Duty	25310 BELVIDERE RD/W IL ROUTE 120/ML-120 ROUND LAKE, IL 60073	UNLOAD
1:06 PM	Off Duty	25306 BELVIDERE RD/W IL ROUTE 120/ML-120 ROUND LAKE, IL 60073	BREAK
1:40 PM	Driving	25306 BELVIDERE RD/W IL ROUTE 120/ML-120 ROUND LAKE, IL 60073	
2:42 PM	On Duty	OHARE CARGO AREA RD CHICAGO, IL 60666	LOAD
3:24 PM	Driving	OHARE CARGO AREA RD CHICAGO, IL 60666	
5:04 PM	On Duty	Closest Landmark: Terminal K3 KANKAKEE, IL 60901	DROP W53210VV PTI